



# **BOARD MEETING BOOKLET**

**March 5, 2026**

**KENTUCKY INFRASTRUCTURE AUTHORITY**

**100 Airport Road, Third Floor  
Frankfort, Kentucky 40601-3646  
502-573-0260**

**TEAM**   
**KENTUCKY**

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# AGENDA

## KENTUCKY INFRASTRUCTURE AUTHORITY ANNUAL BOARD MEETING

100 Airport Road, Third Floor  
Frankfort, Kentucky

YouTube Live Stream: [KIA Board Meeting March 5, 2026](#)

[www.kia.ky.gov](http://www.kia.ky.gov)  
March 5, 2026, 1:00 P.M.

- Confirmation of Press Notice
- Confirmation of Quorum
- Recognition of Members/Guests

### I. BUSINESS (Board Action Required)

#### A. MINUTES

- |   |                         |   |
|---|-------------------------|---|
| 1. Consideration and Approval of the <b>Minutes of February 5, 2026</b><br><i>(Attachment I.A.1.)</i> | Mr. Matt Sawyers, Chair | 9 |
|---|-------------------------|---|

#### B. NEW PROJECTS / ACTION ITEMS

- |  |   |    |
|--|---|----|
| 1. Resolution and Order of the Board of Directors Authorizing an <b>Amendment to a Fund A loan (A23-007) increasing</b> the amount by <b>\$20,000,000 for a total loan amount of \$94,006,047</b> to the <b>Louisville &amp; Jefferson County Metropolitan Sewer District, Jefferson County, Kentucky (SX21111024)</b><br><i>(Attachment I.B.1.)</i> | Ms. Hollie Delaney, DOW<br>Mr. John Brady, KIA    | 21 |
| 2. Resolution and Order of the Board of Directors for Approval of a <b>Fund A loan (A26-019)</b> in the amount of <b>\$10,000,000</b> to the <b>Paducah McCracken County Joint Sewer Agency, McCracken County, Kentucky (SX21145036)</b><br><i>35(Attachment I.B.2.)</i>   | Ms. Hollie Delaney, DOW<br>Mr. John Brady, KIA    | 35 |
| 3. Resolution and Order of the Board of Directors for Approval of a <b>Fund A loan (A26-028S)</b> in the amount of <b>\$9,887,183</b> to the <b>City of London, Laurel County, Kentucky (SX21125009)</b><br><i>(Attachment I.B.3)</i>  | Ms. Hollie Delaney, DOW<br>Mr. Jeremy Skinner KIA | 47 |
| 4. Resolution and Order of the Board of Directors for Approval of a <b>Fund B loan (B26-005)</b> in the amount of <b>\$1,815,000</b> to the <b>City of Mount Washington, Bullitt County, Kentucky (SX21029053)</b><br><i>(Attachment I.B.4.)</i>   | Mr. John Brady, KIA                               | 61 |
| 5. Resolution and Order of the Board of Directors for Approval of a <b>Fund B loan (B26-007)</b> in the amount of <b>\$622,617</b> to the <b>City of Eminence, Henry County, Kentucky (SX21103019)</b><br><i>(Attachment I.B.5.)</i>   | Mr. Jeremy Skinner, KIA                           | 73 |

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6. Resolution and Order of the Board of Directors Authorizing and Approving the Issuance of Obligations of the Kentucky Infrastructure Authority to **Reimburse Capital Expenditures** made by Governmental Agencies Pursuant to Loans made by the Kentucky Infrastructure Authority to such Governmental Agencies  
*(Attachment I.B.6.)*
- Mr. Jeremy Skinner, KIA 85

II. EXECUTIVE DIRECTOR'S REPORT

Ms. Sandy Williams, KIA

III. ANNOUNCEMENTS/NOTIFICATIONS

Mr. Matt Sawyers, Chair

Next KIA Board Meeting:

KIA Offices, 100 Airport Road, Frankfort  
*Tentatively: Thursday, April 2, 2026, 1:00 p.m.*

IV. ADJOURN

Mr. Matt Sawyers, Chair

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**I.A.1.**

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Ms. Regina McClure, Johnson County Fiscal Court  
Mr. Bob Miller, Office of Financial Management  
Mr. Shawn Miller, HMB Professional Engineers  
Ms. Amber Moreland, City of Frankfort  
Ms. Holly Nicholas, Kentucky Engineering Group  
Mr. Bob Pack, Kentucky Rural Water Association  
Ms. Bethany Padgett, Office of Financial Management  
Mr. David Peterman, Caveland Environmental Authority  
Mr. Nick Pilcher, HMB Professional Engineers  
Mr. Chris R., City of Wilmore  
Ms. Grace Ragain, Bluegrass Area Development District  
Mr. Chris Reed, Caveland Environmental Authority  
Mr. Matt Stephens, Department for Local Government

**I. PROCEEDINGS**

Commissioner Matt Sawyers called the meeting of the Kentucky Infrastructure Authority (KIA) Board to order. He noted that the media advisory was properly distributed. He also confirmed a quorum was present.

**II. BUSINESS (Board Action Required)**

**1. APPROVAL OF MINUTES**

*For: KIA Regular Board Meeting of December 4, 2025*

*Mr. Russ Rose made the motion to approve the December 4, 2025 Annual Meeting Minutes. Judge Mark McKenzie seconded and the motion was unanimously passed.*

**A. NEW PROJECTS/ACTION ITEMS (Board Action Required)**

**1. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED CLEAN WATER REVOLVING FUND LOAN (A21-007) INCREASE FOR AN ADDITIONAL AMOUNT UP TO \$750,000, FOR A TOTAL LOAN AMOUNT UP TO \$2,250,000 TO THE CITY OF PAINTSVILLE, JOHNSON COUNTY, KENTUCKY**

Ms. Hollie Delaney, DOW, and Mr. John Brady, KIA, discussed the City of Paintville’s request for a Fund A loan increase in the amount of \$750,000 for the Highway 23 Sewer Extension project. The original loan of \$1,500,000 was approved by the KIA Board on August 5, 2021. This will bring the total KIA loan amount to \$2,250,000. The project has been delayed multiple times in recent years due to working with different agencies to complete the financing package. The cost of construction materials increased significantly during this time and resulted in a higher project budget. No additional work is being funded with the loan increase.

The project will expand the sewer system to free up capacity at the Paintsville Wastewater Treatment Plant (WWTP) by diverting waste to the Honey Branch WWTP. The Paintsville WWTP is currently operating over capacity and is under a sewer sanction that prohibits the city from issuing any new sewer tap fees in the service area.

The goal of the project is to provide new infrastructure to create some redundancy in the community, aid in the overcapacity issue at the Paintsville WWTP, eliminate the sewer sanction tap freeze, and eliminate two package treatment plants (one at Highland Elementary and the other at VIP Fuels in Hagerhill). The project will provide opportunities to add potential residential customers and create new development in the community.

The city serves 2,273 residential customers and 494 commercial and industrial customers.

***Judge Mark McKenzie abstained from voting. Secretary Rebecca Goodman made the motion to approve the Fund A loan increase to the City of Paintsville for an amount up to \$750,000 for a total loan of \$2,250,000 with the standard conditions. Mayor Bruce Fraley seconded and the motion was passed.***

**2. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED CLEAN WATER REVOLVING FUND LOAN (A26-006) FOR AN AMOUNT UP TO \$10,405,420 TO THE CAVELAND SANITATION AUTHORITY INC. D/B/A CAVELAND ENVIRONMENTAL AUTHORITY, HART COUNTY, KENTUCKY**

Ms. Hollie Delaney, DOW, and Ms. Sandy Rankin, KIA, discussed the Caveland Sanitation Authority Inc. d/b/a Caveland Environmental Authority's request for a Fund A loan in the amount \$10,405,420 for their Caveland Wastewater Treatment Plant Improvements project. This project will increase the capacity from 1.1 mgd to 1.3 mgd to accommodate demonstrated need by residential growth in the area as well as addressing the emerging contaminants regulations. Included in the project is an upgraded new clarifier, Orbital Ditch system, sludge holding system, influent pumping and screening system, cyber security monitoring system, new AI technology for operation and a new control building. The expansion will eliminate two package treatment plants - Kyrock School in Edmonson County and Hiseville School in Barren County. Two sewer treatment plants will also be eliminated - the City of Brownsville in Edmonson County and the City of Munfordville in Hart County. The project will also include PFAS and PFOA reduction testing to lower the rate to meet proposed regulations from the EPA on sludge and effluent and equipment.

The Caveland Environmental Authority currently serves 2,720 residential customers, 405 commercial customers and 3 industrial customers.

***Mr. Russ Rose made the motion to approve the Fund A loan to the Caveland Sanitation Authority Inc. d/b/a Caveland Environmental Authority for an amount up to \$10,405,420 with the standard conditions. Mr. Shawn Youravich seconded and the motion unanimously passed.***

**3. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED CLEAN WATER REVOLVING FUND LOAN (A26-006E) FOR AN AMOUNT UP TO \$2,544,580 TO THE CAVELAND SANITATION AUTHORITY INC. D/B/A CAVELAND ENVIRONMENTAL AUTHORITY, HART COUNTY, KENTUCKY**

Ms. Hollie Delaney and Ms. Sandy Rankin, KIA, discussed the Caveland Sanitation Authority Inc. d/b/a Caveland Environmental Authority's request for a Fund A loan in the amount \$2,544,580 for their Caveland Wastewater Treatment Plant Improvements project. This project will increase the capacity from 1.1 mgd to 1.3 mgd to accommodate demonstrated need by residential growth in the area as well as addressing the emerging contaminants regulations. Included in the project is an upgraded new clarifier, Orbital Ditch system, sludge holding system, influent pumping and screening system, cyber security monitoring system, new AI technology for operation and a new control building. The expansion will eliminate two package treatment plants - Kyrock School in Edmonson County and Hiseville School in Barren County. Two sewer treatment plants will also be eliminated - the City of Brownsville in Edmonson County and the City of Munfordville in Hart County. The project will also include PFAS and PFOA reduction testing to lower the rate to meet proposed regulations from the EPA on sludge and effluent and equipment.

The Caveland Environmental Authority currently serves 2,720 residential customers, 405 commercial customers and 3 industrial customers.

***Secretary Rebecca Goodman made the motion to approve the Fund A loan, A26-006E, to the Caveland Sanitation Authority, Inc. d/b/a Caveland Environmental Authority for an amount up to \$2,544,580 with the standard conditions. Deputy Secretary Geri Grigsby seconded, and the motion was unanimously approved.***

**4. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED CLEAN WATER REVOLVING FUND LOAN (A26-012) FOR AN AMOUNT UP TO \$18,793,409 TO THE CITY OF FRANKFORT, FRANKLIN COUNTY, KENTUCKY**

Ms. Hollie Delaney, DOW, and Ms. Sandy Rankin, KIA, discussed the City of Frankfort's request for a Fund A loan in the amount of \$18,793,409 for Phase 2 - Lower PC3 of their FSD Prevention Park Pump Station Replacement project. This project has three (3) primary objectives - the consolidation and decommissioning of four (4) existing small pump stations, offloading flow from sewers susceptible to SSO's (and the sewers located in the area of the recent rock slide that has destabilized the 30" sewer), and providing additional system capacity to accommodate the future receipt of the Farmdale Sewer District wastewater flows.

This portion of the original project has been separated due to a major rockfall that occurred between Crown Point Drive and Taylor Avenue which placed the existing 30" interceptor (2 mgd) at risk of failure. FSD will be able to divert approximately 90% of the current flow passing through the existing 30" RCP interceptor into the new Phase 2 PC3 Force Main extending along Highway 127 from the intersection with Ashland Drive to Benson Avenue.

The City of Frankfort serves approximately 12,120 residential customers and 2,311 commercial and industrial customers.

***Mr. Bob Amato made the motion to approve the City of Frankfort's request for a Fund A loan for an amount up to \$18,793,409 with the standard conditions. Secretary Rebecca Goodman seconded, and the motion unanimously passed.***

**5. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR AN INFRASTRUCTURE REVOLVING FUND LOAN (B26-004) FOR AN AMOUNT UP TO \$6,122,600 TO THE CITY OF BARDSTOWN, NELSON COUNTY, KENTUCKY**

Mr. John Brady, KIA, discussed the City of Bardstown's request for a Fund B loan, (B26-004) for an amount up to \$5,122,500 for the Withrow Creek Lift Station Improvements project. The project will replace the aging Lift Station which is undersized and on the brink of failure. Improvements include increasing capacity to 5.76 million gallons per day by replacing pumps, controls, a wet well, a valve vault, and an emergency generator. Variable frequency drives will be used to improve electrical efficiency. A micro screen is also being added to capture debris at the station providing innovative pre-treatment for the Jerry Riley Wastewater Treatment Plant (WWTP) as well as improving efficiency & reducing operating and maintenance costs of pumps. A water service and hydrant will be run to the site for the screen and trash bins for picking up of the bagged solids. A concrete pad is being added for future odor and corrosion control. Approximately 300 feet of 30" gravity sewer line is being added to divert to the new location. The Withrow Creek Lift Station is a vital part of the collection system as it transports sewer from the western portion of the city's service area to the Jerry Riley WWTP.

This Lift Station and interceptor experience the highest number and volume of sewer overflows in the city’s collection system. This project is critical to address inflow and infiltration and will help meet compliance with an Agreed Order with the Kentucky Division of Water.

The city currently serves 7,514 residential customers, 1,380 commercial customers, and 46 industrial customers.

***Mr. Shawn Youravich made the motion to approve the Fund B Loan, B26-004, to the City of Bardstown for an amount up to \$6,122,600 with the standard conditions. Mr. Bob Amato seconded, and the motion was unanimously approved.***

**6. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR AN INFRASTRUCTURE REVOLVING FUND LOAN (B26-006) FOR AN AMOUNT UP TO \$300,000 TO THE CITY OF WILMORE, JESSAMINE COUNTY, KENTUCKY**

Mr. John Brady, KIA, discussed the City of Wilmore’s request for a Fund B loan for an amount up to \$300,000 for the Wastewater Collection System Rehabilitation Phase 2 project. The project will include the replacement of approximately 1,000 linear feet of 8” line that is aging and undersized. New 12” PVC gravity sewer line will be installed to help reduce issues with the system’s inflow and infiltration. The reduction of storm water and ground water into the collection system decreases the potential for manholes to surcharge and eases the amount of storm water and ground water conveyed to the city’s Wastewater Treatment Plant.

The city currently serves 1,682 residential customers, 56 commercial customers, and 27 industrial customers.

***Executive Director Linda Bridwell made a motion to approve the Fund B loan to the City of Wilmore for an amount up to \$300,000 with the standard conditions. Judge Mark McKenzie seconded and the motion unanimously passed.***

**7. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR AN INFRASTRUCTURE REVOLVING FUND LOAN (C26-001) FOR AN AMOUNT UP TO \$380,000 TO THE MCCREARY COUNTY WATER DISTRICT, MCCREARY COUNTY, KENTUCKY**

Mr. Jeremy Skinner, KIA, discussed the McCreary County Water District’s request for a Fund C loan in the amount of \$380,000 for the purchase of a used vacuum truck excavator. The District will use the vacuum truck excavator to perform daylighting, leak repairs, line replacements, service taps, and other distribution system work with significantly reduced risk of damaging existing underground utilities.

The vacuum truck excavator is expected to improve operational efficiency and response times for system maintenance and emergency repairs. By reducing reliance on conventional excavation methods and outside contractors, the District expects to lower maintenance costs while enhancing system reliability and protection of critical infrastructure.

The McCreary County Water District serves 5,835 residential, 250 commercial, 245 institutional/other, and six industrial customers. The District also sells water to the Whitley County Water District.

***Ms. Linda Bridwell abstained from voting. Mr. Russ Rose made the motion to approve the Fund C loan to the McCreary County Water District for an amount up to \$380,000 with the standard conditions. Mayor Bruce Fraley seconded and the motion was passed.***

**8. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN (F26-002) FOR AN AMOUNT UP TO \$7,500,000 TO THE CITY OF CYNTHIANA, HARRISON COUNTY, KENTUCKY**

Ms. Hollie Delaney, DOW, and Mr. John Brady, KIA, discussed the City of Cynthiana's request for a Fund F loan in the amount of \$7,500,000 for the Water Treatment Plant (WTP) PFAS Improvements project. The project includes the construction of a Granular Activated Carbon (GAC) facility at the existing 6.0 million gallons per day WTP to treat for PFAS chemicals in the raw water. USMR 5 monitoring has detected significant positive PFAS test results from the Licking River, which is the city's main source of raw water. The treatment of PFAS chemicals is a new and developing field. GAC is a proven technology for PFAS treatment and is currently the main solution to remove much of the chemical that is present in the raw water. The project will reduce people's exposure to emerging contaminants, which is one of EPA's top priorities for the Infrastructure Investment and Jobs Act.

The city currently serves 2,309 residential customers and 249 commercial customers. They provide wholesale service to the Harrison County Water Association.

***Ms. Shelley Porter abstained from voting. Mayor Bruce Fraley made the motion to approve the Fund F loan for an amount up to \$7,500,000 with the standard conditions and the following special condition: The city will pass a resolution demonstrating their intention to increase revenues as necessary to maintain KIA's required 1.1 debt coverage ratio. KIA staff review indicates that service revenues will need to increase approximately \$350,000, or 14% of water revenues, by FY2027 to meet loan requirements. Secretary Rebecca Goodman seconded and the motion was passed.***

**9. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN (F26-002E) FOR AN AMOUNT UP TO \$4,813,268 TO THE CITY OF CYNTHIANA, HARRISON COUNTY, KENTUCKY**

Ms. Hollie Delaney, DOW, and Mr. John Brady, KIA, discussed the City of Cynthiana's request for a Fund F loan in the amount of \$4,813,268 for the Water Treatment Plant (WTP) PFAS Improvements project. The project includes the construction of a Granular Activated Carbon (GAC) facility at the existing 6.0 million gallons per day WTP to treat for PFAS chemicals in the raw water. USMR 5 monitoring has detected significant positive PFAS test results from the Licking River, which is the city's main source of raw water. The treatment of PFAS chemicals is a new and developing field. GAC is a proven technology for PFAS treatment and is currently the main solution to remove much of the chemical that is present in the raw water. The project will reduce people's exposure to emerging contaminants, which is one of EPA's top priorities for the Infrastructure Investment and Jobs Act.

The city currently serves 2,309 residential customers and 249 commercial customers. They provide wholesale service to the Harrison County Water Association.

***Ms. Shelley Porter abstained from voting. Executive Director Linda Bridwell made the motion to approve the Fund F loan for an amount up to \$4,813,268 with the standard conditions and the following special condition: The city will pass a resolution demonstrating their intention to increase revenues as necessary to maintain KIA's***

***required 1.1 debt coverage ratio. KIA staff review indicates that service revenues will need to increase approximately \$350,000, or 14% of water revenues, by FY2027 in order to meet loan requirements. Judge Mark McKenzie seconded and the motion was passed.***

**10. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN (F26-014S) FOR AN AMOUNT UP TO \$835,000 TO THE SANDY HOOK WATER DISTRICT, ELLIOTT COUNTY, KENTUCKY**

Ms. Hollie Delaney, DOW, and Mr. Jeremy Skinner, KIA, discussed the Sandy Hook Water District's request for a Fund F loan in the amount of \$835,000. This loan will be used in conjunction with \$200,000 in local funds to fund the Sandy Hook New Well & Distribution Improvements project.

The project includes the drilling of a new well which will help to alleviate water supply concerns. Supply for the District's existing wells has recently decreased to a 4-week supply with losses of pressure throughout the system. In addition to the drilling of a new well, the project also includes the upgrading and rehabilitation of the water distribution system, including the replacement of the JD Howard booster station pump, an upgrade to the Wells Creek booster station, purchase and installation of a mobile 30 KW generator for booster stations tank filling, rehabs of the Wrigley and Dehart tanks, and the replacement of ductile iron distribution lines on Old Route 7 and Laurel Creek, auto flushers, and master metering for leak detection.

The Sandy Hook Water District serves 1,092 residential, 55 commercial, and 48 industrial/other customers. While the District produces its own water, it does have water purchase agreements with the Rattlesnake Ridge Water District and Rowan Water, Inc., for periods when supply is limited.

***Ms. Linda Bridwell abstained from the vote. Ms. Shelley Porter made the motion to approve the Fund F loan for an amount up to \$835,000 with the standard conditions. Judge Mark McKenzie seconded and the loan was approved.***

**11. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN (F26-016S) FOR AN AMOUNT UP TO \$2,293,000 TO THE NEBO WATER DISTRICT, HOPKINS COUNTY, KENTUCKY**

Ms. Hollie Delaney, DOW, and Mr. Jeremy Skinner, KIA, discussed the Nebo Water District's request for a Fund F loan in the amount of \$2,293,000 to fund the KY 630 Water Line Upgrade Project. The proposed project consists of upgrading approximately 13,500 linear feet of small-diameter water line to an 8-inch water line, along with the construction of a booster pump station, the installation of a backup generator, and telemetry system upgrades.

The generator will be located at the new pump station to provide power during outages. The existing telemetry system will be upgraded to incorporate the new pump station into system operations. The project will also connect the Nebo Water District to the Webster County Water District, providing a backup source of water for the system.

Additionally, the project includes the rehabilitation of the existing water storage tank located on KY 630, which needs repair. Rehabilitation work will consist of installing poly-bred interior tank lining and applying enamel paint to the exterior of the tank.

The Nebo Water District serves 1,574 residential, 23 commercial, and 27 industrial/other customers.

***Ms. Linda Bridwell abstained from the vote. Deputy Secretary Geri Grigsby made the motion to approve the Fund F loan to the Nebo Water District for an amount up to \$2,293,000 with the standard conditions and the following special condition: The Nebo Water District will pass a resolution demonstrating their intention to increase revenues as necessary to maintain KIA's required 1.1 debt service coverage ratio. KIA staff review indicates that service revenues will need to increase approximately \$75,000, or 6.0 percent, by CY 2029 to meet the loan requirement. Mr. Bob Amato seconded, and the motion passed.***

**12. RESOLUTION OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING AND APPROVING THE ISSUANCE OF OBLIGATIONS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY TO REIMBURSE CAPITAL EXPENDITURES MADE BY GOVERNMENTAL AGENCIES PURSUANT TO LOANS MADE BY THE KENTUCKY INFRASTRUCTURE AUTHORITY TO SUCH GOVERNMENTAL AGENCIES**

This is a routine resolution allowing KIA to reimburse expenses that are paid out of the Authority's funds with bond proceeds. The projects listed below are covered.

<b><u>BORROWER</u></b>	<b><u>FUND</u></b>	<b><u>AMOUNT</u></b>	<b><u>LOAN TOTAL</u></b>
City of Paintsville (Increase)	A21-007	\$ 750,000	\$ 2,250,00
Caveland Sanitation Authority	A26-006	\$10,405,420	\$10,405,420
Caveland Sanitation Authority	A26-006E	\$ 2,544,580	\$ 2,544,580
City of Frankfort	A26-012	\$18,793,409	\$18,793,409
City of Bardstown	B26-004	\$ 6,122,600	\$ 6,122,600
City of Wilmore	B26-006	\$ 300,000	\$ 300,000
McCreary County Water District	C26-001	\$ 380,000	\$ 380,000
City of Cynthiana	F26-002	\$ 7,500,000	\$ 7,500,00
City of Cynthiana	F26-002E	\$ 4,813,268	\$ 4,813,268
Sandy Hook Water District	F26-014S	\$ 835,000	\$ 835,000
Nebo Water District	F26-016S	\$ 2,293,000	\$ 2,293,000

***Ms. Linda Bridwell made the motion to approve the Capital Reimbursement Resolution. Secretary Rebecca Goodman seconded, and the motion was unanimously approved.***

**III. EXECUTIVE DIRECTOR'S REPORT**

Director Williams thanked everyone for attending the meeting. She turned the floor over to Deputy Secretary Geri Grigsby for an introduction. Deputy Secretary Grigsby introduced Mr. Bob Miller, Executive Director, with the Official of Financial Management. Mr. Miller has a wealth of experience and knowledge and that will be beneficial to this group as well as the Commonwealth. She also recognized Ms. Bethany Padgett representing the Office of Financial Management and thanked them both for their contributions.

Director Williams noted that KIA is getting ready to convene the second round of the Water Resource Information Technical Advisory Committee. That Committee will look at the data standards used in the WRIS and will work closely with Kent Anness and his staff at COT under the GIAC Committee (Geographical Information Advisory Committee). This is a revival of this Committee, and we will begin with members that previously served on this Committee.

She mentioned the General Assembly is back in town through April 15<sup>th</sup>. There are a couple of legislative issues that pertain to KIA. The first, HB304, which is the Governor's Executive Branch Budget Bill, which contains the budget request for KIA, along with all the other agencies'

request. HB500 is the House’s version of the Executive Branch budget bill. We received funding for most of the budgeted items that had been requested. We had requested additional funding for the Fund B loan program, but it was taken away for the moment. SJR75, which directs the PSC to explore measures to address affordability of essential utility services. HB392 relates to local public agency transactions, 45A under the procurement code giving best value, rather than lowest bid. HB472 requires state and local contracts maintain a provision that any iron, steel or aluminum used in all state and local projects be manufactured in the United States unless a waiver is granted. SB133 relates to reporting of local entities, which the Commissioner and DLG staff closely follow.

**IV. ANNOUNCEMENTS/NOTIFICATIONS**

Next regularly scheduled KIA board meeting:

**Thursday, March 5, 2026 – 1:00 p.m.**

**100 Airport Road, Third Floor  
Frankfort, Kentucky**

Mr. Russ Rose invited everyone to attend the Kentucky Rural Water Day at the Capitol on March 3<sup>rd</sup> from 11:00 to 1:00 in the Capital Annex.

***There being no further business, Judge Mark McKenzie made the motion to adjourn the February 5, 2026, meeting and the motion carried unanimously. The meeting of the Board of the Kentucky Infrastructure Authority was adjourned.***

Submitted by:

*Margaret F. Link*

Secretary

*February 11, 2025*

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**A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING AN AMENDMENT TO THE CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED CLEAN WATER REVOLVING FUND A LOAN (A23-007) INCREASE FOR AN ADDITIONAL AMOUNT UP TO \$20,000,000, FOR A TOTAL LOAN AMOUNT UP TO \$94,006,047 TO THE LOUISVILLE AND JEFFERSON COUNTY METROPOLITAN SEWER DISTRICT, JEFFERSON COUNTY, KENTUCKY**

**WHEREAS**, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

**WHEREAS**, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

**WHEREAS**, the Authority previously approved a Federally Assisted Clean Water Revolving Fund Loan (A23-007) to the Louisville and Jefferson County Metropolitan Sewer District on December 7, 2023, in the amount of \$27,783,547, a loan increase on July 11, 2024 in the amount of \$26,222,500, and an additional loan increase on March 6, 2025 in the amount of \$20,000,000. The Louisville and Jefferson County Metropolitan Sewer District has requested to increase loan A23-007 by \$20,000,000, for a total loan amount up to \$94,006,047; and

**WHEREAS**, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Clean Water Revolving Loan Program (Fund A) with the Louisville and Jefferson County Metropolitan Sewer District, subject to final determination of amount when the factors involving such financing have been determined; and

**WHEREAS**, the Authority will, in the near future, authorize and issue a series of Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation; and

**WHEREAS**, the Authority wishes to establish terms and conditions on said Fund A loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

**NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY**

**AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:**

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the Amendment of a conditional Federally Assisted Clean Water Revolving Fund loan increasing the amount up to \$94,006,047 of project expense including capitalized interest for the construction period, to the Louisville and Jefferson County Metropolitan Sewer District for the Paddy's Run Flood Pumping Station project. Such amounts are subject to adjustment by further action of the Authority. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 4.64%, not to exceed \$4,357,531, will be deducted from the approved loan amount. The unforgiven principal balance of \$89,648,516 shall be repaid

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 0.50%. In addition to debt service, a 0.25% annual administration fee on the unpaid loan balance will be charged. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 5<sup>th</sup> day of March, 2026.

\_\_\_\_\_  
MATT SAWYERS, CHAIR  
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

\_\_\_\_\_  
MARGARET F. LINK, SECRETARY  
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

\_\_\_\_\_  
MATTHEW STEPHENS, GENERAL COUNSEL  
DEPARTMENT FOR LOCAL GOVERNMENT



**Andy Beshear**  
GOVERNOR

**ENERGY AND ENVIRONMENT CABINET**  
**DEPARTMENT FOR ENVIRONMENTAL PROTECTION**

300 Sower Boulevard  
Frankfort, Kentucky 40601  
Phone: (502) 564-2150  
Fax: 502-564-4245

**Rebecca W. Goodman**  
SECRETARY

**Anthony R. Hatton**  
COMMISSIONER

FEBRUARY 25, 2026

Sandy Williams, Executive Director  
Kentucky Infrastructure Authority  
100 Airport Road, 3<sup>rd</sup> Floor  
Frankfort, Kentucky 40601

Re: A23-007  
Morris Forman WWTP--2154  
Activity ID: FGL20230016

Dear Mrs. Williams:

The Division of Water (DOW) hereby certifies that the Louisville and Jefferson County MSD is eligible to receive \$20,000,000.00 from the Clean Water State Revolving Fund. This is the third increase to the original loan, bringing the total to \$94,006,047.00. The DOW certifies that the project scope is consistent with the scope that was used to rank the project on the Intended Use Plan-Project Priority List.

The Louisville and Jefferson County MSD’s status relative to the Clean Water State Revolving Fund General Conditions is provided below:

1. Project specific environmental information was approved by DOW on March 3, 2024.
2. Plans and specifications were approved by DOW on March 26, 2024.
3. Final project proposals were received by the utility on July 29, 2021. The results of the evaluation of final project proposals were made public on September 21, 2021, and a contract award was made.

Upon compliance with the general conditions, the DOW will issue a final project certification prior to authorizing the loan agreement. A preconstruction and project management conference with the DOW must be held prior to commencement of construction. If you have any questions concerning this letter, please contact Amber Vaughn, Project Manager, at (502) 782-7121.

Sincerely,

 Recoverable Signature

Hollie A. Delaney  
For: Sarah C. Marshall, Director  
Division of Water

SM/HD:av

c: Julie Bickers, KIA; Tony Parrot, Executive Director, Louisville MSD; Justin Carter, KIPDA

<b>EXECUTIVE SUMMARY</b>		Reviewer	John Brady	
<b>KENTUCKY INFRASTRUCTURE AUTHORITY</b>		Date	March 5, 2026	
<b>FUND A, FEDERALLY ASSISTED WASTEWATER</b>		KIA Loan Number	A23-007 (Increase)	
<b>REVOLVING LOAN FUND</b>		WRIS Number	SX21111024	
<b>BORROWER</b>	LOUISVILLE AND JEFFERSON COUNTY METROPOLITAN SEWER DISTRICT JEFFERSON COUNTY			
<b>BRIEF DESCRIPTION</b>				
<p>The Louisville and Jefferson County Metropolitan Sewer District (Louisville MSD) is requesting a Fund A loan increase in the amount of \$20,000,000 for the Paddy's Run Flood Pumping Station (FPS) and Capacity Improvements project. This project is receiving funding over multiple cycles. They received approval for \$27,783,547 from the KIA Board on December 7, 2023, an increase of \$26,222,500 on July 11, 2024, and an additional increase of \$20,000,000 on March 6, 2025. This brings their total KIA loan amount up to \$94,006,047. The project will construct a new FPS that will provide a total estimated pumping capacity of 1,900 million gallons per day. It will also include six new flood pumps, motors, and discharge pipes. SCADA and associated electrical and mechanical components will be installed to operate the new flood pumps in addition to the required aesthetic, plumbing, and HVAC equipment. The existing FPS, designed by the U.S. Army Corps of Engineers and put into service in 1953, will be decommissioned. The existing Paddy's Run FPS routinely pumps combined sewer overflows during wet weather events when the river is elevated, further protecting the public and many critical assets within MSD's sewer system. In addition to providing critical flood protection, the Paddy's Run FPS serves as essential wastewater infrastructure for combined sewer overflow control and is a required project in MSD's Consent Decree. This project will also help protect critical infrastructure within Rubbertown which could have catastrophic consequences if flooded, including releasing volatile chemicals and contaminants into the Ohio River. Failure to act on this project could result in an ever-increasing risk of life-threatening flooding in the community. Additionally, the inadequate capacity of the existing pump station would worsen the impact of a flood event by allowing a higher portion of wastewater in flood waters.</p>				
<b>PROJECT FINANCING</b>		<b>PROJECT BUDGET</b>		
KIA Loan A23-007 Phase 1	\$27,783,547	Administrative Expenses	\$11,096,295	
KIA Loan A23-007 Phase 2	26,222,500	Eng - Design / Const	2,143,666	
KIA Loan A23-007 Phase 3	20,000,000	Eng - Insp	7,138,241	
KIA Loan A23-007 Phase 4	20,000,000	Eng - Other	1,680,000	
CWP Grant - 21CWS054	14,568,371	Construction	174,557,979	
CWP Grant - 22CWS182	2,440,316	Equipment	27,164,320	
KIA Loan A23-007E	6,207,760	Contingency	17,248,091	
Louisville MSD	124,196,098	Other	390,000	
<b>TOTAL</b>	<b>\$241,418,592</b>	<b>TOTAL</b>	<b>\$241,418,592</b>	
<b>REPAYMENT</b>	Rate	0.50%	Est. Annual Payment \$4,939,999	
	Term	20 Years	1st Payment 6 Mo. After first draw	
<b>PROFESSIONAL SERVICES</b>	Engineer	Ulliman Schutte		
	Bond Counsel	Dinsmore & Shohl, LLP		
<b>PROJECT SCHEDULE</b>	Construction Start	Jul-23		
	Construction Stop	Mar-27		
<b>DEBT PER CUSTOMER</b>	Existing	11,339		
	Future	11,661		
<b>OTHER DEBT</b>	See Attached			
<b>RESIDENTIAL RATES</b>	Current	<u>Users</u> 258,333	<u>Avg. Bill</u> \$68.06 (for 4,000 gallons)	
<b>REGIONAL COORDINATION</b>	This project is consistent with regional planning recommendations.			
<b>CASHFLOW</b>	Cash Flow Before Debt Service	Debt Service	Cash Flow After Debt Service	Coverage Ratio
Audited 2023	274,638	144,616	130,022	1.9
Audited 2024	301,964	151,214	150,750	2.0
Audited 2025	323,231	155,146	168,085	2.1
Projected 2026	334,874	179,021	155,853	1.9
Projected 2027	346,964	200,083	146,881	1.7
Projected 2028	376,855	207,796	169,059	1.8
Projected 2029	389,893	211,708	178,185	1.8
Projected 2030	403,432	211,242	192,190	1.9

Reviewer: John Brady  
Date: March 5, 2026  
Loan Number: A23-007 Increase

**KENTUCKY INFRASTRUCTURE AUTHORITY  
WASTEWATER REVOLVING LOAN FUND (FUND A)  
LOUISVILLE AND JEFFERSON COUNTY  
METROPOLITAN SEWER DISTRICT  
PROJECT REVIEW  
SX21111024**

**I. PROJECT DESCRIPTION**

The Louisville and Jefferson County Metropolitan Sewer District (Louisville MSD) is requesting a Fund A loan increase in the amount of \$20,000,000 for the Paddy's Run Flood Pumping Station (FPS) and Capacity Improvements project. This project is receiving funding over multiple cycles. They received approval for \$27,783,547 from the KIA Board on December 7, 2023, an increase of \$26,222,500 on July 11, 2024, and an additional increase of \$20,000,000 on March 6, 2025. This brings their total KIA loan amount up to \$94,006,047.

The project will construct a new FPS that will provide a total estimated pumping capacity of 1,900 million gallons per day. It will also include six new flood pumps, motors, and discharge pipes. SCADA and associated electrical and mechanical components will be installed to operate the new flood pumps in addition to the required aesthetic, plumbing, and HVAC equipment. The existing FPS, designed by the U.S. Army Corps of Engineers and put into service in 1953, will be decommissioned.

The existing Paddy's Run FPS routinely pumps combined sewer overflows during wet weather events when the river is elevated, further protecting the public and many critical assets within MSD's sewer system. In addition to providing critical flood protection, the Paddy's Run FPS serves as essential wastewater infrastructure for combined sewer overflow control and is a required project in MSD's Consent Decree. This project will also help protect critical infrastructure within Rubbertown which could have catastrophic consequences if flooded, including releasing volatile chemicals and contaminants into the Ohio River. Failure to act on this project could result in an ever-increasing risk of life-threatening flooding in the community. Additionally, the inadequate capacity of the existing pump station would worsen the impact of a flood event by allowing a higher portion of wastewater in flood waters.

The Louisville MSD currently serves 236,020 residential customers, 21,919 commercial customers, and 394 industrial customers.

## II. PROJECT BUDGET

	<u>Total</u>
Administrative Expenses	\$ 11,096,295
Engineering Fees - Design	2,143,666
Engineering Fees - Inspection	7,138,241
Engineering Fees - Other	1,680,000
Construction	174,557,979
Equipment	27,164,320
Contingency	17,248,091
Other	390,000
<b>Total</b>	<b>\$241,418,592</b>

## III. PROJECT FUNDING

	<u>Amount</u>	<u>%</u>
KIA Loan A23-007 Phase 1	\$ 27,783,547	11.5%
KIA Loan A23-007 Phase 2	26,222,500	10.9%
KIA Loan A23-007 Phase 3	20,000,000	8.3%
KIA Loan A23-007 Phase 4	20,000,000	8.3%
CWP Grant - 21CWS054	14,568,371	6.0%
CWP Grant - 22CWS182	2,440,316	1.0%
KIA Loan A23-007E	6,207,760	2.6%
Louisville MSD	124,196,098	51%
<b>Total</b>	<b>\$241,418,592</b>	<b>100%</b>

## IV. KIA DEBT SERVICE

Construction Loan	\$ 94,006,047
Less: Principal Forgiveness	4,357,531
Amortized Loan Amount	\$ 89,648,516
Interest Rate	0.50%
Loan Term (Years)	20
Estimated Annual Debt Service	\$ 4,715,878
Administrative Fee (0.25%)	224,121
<b>Total Estimated Annual Debt Service</b>	<b>\$ 4,939,999</b>

**V. PROJECT SCHEDULE**

Construction Start: July 2023  
Construction Stop: March 2027

**VI. CUSTOMER COMPOSITION AND RATE STRUCTURE**

**A) Customers**

<u>Customers</u>	<u>Current</u>
Residential	236,020
Commercial	21,919
Industrial	394
Total	258,333

**B) Rates**

<b>Jefferson County Rates</b>	<u>Current</u>	<u>Prior</u>	<u>Prior</u>
Date of Last Rate Increase	09/01/25	08/01/24	08/01/23
Minimum	\$23.56	\$22.68	\$21.22
Per 1,000 Gallons	6.31	6.07	5.79
Consent Decree Surcharge	19.26	18.54	17.34
Cost for 4,000 gallons	\$68.06	\$65.50	\$61.72
Increase %	3.9%	6.1%	6.9%
Affordability Index (Rate/MHI)	1.2%	1.1%	1.1%

**VII. DEMOGRAPHICS**

Based on Census data from the American Community Survey 5-Year Estimate 2017-2021, the project's service area population was 63,000 with a Median Household Income (MHI) of \$36,514. The MHI for the Commonwealth was \$55,454. The loan will qualify for a 0.50% interest rate.

**VIII. 2025 CAPITALIZATION GRANT EQUIVALENCIES**

- 1) Green Project Reserve - This project qualifies for \$15,082,000 of Green Project Reserve funding. The majority of the green project components fall under the environmentally innovative category.

- 2) Additional Subsidization – This project qualifies for additional subsidization. Principal forgiveness of \$4,357,531 will be credited to the loan balance.

## **IX. FINANCIAL ANALYSIS**

Financial information was obtained from the audited financial statements for the years ended June 30, 2023 through June 30, 2025. The non-cash impacts of GASB 68 – Accounting and Financial Reporting for Pensions and GASB 75 – Accounting and Financial Reporting for Other Postemployment Benefit have been removed from the operating expenses. Percentage references in the History section below are based on whole dollar amounts and not the rounded amounts presented.

### **HISTORY**

Total revenues increased 19.7% from \$392.0 million in 2023 to \$469.1 million in 2025 primarily due to rate increases. Operating expenses increased 27.7% from \$124.6 million to \$159.1 million during the same period due to higher service and administration costs. The debt coverage ratio was 1.9, 2.0, and 2.1 in 2023, 2024, and 2025.

The balance sheet reflects a current ratio of 1.2, a debt-to-equity ratio of 2.6, 32.9 days of sales in accounts receivable, and 7.9 months of operating expenses in unrestricted cash.

### **PROJECTIONS**

Projections are based on the following assumptions:

- 1) Sewer revenues will increase 3.9% in 2026 due to an existing rate increase and 3.9% in other projected years due to anticipated rate increases.
- 2) Operating expenses will increase 4% annually due to inflation and general expenses for pending projects.
- 3) Debt service coverage is 1.8 in 2028 when principal and interest repayments begin.

Based on the pro forma assumptions, the utility shows adequate cash flow to repay the KIA Fund A loan.

### **REPLACEMENT RESERVE**

MSD maintains debt reserve accounts on its senior obligations equal to at least 10% of the face amount of all bonds issued outstanding, 100% of the maximum aggregate net debt service in the current year or any future fiscal year, or 125% of the average aggregate net debt service in the current or any future fiscal year.

**X. DEBT OBLIGATIONS**

*numbers in thousands*

**Senior Debt**

	<b>Outstanding</b>	<b>Maturity</b>
Series 2009C Bonds	\$ 180,000	2040
Series 2010A Bonds	330,000	2043
Series 2014A Bonds	43,970	2045
Series 2015A Bonds	166,120	2046
Series 2015B Bonds	56,565	2038
Series 2016A Bonds	144,290	2047
Series 2016B Bonds	11,235	2036
Series 2017A Bonds	132,565	2048
Series 2018A Bonds	60,380	2038
Series 2020A Bonds	218,655	2050
Series 2020B Bonds	79,278	2060
Series 2020C Bonds	37,790	2044
Series 2021A Bonds	201,290	2034
Series 2022A Bonds	222,500	2052
Series 2023A Bonds	49,745	2035
Series 2023B Bonds	41,950	2036
Series 2023C Bonds	345,060	2053
Series 2024A Bonds	103,290	2039
Series 2025A Bonds	287,010	2055

**Senior Subordinate Debt**

Commercial Paper	274,870	2033
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**Subordinate Debt**

Series 2014 GO Bonds	5,630	2035
Series 2017 GO Bonds	2,427	2030
KACO Lease	1,340	2031
KIA Loan A209-41	1,068	2033
KIA Loan A10-04A	1,274	2033
KIA Loan A10-05A	472	2033
KIA Loan A10-07A	1,203	2034
KIA Loan A11-15A	301	2033
KIA Loan A12-29A	4,011	2037
KIA Loan A17-028A	7,088	2043
KIA Loan A18-010A	898	2040
KIA Loan A19-015	2,298	2042
KIA Loan A19-028	21,675	2042
KIA Loan B10-01A	154	2030
KIA Loan B10-04A	182	2031
KIA Loan B15-006A	58	2038

KIA Loan A20-040 (i.a.o. \$2,944)	TBD
KIA Loan A21-022 (i.a.o. \$8,270)	TBD
KIA Loan A23-002 (i.a.o. \$11,200)	TBD
<b>Total</b>	<b>\$ 3,036,642</b>

**XI. CONTACTS**

<b>Legal Applicant</b>	
Entity Name	Louisville & Jefferson County MSD
Authorized Official	James A. Parrott (Executive Director)
County	Jefferson
Email	tony.parrott@louisvillemad.org
Phone	(502) 540-6533
Address	PO Box 740011 Louisville, KY 40201

<b>Project Administrator</b>	
Name	Stephanie Laughlin
Organization	Louisville & Jefferson County MSD
Email	stephanie.laughlin@louisvillemad.org
Phone	(502) 523-9690
Address	700 W Liberty St Louisville, KY 40203

<b>Project Consultant</b>	
Name	Sheryl Chino
Organization	HDR, Inc.
Email	sheryl.chino@hdrinc.com
Phone	(270) 538-1506
Address	4645 Village Square Dr, Ste F Paducah, KY 42001

**XII. RECOMMENDATIONS**

KIA staff recommends approval of the loan with the standard conditions.

**LOUISVILLE AND JEFFERSON COUNTY METROPOLITAN SEWER DISTRICT  
FINANCIAL SUMMARY (JUNE YEAR END)**

	<u>Audited</u> <u>2023</u>	<u>Audited</u> <u>2024</u>	<u>Audited</u> <u>2025</u>	<u>Projected</u> <u>2026</u>	<u>Projected</u> <u>2027</u>	<u>Projected</u> <u>2028</u>	<u>Projected</u> <u>2029</u>	<u>Projected</u> <u>2030</u>
<b>Balance Sheet</b>								
<b>Assets</b>								
Current Assets	193,736	201,862	227,246	260,085	291,161	326,773	364,210	404,548
Other Assets	3,873,885	4,081,906	4,313,303	4,319,817	4,537,877	4,532,261	4,533,946	4,546,836
<b>Total</b>	<b>4,067,621</b>	<b>4,283,768</b>	<b>4,540,549</b>	<b>4,579,901</b>	<b>4,829,038</b>	<b>4,859,034</b>	<b>4,898,156</b>	<b>4,951,383</b>
<b>Liabilities &amp; Equity</b>								
Current Liabilities	147,914	166,645	193,439	216,878	227,812	234,868	236,851	274,044
Long Term Liabilities	2,915,428	2,984,027	3,072,725	3,006,819	3,121,915	3,016,412	2,909,225	2,765,145
<b>Total Liabilities</b>	<b>3,063,342</b>	<b>3,150,672</b>	<b>3,266,164</b>	<b>3,223,697</b>	<b>3,349,727</b>	<b>3,251,279</b>	<b>3,146,076</b>	<b>3,039,189</b>
<b>Net Assets</b>	<b>1,004,279</b>	<b>1,133,096</b>	<b>1,274,385</b>	<b>1,356,205</b>	<b>1,479,310</b>	<b>1,607,754</b>	<b>1,752,080</b>	<b>1,912,194</b>
<b>Cash Flow</b>								
Revenues	392,026	426,275	469,142	487,149	505,858	525,297	545,494	566,479
Operating Expenses	124,641	137,929	159,112	165,476	172,095	161,643	168,802	176,248
Other Income	7,253	13,618	13,201	13,201	13,201	13,201	13,201	13,201
<b>Cash Flow Before Debt Service</b>	<b>274,638</b>	<b>301,964</b>	<b>323,231</b>	<b>334,874</b>	<b>346,964</b>	<b>376,855</b>	<b>389,893</b>	<b>403,432</b>
<b>Debt Service</b>								
Existing Debt Service	144,616	151,214	155,146	179,021	200,083	207,796	211,708	211,242
Proposed KIA Loan	0	0	0	0	0	4,940	4,940	4,940
<b>Total Debt Service</b>	<b>144,616</b>	<b>151,214</b>	<b>155,146</b>	<b>179,021</b>	<b>200,083</b>	<b>212,736</b>	<b>216,648</b>	<b>216,182</b>
<b>Cash Flow After Debt Service</b>	<b>130,022</b>	<b>150,750</b>	<b>168,085</b>	<b>155,853</b>	<b>146,881</b>	<b>169,059</b>	<b>178,185</b>	<b>192,190</b>
<b>Ratios</b>								
Current Ratio	1.3	1.2	1.2	1.2	1.3	1.4	1.5	1.5
Debt to Equity	3.1	2.8	2.6	2.4	2.3	2.0	1.8	1.6
Days Sales in Accounts Receivable	27.0	37.8	32.9	33.0	33.0	33.0	33.0	33.0
Months Operating Expenses in Unrestricted Cash	6.4	4.9	7.9	9.8	11.5	15.4	17.4	19.4
Debt Coverage Ratio	1.9	2.0	2.1	1.9	1.7	1.8	1.8	1.9

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**A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED CLEAN WATER REVOLVING FUND LOAN (A26-019) FOR AN AMOUNT UP TO \$10,000,000 TO THE PADUCAH MCCRACKEN COUNTY JOINT SEWER AGENCY, MCCRACKEN COUNTY, KENTUCKY**

**WHEREAS**, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

**WHEREAS**, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

**WHEREAS**, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Clean Water Revolving Loan Program (Fund A) with the Paducah McCracken County Joint Sewer Agency, subject to final determination of amount when the factors involving such financing have been determined; and

**WHEREAS**, the Authority will, in the near future, authorize and issue a series of Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation; and

**WHEREAS**, the Authority wishes to establish terms and conditions on said Fund A loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

**NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:**

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Clean Water Revolving Fund loan for an amount up to \$10,000,000 of project

expense including capitalized interest for the construction period, to the Paducah McCracken County Joint Sewer Agency for the Woodlawn Wastewater Treatment Plant project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Executive Director at the time of the issuance of bonds based on adjustment in project costs of not more than 10% of the loan amount authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 23.6%, not to exceed \$2,364,829, will be deducted from the approved loan amount. The unforgiven principal balance of \$7,635,171 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 1.75%. In addition to debt service, a 0.25% annual administration fee on the unpaid, unforgiven principal balance will be charged. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 5<sup>th</sup> day of March, 2026.

---

MATT SAWYERS, CHAIR  
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

---

MARGARET F. LINK, SECRETARY  
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

---

MATTHEW STEPHENS, GENERAL COUNSEL  
DEPARTMENT FOR LOCAL GOVERNMENT



**Andy Beshear**  
GOVERNOR

**ENERGY AND ENVIRONMENT CABINET**  
**DEPARTMENT FOR ENVIRONMENTAL PROTECTION**

300 Sower Boulevard  
Frankfort, Kentucky 40601  
Phone: (502) 564-2150  
Fax: 502-564-4245

**Rebecca W. Goodman**  
SECRETARY

**Anthony R. Hatton**  
COMMISSIONER

FEBRUARY 23, 2026

Sandy Williams, Executive Director  
Kentucky Infrastructure Authority  
100 Airport Road, 3<sup>rd</sup> Floor  
Frankfort, Kentucky 40601

Re: A26-019  
Woodlawn WWTP--34346  
Activity ID: FGL20260006

Dear Mrs. Williams:

The Division of Water (DOW) hereby certifies that the Paducah McCracken County JSA is eligible to receive \$10,000,000.00 from the Clean Water State Revolving Fund. The DOW certifies that the project scope is consistent with the scope that was used to rank the project on the Intended Use Plan-Project Priority List.

The Paducah McCracken County JSA’s status relative to the Clean Water State Revolving Fund General Conditions is provided below:

1. Project specific environmental information was submitted to DOW on 9/28/23.
2. Plans and specifications are expected to be submitted to DOW in May 2026.
3. Construction bids are expected to be opened in October 2026.

Upon compliance with the general conditions, the DOW will issue a final project certification prior to authorizing the loan agreement. A preconstruction and project management conference with the DOW must be held prior to commencement of construction. If you have any questions concerning this letter, please contact Hollie Delaney, Water Infrastructure Branch Manager, at (502) 782-6595.

Sincerely,

 Recoverable Signature

---

Hollie A. Delaney  
For Sarah C. Marshall, Director  
Division of Water

SM/HD:MO

c: Josh Webb, Director of Operations and Engineering, JSA  
John Hodges, Executive Director, JSA  
James Gregory Davenport, J.R. Wauford & Company

Julie Bickers, KIA

<b>EXECUTIVE SUMMARY</b> <b>KENTUCKY INFRASTRUCTURE AUTHORITY</b> <b>FUND A, FEDERALLY ASSISTED WASTEWATER</b> <b>REVOLVING LOAN FUND</b>		Reviewer	John Brady	
		Date	March 5, 2026	
		KIA Loan Number	A26-019	
		WRIS Number	SX21145036	
BORROWER	PADUCAH MCCRACKEN COUNTY JOINT SEWER AGENCY MCCRACKEN COUNTY			
BRIEF DESCRIPTION				
<p>The Paducah McCracken County Joint Sewer Agency (Paducah JSA) is requesting a Fund A loan in the amount of \$10,000,000 for the Woodlawn Wastewater Treatment Plant (WWTP) project. The project will upgrade the existing WWTP, which consists of 63 acres of non-aerated facultative lagoons. Major components include a new dissolved air flotation (DAF) influent pump station, disinfection tanks, and a new effluent pump station that will increase flow from 0.9 million gallons per day (MGD) to 1.35 MGD. The existing lagoon system will still be utilized in the treatment process. During peak flow it will help to properly manage any inflow and infiltration in the collection system due to more manageable wet weather storage. This will also allow for the continued use of the existing 12-inch discharge force main to the Tennessee River. The project will improve effluent quality, reducing contaminants being discharged to the Tennessee River. The new DAF influent station will be constructed to filter out algae and other pond life from the effluent. The existing effluent pumps will be replaced with new energy efficient pumps and variable frequency drives. The disinfection system will be replaced with a new UV system. All new components will be compatible with any future improvements made at the WWTP. The plant will be monitored by new SCADA at this location, which will aid in the optimization of treatment and be more energy efficient. This project is necessary to comply with requirements outlined in an Agreed Order with the Kentucky Division of Water.</p>				
PROJECT FINANCING		PROJECT BUDGET		
Fund A Loan	\$10,000,000	Administrative Expenses	\$3,325	
		Legal Expenses	3,325	
		Planning	75,000	
		Eng - Design / Const	508,350	
		Eng - Insp	160,000	
		Eng - Other	50,000	
		Construction	8,000,000	
		Contingency	1,200,000	
TOTAL	\$10,000,000	TOTAL	\$10,000,000	
REPAYMENT	Rate	1.75%	Est. Annual Payment	\$473,194
	Term	20 Years	1st Payment	6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	Strand Associates, Inc.		
	Bond Counsel	Dinsmore & Shohl, LLP		
PROJECT SCHEDULE	Bid Opening	Oct-26		
	Construction Start	Jan-27		
	Construction Stop	Jul-28		
DEBT PER CUSTOMER	Existing	\$1,471		
	Proposed	\$1,955		
OTHER DEBT	See Attached			
RESIDENTIAL RATES	Current	<u>Users</u>	<u>Avg. Bill</u>	
		19,602	\$27.92	(for 4,000 gallons)
REGIONAL COORDINATION	This project is consistent with regional planning recommendations.			
CASHFLOW	Cash Flow Before Debt Service	Debt Service	Cash Flow After Debt Service	Coverage Ratio
Audited 2023	6,056,369	2,435,793	3,620,576	2.5
Audited 2024	6,240,475	2,398,188	3,842,287	2.6
Audited 2025	6,380,156	2,692,924	3,687,232	2.4
Projected 2026	6,318,926	2,702,195	3,616,731	2.3
Projected 2027	6,423,486	2,963,578	3,459,909	2.2
Projected 2028	6,530,137	3,292,944	3,237,193	2.0
Projected 2029	6,638,922	3,522,402	3,116,520	1.9
Projected 2030	6,749,882	3,668,231	3,081,651	1.8

Reviewer: John Brady  
Date: March 5, 2026  
Loan Number: A26-019

**KENTUCKY INFRASTRUCTURE AUTHORITY  
WASTEWATER REVOLVING LOAN FUND (FUND A)  
PADUCAH MCCRACKEN COUNTY JOINT SEWER AGENCY  
PROJECT REVIEW  
SX21145036**

**I. PROJECT DESCRIPTION**

The Paducah McCracken County Joint Sewer Agency (Paducah JSA) is requesting a Fund A loan in the amount of \$10,000,000 for the Woodlawn Wastewater Treatment Plant (WWTP) project. The project will upgrade the existing WWTP, which consists of 63 acres of non-aerated facultative lagoons. Major components include a new dissolved air flotation (DAF) influent pump station, disinfection tanks, and a new effluent pump station that will increase flow from 0.9 million gallons per day (MGD) to 1.35 MGD.

The existing lagoon system will still be utilized in the treatment process. During peak flow it will help to properly manage any inflow and infiltration in the collection system due to more manageable wet weather storage. This will also allow for the continued use of the existing 12-inch discharge force main to the Tennessee River. The project will improve effluent quality, reducing contaminants being discharged to the Tennessee River. The new DAF influent station will be constructed to filter out algae and other pond life from the effluent. The existing effluent pumps will be replaced with new energy efficient pumps and variable frequency drives. The disinfection system will be replaced with a new UV system. All new components will be compatible with any future improvements made at the WWTP. The plant will be monitored by new SCADA at this location, which will aid in the optimization of treatment and be more energy efficient. This project is necessary to comply with requirements outlined in an Agreed Order with the Kentucky Division of Water.

The Paducah JSA currently serves 19,602 customers.

**II. PROJECT BUDGET**

	<u><b>Total</b></u>
Construction	\$8,000,000
Administrative Expenses	3,325
Legal Expenses	3,325
Planning	75,000
Engineering Fees - Design	433,350
Engineering Fees - Construction	75,000

Engineering Fees - Inspection	160,000
Engineering Fees - Other	50,000
Contingency	<u>1,200,000</u>
<b>Total</b>	<b>\$10,000,000</b>

### III. PROJECT FUNDING

	<u>Amount</u>	<u>%</u>
Fund A Loan	\$10,000,000	100%
<b>Total</b>	<b>\$10,000,000</b>	<b>100%</b>

### IV. KIA DEBT SERVICE

Construction Loan	\$10,000,000
Less: Principal Forgiveness	<u>2,364,829</u>
Amortized Loan Amount	\$ 7,635,171
Interest Rate	1.75%
Loan Term (Years)	<u>20</u>
Estimated Annual Debt Service	\$ 454,106
Administrative Fee (0.25%)	<u>19,088</u>
<b>Total Estimated Annual Debt Service</b>	<b>\$ 473,194</b>

### V. PROJECT SCHEDULE

Bid Opening:	October 2026
Construction Start:	January 2027
Construction Stop:	July 2028

### VI. CUSTOMER COMPOSITION AND RATE STRUCTURE

#### A) Customers

<u>Customers</u>	<u>Current</u>
Residential	17,642
Commercial/Industrial	1,960
<b>Total</b>	<b>19,602</b>

## B) Rates

	Current	Prior	Prior
Date of Last Rate Increase	07/01/25	07/01/24	07/01/23
Minimum (First 3,000 Gallons)	\$20.94	\$20.49	\$19.83
Each Additional 1,000 Gallons	6.98	6.83	6.61
Cost for 4,000 Gallons	\$27.92	\$27.32	\$26.44
Increase %	2.2%	3.3%	
Affordability Index (Rate/MHI)	0.7%	0.7%	0.7%

## VII. DEMOGRAPHICS

Based on current Census data from the American Community Survey 5-Year Estimate 2019-2023, the Utility's service area population is 45,964 with a Median Household Income (MHI) of \$58,240. The MHI for the Commonwealth is \$62,417. The loan will qualify for a 1.75% interest rate.

## VIII. 2025 CAPITALIZATION GRANT EQUIVALENCIES

- 1) Green Project Reserve - This project qualifies for Green Project Reserve funding in the amount of \$110,000 due to energy efficiency components.
- 2) Additional Subsidization – This project qualifies for additional subsidization. Principal forgiveness of 23.6% of the assistance amount, not to exceed \$2,364,829, will be credited to the loan balance.

## IX. FINANCIAL ANALYSIS

Financial information was obtained from the audited financial statements for the years ended June 30, 2023 through June 30, 2025. The non-cash impacts of GASB 68 – Accounting and Financial Reporting for Pensions and GASB 75 – Accounting and Financial Reporting for Other Postemployment Benefit have been removed from the operating expenses. Percentage references in the History section below are based on whole dollar amounts and not the rounded amounts presented.

### HISTORY

Total sewer revenues increased 4.1% from \$10.47 million in 2023 to \$10.90 million in 2025 due to rate increases. Operating expenses increased 14.6% from \$5.06 million to \$5.79 million during the same period primarily due to costs associated with pension and postemployment benefits. The debt coverage ratio was 2.5, 2.6, and 2.4 in 2023, 2024, and 2025.

The balance sheet reflects a current ratio of 4.2, a debt-to-equity ratio of 0.5, and 12.1 months of operating expenses in unrestricted cash.

## PROJECTIONS

Projections are based on the following assumptions:

- 1) Sewer revenues will increase 2.2% in 2026 due to an existing rate increase and 2% in other projected years due to the city's annual CPI rate adjustment.
- 2) Operating expenses will increase 2% annually due to inflation.
- 3) Debt service coverage is 1.8 in 2030 when the first full year of principal and interest repayments begin.

Based on the pro forma assumptions, the utility shows adequate cash flow to repay the KIA Fund A loan.

## REPLACEMENT RESERVE

The Paducah JSA maintains reserve accounts sufficient for all KIA loans. The reserves are specifically for high dollar capital equipment purchases, for emergencies, or for rate stabilization in the event of a loss of a substantial revenue stream. No additional reserves will be required.

## X. DEBT OBLIGATIONS

	<u>Outstanding</u>	<u>Maturity</u>
Series 2014 Bonds	\$ 1,770,000	2031
KIA Loan A03-08	67,469	2026
KIA Loan A08-01	346,081	2029
KIA Loan A09-02	2,738,415	2033
KIA Loan A12-08	4,122,876	2036
KIA Loan A16-072	1,558,675	2039
KIA Loan A17-033	5,471,319	2040
KIA Loan A18-022	198,193	2040
KIA Loan A19-039	3,544,894	2042
KIA Loan A19-044	2,104,092	2042
KIA Loan A20-032	6,560,006	2044
Leases Payable	350,769	2060
KIA Loan A24-023 (i.a.o. \$11,368,351)		TBD
<b>Total</b>	<b>\$28,832,789</b>	

**XI. CONTACTS**

<b>Legal Applicant</b>	
Entity Name	Paducah McCracken County Joint Sewer Agency
Authorized Official	John Hodges (General Manager)
County	McCracken
Email	jhodges@jointsewer.com
Phone	(270) 575-0056
Address	621 Northview St Paducah, KY 42001

<b>Applicant Contact</b>	
Name	Amanda Walker
Organization	Paducah McCracken County Joint Sewer Agency
Email	awalker@jointsewer.com
Phone	(270) 575-0056
Address	621 Northview St Paducah, KY 42001

<b>Project Administrator</b>	
Name	Josh Webb
Organization	Paducah McCracken County Joint Sewer Agency
Email	jwebb@jointsewer.com
Phone	(270) 575-0056
Address	621 Northview St Paducah, KY 42001

<b>Consulting Engineer</b>	
PE Name	Joseph Okyere
Firm Name	Strand Associates, Inc.
Email	joseph.okyere@strand.com
Phone	(502) 583-7020
Address	325 W Main St, Ste 710 Louisville, KY 40202

**XII. RECOMMENDATIONS**

KIA staff recommends approval of the loan with the standard conditions.

**PADUCAH MCCRACKEN COUNTY JOINT SEWER AGENCY  
FINANCIAL SUMMARY (JUNE YEAR END)**

	<u>Audited</u> <u>2023</u>	<u>Audited</u> <u>2024</u>	<u>Audited</u> <u>2025</u>	<u>Projected</u> <u>2026</u>	<u>Projected</u> <u>2027</u>	<u>Projected</u> <u>2028</u>	<u>Projected</u> <u>2029</u>	<u>Projected</u> <u>2030</u>
<b>Balance Sheet</b>								
<b>Assets</b>								
Current Assets	16,841,084	20,309,879	19,573,588	20,312,088	21,018,070	21,679,809	22,317,713	22,948,943
Other Assets	90,820,237	92,264,307	96,696,466	96,360,344	110,880,614	109,856,711	118,486,270	117,087,934
<b>Total</b>	<b>107,661,321</b>	<b>112,574,186</b>	<b>116,270,054</b>	<b>116,672,432</b>	<b>131,898,684</b>	<b>131,536,520</b>	<b>140,803,983</b>	<b>140,036,877</b>
<b>Liabilities &amp; Equity</b>								
Current Liabilities	2,809,293	3,051,596	4,608,779	4,621,303	5,084,486	5,167,385	5,201,805	5,285,250
Long Term Liabilities	37,077,993	34,705,068	31,662,120	29,584,689	38,382,298	35,775,158	40,816,268	38,187,162
<b>Total Liabilities</b>	<b>39,887,286</b>	<b>37,756,664</b>	<b>36,270,899</b>	<b>34,205,992</b>	<b>43,466,784</b>	<b>40,942,542</b>	<b>46,018,073</b>	<b>43,472,412</b>
<b>Net Assets</b>	<b>67,774,035</b>	<b>74,817,522</b>	<b>79,999,155</b>	<b>82,466,440</b>	<b>88,431,900</b>	<b>90,593,977</b>	<b>94,785,910</b>	<b>96,564,465</b>
<b>Cash Flow</b>								
Revenues	10,470,437	10,482,250	10,899,008	11,138,786	11,361,562	11,588,793	11,820,569	12,056,980
Operating Expenses	5,056,583	5,371,218	5,794,878	5,910,776	6,028,992	6,149,572	6,272,563	6,398,014
Other Income	642,515	1,129,443	1,276,026	1,090,916	1,090,916	1,090,916	1,090,916	1,090,916
<b>Cash Flow Before Debt Service</b>	<b>6,056,369</b>	<b>6,240,475</b>	<b>6,380,156</b>	<b>6,318,926</b>	<b>6,423,486</b>	<b>6,530,137</b>	<b>6,638,922</b>	<b>6,749,882</b>
<b>Debt Service</b>								
Existing Debt Service	2,435,793	2,398,188	2,692,924	2,702,195	2,963,578	3,292,944	3,285,805	3,195,037
Proposed KIA Loan	0	0	0	0	0	0	236,597	473,194
<b>Total Debt Service</b>	<b>2,435,793</b>	<b>2,398,188</b>	<b>2,692,924</b>	<b>2,702,195</b>	<b>2,963,578</b>	<b>3,292,944</b>	<b>3,522,402</b>	<b>3,668,231</b>
<b>Cash Flow After Debt Service</b>	<b>3,620,576</b>	<b>3,842,287</b>	<b>3,687,232</b>	<b>3,616,731</b>	<b>3,459,909</b>	<b>3,237,193</b>	<b>3,116,520</b>	<b>3,081,651</b>
<b>Ratios</b>								
Current Ratio	6.0	6.7	4.2	4.4	4.1	4.2	4.3	4.3
Debt to Equity	0.6	0.5	0.5	0.4	0.5	0.5	0.5	0.5
Months Operating Expenses in Unrestricted Cash	8.9	9.5	12.1	13.3	14.4	15.4	16.3	17.1
Debt Coverage Ratio	2.5	2.6	2.4	2.3	2.2	2.0	1.9	1.8

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**A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED CLEAN WATER REVOLVING FUND LOAN (A26-028S) FOR AN AMOUNT UP TO \$9,887,183 TO THE CITY OF LONDON, LAUREL COUNTY, KENTUCKY**

**WHEREAS**, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

**WHEREAS**, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

**WHEREAS**, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Clean Water Revolving Loan Program (Fund A) with the City of London, subject to final determination of amount when the factors involving such financing have been determined; and

**WHEREAS**, the Authority will, in the near future, authorize and issue a series of Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation; and

**WHEREAS**, the Authority wishes to establish terms and conditions on said Fund A loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

**NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:**

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Clean Water Revolving Fund loan for an amount up to \$9,887,183 of project expense including capitalized interest for the construction period, to the City of London for the L U C Wastewater Treatment Plant Expansion project. Such amounts are subject

to adjustment by further action of the Authority or may be adjusted by action of the Executive Director at the time of the issuance of bonds based on adjustment in project costs of not more than 10% of the loan amount authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 23.6%, not to exceed \$2,338,149, will be deducted from the approved loan amount. The unforgiven principal balance of \$7,549,034 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 1.75%. In addition to debt service, a 0.25% annual administration fee on the unpaid, unforgiven principal balance will be charged. From annual revenues, \$24,700 must be set aside in a borrower held replacement reserve each December 1 until the balance reaches \$494,000 and maintained for the life of the loan. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 5<sup>th</sup> day of March, 2026.

\_\_\_\_\_  
MATT SAWYERS, CHAIR  
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

\_\_\_\_\_  
MARGARET F. LINK, SECRETARY  
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

\_\_\_\_\_  
MATTHEW STEPHENS, GENERAL COUNSEL  
DEPARTMENT FOR LOCAL GOVERNMENT



**Andy Beshear**  
GOVERNOR

**ENERGY AND ENVIRONMENT CABINET**  
**DEPARTMENT FOR ENVIRONMENTAL PROTECTION**

300 Sower Boulevard  
Frankfort, Kentucky 40601  
Phone: (502) 564-2150  
Fax: 502-564-4245

**Rebecca W. Goodman**  
SECRETARY

**Anthony R. Hatton**  
COMMISSIONER

FEBRUARY 16, 2026

Sandy Williams, Executive Director  
Kentucky Infrastructure Authority  
100 Airport Road, 3<sup>rd</sup> Floor  
Frankfort, Kentucky 40601

Re: A26-028S  
London WWTP--2585  
Activity ID: FGL20260008

Dear Mrs. Williams:

The Division of Water (DOW) hereby certifies that the London Utility Commission is eligible to receive \$9,887,183.00 from the Clean Water State Revolving Fund. The DOW certifies that the project scope is consistent with the scope that was used to rank the project on the Intended Use Plan-Project Priority List.

The London Utility Commission’s status relative to the Clean Water State Revolving Fund General Conditions is provided below:

1. Project specific environmental information is expected to be submitted to DOW in March 2026.
2. Plans and specifications are expected to be submitted to DOW in March 2026.
3. Construction bids are expected to be opened in June 2026.

Upon compliance with the general conditions, the DOW will issue a final project certification prior to authorizing the loan agreement. A preconstruction and project management conference with the DOW must be held prior to commencement of construction. If you have any questions concerning this letter, please contact Amber Vaughn, Project Manager, at (502) 782-7121.

Sincerely,

 Recoverable Signature

Hollie A. Delaney  
For: Sarah C. Marshall, Director  
Division of Water

SM/HD:av

c: Zach Creech, Superintendent, London Utility Commission  
Alan Ray Robinson, PE, Eclipse Engineers, PLLC  
Bobby Aldridge, KIA

<b>EXECUTIVE SUMMARY</b>		Reviewer	Jeremy Skinner	
<b>KENTUCKY INFRASTRUCTURE AUTHORITY</b>		Date	March 5, 2026	
<b>FUND A, FEDERALLY ASSISTED WASTEWATER</b>		KIA Loan Number	A26-028S	
<b>REVOLVING LOAN FUND</b>		WRIS Number	SX21125009	
BORROWER	CITY OF LONDON LAUREL COUNTY			
BRIEF DESCRIPTION				
<p>The City of London is requesting a Fund A loan in the amount of \$9,887,183 which – along nearly \$1.2 million in local funds – will be used to fund the L U C Wastewater Treatment Plant Expansion project. The project involves the expansion of the London Utility Commission’s Wastewater Treatment Plant from 5.0 million gallons per day (MGD) to 7.5 MGD, allowing the City to address aging infrastructure, better manage population growth, and improve its ability to handle solids loading from industrial customers. The expansion is also necessary to accommodate the expansion of new sanitary sewer collection systems through the London Utility Commission’s service area and its wholesale customer – the Wood Creek Water Association. The proposed improvements include the construction of a third oxidation ditch, additional sludge holding tanks, and a new secondary clarifier to enhance treatment capacity and biological nutrient removal. The project also relocates and upgrades the headworks and bar screening facilities to improve primary treatment, replaces multiple return activated sludge (RAS) pumps, expands and upgrades the ultraviolet disinfection system, and removes outdated structures from the previous treatment facility. As part of the upgrade, variable frequency drives will be installed to improve operational efficiency and reliability.</p>				
PROJECT FINANCING		PROJECT BUDGET		
Fund A Loan	\$9,887,183	Administrative Expenses	\$0	
Local Funds	1,160,000	Legal Expenses	430,000	
		Planning	50,000	
		Eng - Design / Const	640,000	
	-	Eng - Other	40,000	
	-	Construction	9,887,183	
TOTAL	<u>\$11,047,183</u>	TOTAL	<u>\$11,047,183</u>	
REPAYMENT	Rate	1.75%	Est. Annual Payment	\$467,856
	Term	20 Years	1st Payment	6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	Eclipse Engineers, PLLC		
	Bond Counsel	Dinsmore & Shohl, LLP		
PROJECT SCHEDULE	Bid Opening	Jun-26		
	Construction Start	Aug-26		
	Construction Stop	Aug-27		
DEBT PER CUSTOMER	Existing	\$518		
	Proposed	\$1,932		
OTHER DEBT	See Attached			
RESIDENTIAL RATES		<u>Users</u>	<u>Avg. Bill</u>	
	Current	4,775	\$35.56 (for 4,000 gallons)	
	Additional	0	\$35.56 (for 4,000 gallons)	
REGIONAL COORDINATION	This project is consistent with regional planning recommendations.			
CASHFLOW	Cash Flow Before Debt Service	Debt Service	Cash Flow After Debt Service	Coverage Ratio
Audited 2022	2,153,858	769,194	1,384,664	2.8
Audited 2023	2,384,133	768,372	1,615,761	3.1
Audited 2024	2,752,021	767,558	1,984,463	3.6
Projected 2025	2,784,977	220,764	2,564,213	12.6
Projected 2026	2,847,105	220,566	2,626,539	12.9
Projected 2027	2,901,848	220,168	2,681,680	13.2
Projected 2028	2,923,862	453,691	2,470,171	6.4
Projected 2029	2,971,510	687,215	2,284,295	4.3

Reviewer: Jeremy Skinner  
Date: March 5, 2026  
Loan Number: A26-028S

**KENTUCKY INFRASTRUCTURE AUTHORITY  
WASTEWATER REVOLVING LOAN FUND (FUND A)  
CITY OF LONDON, LAUREL COUNTY  
PROJECT REVIEW  
SX21125009**

**I. PROJECT DESCRIPTION**

The City of London is requesting a Fund A loan in the amount of \$9,887,183 which – along nearly \$1.2 million in local funds – will be used to fund the L U C Wastewater Treatment Plant Expansion project. The project involves the expansion of the London Utility Commission’s Wastewater Treatment Plant from 5.0 million gallons per day (MGD) to 7.5 MGD, allowing the City to address aging infrastructure, better manage population growth, and improve its ability to handle solids loading from industrial customers. The expansion is also necessary to accommodate the expansion of new sanitary sewer collection systems through the London Utility Commission’s service area and its wholesale customer – the Wood Creek Water Association.

The proposed improvements include the construction of a third oxidation ditch, additional sludge holding tanks, and a new secondary clarifier to enhance treatment capacity and biological nutrient removal. The project also relocates and upgrades the headworks and bar screening facilities to improve primary treatment, replaces multiple return activated sludge (RAS) pumps, expands and upgrades the ultraviolet disinfection system, and removes outdated structures from the previous treatment facility. As part of the upgrade, variable frequency drives will be installed to improve operational efficiency and reliability.

Via the London Utility Commission, the City of London provides sewer services to 3,415 residential, 1,196 commercial, and 163 industrial/other customers. The Commission also treats wastewater for the Wood Creek Water District.

**II. PROJECT BUDGET**

	<u>Total</u>
Legal Expenses	\$430,000
Planning	50,000
Engineering Fees – Design	500,000
Engineering Fees – Construction	140,000
Engineering Fees – Other	40,000
Construction	<u>9,887,183</u>
<b>Total</b>	<b>\$11,047,183</b>

### III. PROJECT FUNDING

	Amount	%
KIA Fund A Loan	\$9,887,183	89.5%
Local Funds	1,160,000	10.5
<b>Total</b>	<b>\$11,047,183</b>	<b>100.0%</b>

### IV. KIA DEBT SERVICE

Construction Loan	\$9,887,183
Less: Principal Forgiveness	2,338,149
Amortized Loan Amount	\$7,549,034
Interest Rate	1.75%
Loan Term (Years)	20
Estimated Annual Debt Service	\$448,983
Administrative Fee (0.25%)	18,873
<b>Total Estimated Annual Debt Service</b>	<b>\$467,856</b>

### V. PROJECT SCHEDULE

Bid Opening:	June 2026
Construction Start:	August 2026
Construction Stop:	August 2027

### VI. CUSTOMER COMPOSITION AND RATE STRUCTURE

#### A) Customers

	Current
Residential	3,415
Commercial	1,196
Industrial/Other*	163
Wholesale^	1
<b>Total</b>	<b>4,775</b>

\* Per WRIS, the Commission serves 9 industrial and 154 "other" customers.

^ The system treats wastewater from the Wood Creek Water District.

## B) Rates

<b>Sewer – Inside City</b>	<u>Current</u>	<u>Prior</u>	<u>Prior</u>
Date of Last Rate Increase	2/01/2026	2/01/2025	2/01/2024
Minimum (First 2,000 gallons)*	\$17.72	\$17.26	\$16.78
Next 48,000 Gallons (per 1,000 gal.)^	8.92	8.69	8.46
Cost for 4,000 gallons	\$35.56	\$34.64	\$33.70
Increase %	2.7%	2.8%	
Affordability Index (Rate/MHI)	0.8%	0.8%	0.8%

\* Consists of \$8.58 for Operations, Maintenance & Replacement (OM&R) and \$9.14 for Debt Service as of Feb. 2026.

^ Consists of \$4.25 for OM&R and \$4.67 for Debt Service as of Feb. 2026.

<b>Sewer – Outside City</b>	<u>Current</u>	<u>Prior</u>	<u>Prior</u>
Date of Last Rate Increase	2/01/2026	2/01/2025	2/01/2024
Minimum (First 2,000 gallons)*	\$22.47	\$21.89	\$21.28
Next 48,000 Gallons (per 1,000 gal.)^	11.33	11.04	10.74
Cost for 4,000 gallons	\$45.13	\$43.97	\$42.76
Increase %	2.6%	2.8%	
Affordability Index (Rate/MHI)	1.0%	1.0%	1.0%

\* Consists of \$8.58 for Operations, Maintenance & Replacement (OM&R) and \$13.89 for Debt Service as of Feb. 2026.

^ Consists of \$4.25 for OM&R and \$7.08 for Debt Service as of Feb. 2026.

## VII. DEMOGRAPHICS

Based on current Census data from the American Community Survey 5-Year Estimate 2019-2023, the Utility's service area population is 11,881 with a Median Household Income (MHI) of \$52,203. The MHI for the Commonwealth is \$62,417. The loan will qualify for a 1.75% interest rate.

## VIII. 2025 CAPITALIZATION GRANT EQUIVALENCIES

- 1) Green Project Reserve - This project does not qualify for Green Project Reserve funding.
- 2) Additional Subsidization – This project qualifies for additional subsidization. Principal forgiveness of 23.6% of the assistance amount, not to exceed \$2,338,149, will be credited to the loan balance.

## IX. FINANCIAL ANALYSIS

Financial information was obtained from the audited financial statements for the years ended June 30, 2022, through June 30, 2024. The non-cash impacts of GASB 68 – Accounting and Financial Reporting for Pensions and GASB 75 – Accounting and

Financial Reporting for Other Postemployment Benefit have been removed from the operating expenses. Percentage references in the History section below are based on whole dollar amounts and not the rounded amounts presented.

## HISTORY

Operating revenues for the City's sewer system increased 22 percent from \$4.61 million in FY 2022 to \$5.62 million in 2024, driven by annual CPI-based rate increases and a rate increase in its wholesale sewer services to the Wood Creek Water District effective February 2023. Operating expenses – less depreciation and other non-cash items – increased 17 percent over the same three-year period. While operating expenses increased in the aggregate, the percentage of operating expenses to total operating revenues was stable, ranging from 51-53 percent annually. Existing debt for the City's sewer systems consists of a loan with KIA (A14-010) with a FYE 2024 balance of \$2,475,350. KIA records show that the loan is fully drawn with ongoing principal and interest payments and good payment history. Another KIA loan (A02-09) was paid off in FY 2024, significantly decreasing the Sewer system's debt service obligations going forward. The debt service coverage ratios for the City's sewer system were 2.8, 3.1, and 3.6 in 2022, 2023, and 2024, respectively.

The balance sheet reflects a current ratio of 4.2, a debt-to-equity ratio of 0.4, 76.4 days of sales in accounts receivable, and 33.7 months of operating expenses in unrestricted cash.

## PROJECTIONS

Projections are based on the following assumptions:

- 1) Sewer revenues from residential, commercial, and industrial/other customers will increase 3.0%, 2.8%, and 2.4% in fiscal years 2025, 2026, and 2027 due to the residual impacts of CPI-based rate increases that took effect in February 2024, 2025, and 2026, respectively.
- 2) Sewer revenues from residential, commercial, and industrial/other customers will increase 2.0% in fiscal years 2028 and 2029 due to projected CPI-based rate increases to take effect in February 2027, 2028, and 2029, respectively.
- 3) Wholesale revenues from the Wood Creek Water District are expected to remain unchanged for FYs 2025 through 2029.
- 4) Operating expenses will increase 3.0%, 2.8%, and 2.4% in FYs 2025, 2026, and 2027; and then 2.0% in FYs 2028 and 2029.
- 5) Debt service coverage is 4.3 in 2029 when principal and interest repayments begin.

Based on the pro forma assumptions, the utility shows adequate cash flow to repay the KIA Fund A loan.

REPLACEMENT RESERVE

The replacement reserve will be 5% (\$494,000 total) of the final amount borrowed prior to principal forgiveness, to be funded annually (\$24,700 yearly) each December 1 for 20 years and maintained for the life of the loan.

**X. DEBT OBLIGATIONS**

	<u>Outstanding</u>	<u>Maturity</u>
KIA Loan A14-010	\$2,475,350	2036
<b>Total</b>	<b>\$2,475,350</b>	

Note: Loan balance as of FYE 2024. Current balance (as of Feb. 23, 2026) is \$2,178,193.

**XI. CONTACTS**

<b>Legal Applicant</b>	
Name	City of London
Address	PO Box 918 London, KY 40743
County	Laurel
Authorized Official	Randall Weddle
Phone	(606) 864-4169
Email	randall@londonky.gov

<b>Project Contact - Applicant</b>	
Name	Zach Creech
Representing	London Utility Commission
Address	PO Box 918 London, KY 40743
Phone	(606) 864-2103
Email	zcreech@londonutilitycommission.com

<b>Project Administrator</b>	
Name	Zach Creech
Representing	London Utility Commission
Address	PO Box 918 London, KY 40743
Phone	(606) 864-2103
Email	zcreech@londonutilitycommission.com

<b>Consulting Engineer</b>	
Name	Alan Ray Robinson
Firm	Eclipse Engineers, PLLC
Address	113 W Mount Vernon St Somerset, KY 42501
Phone	(859) 433-9585
Email	arobinson@eclipseengineers.net

**XII. RECOMMENDATIONS**

KIA staff recommends approval of the loan with the standard conditions.

**CITY OF LONDON  
FINANCIAL SUMMARY (JUNE YEAR END)**

	<u>Audited 2022</u>	<u>Audited 2023</u>	<u>Audited 2024</u>	<u>Projected 2025</u>	<u>Projected 2026</u>	<u>Projected 2027</u>	<u>Projected 2028</u>	<u>Projected 2029</u>
<b>Balance Sheet</b>								
<b>Assets</b>								
Current Assets	9,326,231	10,328,378	10,112,298	10,663,914	11,237,168	11,805,143	12,333,797	12,825,744
Other Assets	26,559,355	25,627,541	27,224,229	28,169,045	29,163,722	29,926,332	41,566,917	42,011,619
<b>Total</b>	<b>35,885,586</b>	<b>35,955,919</b>	<b>37,336,527</b>	<b>38,832,959</b>	<b>40,400,890</b>	<b>41,731,475</b>	<b>53,900,714</b>	<b>54,837,363</b>
<b>Liabilities &amp; Equity</b>								
Current Liabilities	1,960,828	2,146,827	2,424,759	2,465,115	2,506,114	2,547,923	2,967,996	3,011,428
Long Term Liabilities	9,197,804	8,241,985	7,756,826	7,557,425	7,356,525	7,154,116	14,121,768	13,538,855
<b>Total Liabilities</b>	<b>11,158,632</b>	<b>10,388,812</b>	<b>10,181,585</b>	<b>10,022,540</b>	<b>9,862,639</b>	<b>9,702,039</b>	<b>17,089,764</b>	<b>16,550,282</b>
<b>Net Assets</b>	<b>24,726,954</b>	<b>25,567,107</b>	<b>27,154,942</b>	<b>28,810,419</b>	<b>30,538,251</b>	<b>32,029,436</b>	<b>36,810,950</b>	<b>38,287,081</b>
<b>Cash Flow</b>								
Revenues	4,610,983	5,080,330	5,620,616	5,750,530	5,895,388	6,023,028	6,131,948	6,243,046
Operating Expenses	2,457,125	2,696,197	2,868,595	2,965,553	3,048,283	3,121,180	3,208,086	3,271,536
Other Income	0	0	0	0	0	0	0	0
<b>Cash Flow Before Debt Service</b>	<b>2,153,858</b>	<b>2,384,133</b>	<b>2,752,021</b>	<b>2,784,977</b>	<b>2,847,105</b>	<b>2,901,848</b>	<b>2,923,862</b>	<b>2,971,510</b>
<b>Debt Service</b>								
Existing Debt Service	769,194	768,372	767,558	220,764	220,566	220,168	219,763	219,359
Proposed KIA Loan	0	0	0	0	0	0	233,928	467,856
<b>Total Debt Service</b>	<b>769,194</b>	<b>768,372</b>	<b>767,558</b>	<b>220,764</b>	<b>220,566</b>	<b>220,168</b>	<b>453,691</b>	<b>687,215</b>
<b>Cash Flow After Debt Service</b>	<b>1,384,664</b>	<b>1,615,761</b>	<b>1,984,463</b>	<b>2,564,213</b>	<b>2,626,539</b>	<b>2,681,680</b>	<b>2,470,171</b>	<b>2,284,295</b>
<b>Ratios</b>								
Current Ratio	4.8	4.8	4.2	4.3	4.5	4.6	4.2	4.3
Debt to Equity	0.5	0.4	0.4	0.3	0.3	0.3	0.5	0.4
Days Sales in Accounts Receivable	85.8	89.7	76.4	76.4	76.4	76.4	76.4	76.4
Months Operating Expenses in Unrestricted Cash	36.3	36.4	33.7	34.8	35.9	37.1	38.3	39.2
Debt Coverage Ratio	2.8	3.1	3.6	12.6	12.9	13.2	6.4	4.3

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**A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR AN INFRASTRUCTURE REVOLVING FUND LOAN (B26-005) FOR AN AMOUNT UP TO \$1,815,000 TO THE CITY OF MOUNT WASHINGTON, BULLITT COUNTY, KENTUCKY**

**WHEREAS**, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

**WHEREAS**, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

**WHEREAS**, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Infrastructure Revolving Loan Program with the City of Mount Washington, subject to final determination of amount when the factors involving such financing have been determined; and

**WHEREAS**, the Authority intends to utilize money in the Infrastructure Revolving Fund to make the loan to the governmental agency for the aforementioned purposes; and

**WHEREAS**, the Authority wishes to establish terms and conditions on said Infrastructure Revolving Fund loans.

**NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:**

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Infrastructure Revolving Fund loan commitment for an amount up to \$1,815,000 of project expense, to the City of Mount Washington for the Bypass Lift Station Replacement project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Executive Director based on adjustment in project costs of not more than 10% of the loan amount authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. The loan shall be repayable over 20 years at an annual interest rate of 2.75%. In addition to debt service, a 0.20% annual administration fee on the unpaid, principal balance will be charged. From annual revenues, \$4,500 must be set aside in a borrower held replacement reserve each December 1 until the balance reaches \$90,000 and maintained for the life of the loan. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 4. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 5<sup>th</sup> day of March, 2026.

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MATT SAWYERS, CHAIR  
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

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MARGARET F. LINK, SECRETARY  
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

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MATTHEW STEPHENS, GENERAL COUNSEL  
DEPARTMENT FOR LOCAL GOVERNMENT

<b>EXECUTIVE SUMMARY</b>		Reviewer	John Brady	
<b>KENTUCKY INFRASTRUCTURE AUTHORITY</b>		Date	March 5, 2026	
<b>FUND B, INFRASTRUCTURE</b>		KIA Loan Number	B26-005	
<b>REVOLVING LOAN FUND</b>		WRIS Number	SX21029053	
BORROWER	CITY OF MOUNT WASHINGTON BULLITT COUNTY			
BRIEF DESCRIPTION				
<p>The City of Mount Washington is requesting a Fund B loan in the amount of \$1,815,000 for the Bypass Lift Station Replacement project. The existing lift station was designed in the early 1990's and is showing significant signs of aging and deterioration. This lift station is critical to the city as it supports the entire eastern portion of the collection system. The flow from eight surrounding stations feeds into this location, which goes to the western portion of the system, and ultimately leads to the Wastewater Treatment Plant. The existing station is currently undersized due to extensive growth of the residential and commercial customer base. Several new residential developments have been approved for construction in the area that will significantly increase the flow. Also, Bullitt County High School and Twin Eagles Elementary feed into this portion of the collection system. The new Bypass Lift Station will be sized to adequately serve the existing and future customer base. Other components of the project include new valves, pumps and electrical systems. Variable frequency drives, SCADA, and premium efficiency motors will allow for varying operation controls that will improve electrical efficiency and provide operational and maintenance savings.</p>				
PROJECT FINANCING		PROJECT BUDGET		
Fund B Loan	\$1,815,000	Construction	\$1,400,000	
		Planning	5,000	
		Eng - Design / Const	130,000	
		Eng - Insp	80,000	
		Contingency	200,000	
TOTAL	\$1,815,000	TOTAL	\$1,815,000	
REPAYMENT	Rate	2.75%	Est. Annual Payment	\$122,220
	Term	20 Years	1st Payment	6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	Bluegrass Engineering		
	Bond Counsel	Dinsmore & Shohl, LLP		
PROJECT SCHEDULE	Bid Opening	Aug-26		
	Construction Start	Oct-26		
	Construction Stop	Dec-27		
DEBT PER CUSTOMER	Existing	\$572		
	Proposed	\$538		
OTHER DEBT	See Attached			
RESIDENTIAL RATES	Current	Users	Avg. Bill	
		7,766	\$41.76 (for 4,000 gallons)	
REGIONAL COORDINATION	This project is consistent with regional planning recommendations.			
CASHFLOW	Cash Flow Before Debt Service	Debt Service	Cash Flow After Debt Service	Coverage Ratio
Audited 2023	2,654,938	1,578,619	1,076,319	1.7
Audited 2024	3,515,391	992,101	2,523,290	3.5
Audited 2025	3,980,951	996,118	2,984,833	4.0
Projected 2026	4,389,111	1,003,639	3,385,472	4.4
Projected 2027	4,217,937	1,003,977	3,213,960	4.2
Projected 2028	4,038,839	1,047,337	2,991,502	3.9
Projected 2029	3,860,749	1,108,447	2,752,302	3.5
Projected 2030	3,679,098	1,108,447	2,570,651	3.3

Reviewer: John Brady  
Date: March 5, 2026  
Loan Number: B26-005

**KENTUCKY INFRASTRUCTURE AUTHORITY  
INFRASTRUCTURE REVOLVING LOAN FUND (FUND B)  
CITY OF MOUNT WASHINGTON, BULLITT COUNTY  
PROJECT REVIEW  
SX21029053**

**I. PROJECT DESCRIPTION**

The City of Mount Washington is requesting a Fund B loan in the amount of \$1,815,000 for the Bypass Lift Station Replacement project. The existing lift station was designed in the early 1990's and is showing significant signs of aging and deterioration. This lift station is critical to the city as it supports the entire eastern portion of the collection system. The flow from eight surrounding stations feeds into this location, which goes to the western portion of the system, and ultimately leads to the Wastewater Treatment Plant.

The existing station is currently undersized due to extensive growth of the residential and commercial customer base. Several new residential developments have been approved for construction in the area that will significantly increase the flow. Also, Bullitt County High School and Twin Eagles Elementary feed into this portion of the collection system. The new Bypass Lift Station will be sized to adequately serve the existing and future customer base.

Other components of the project include new valves, pumps and electrical systems. Variable frequency drives, SCADA, and premium efficiency motors will allow for varying operation controls that will improve electrical efficiency and provide operational and maintenance savings.

The city currently serves 7,148 residential customers, 617 commercial customers, and one industrial customer.

**II. PROJECT BUDGET**

	<u>Total</u>
Construction	\$ 1,400,000
Planning	5,000
Engineering Fees - Design	105,000
Engineering Fees - Construction	25,000
Engineering Fees - Inspection	80,000
Contingency	<u>200,000</u>
<b>Total</b>	<b>\$ 1,815,000</b>

**III. PROJECT FUNDING**

	Amount	%
Fund B Loan	\$ 1,815,000	100%
<b>Total</b>	<b>\$ 1,815,000</b>	<b>100%</b>

**IV. KIA DEBT SERVICE**

Construction Loan	\$ 1,815,000
Less: Principal Forgiveness	0
Amortized Loan Amount	\$ 1,815,000
Interest Rate	2.75%
Loan Term (Years)	20
Estimated Annual Debt Service	\$ 118,590
Administrative Fee (0.20%)	3,630
<b>Total Estimated Annual Debt Service</b>	<b>\$ 122,220</b>

**V. PROJECT SCHEDULE**

Bid Opening:	August 2026
Construction Start:	October 2026
Construction Stop:	December 2027

**VI. RATE STRUCTURE**

**A. Customers**

Customers	Current
Residential	7,148
Commercial	617
Industrial	1
<b>Total</b>	<b>7,766</b>

**B. Rates**

<b>Sewer</b>	Current	Prior	Prior
Date of Last Rate Increase	07/01/25	07/01/24	07/01/23
Minimum (First 2,500 Gallons)	\$30.13	\$28.34	\$27.41
Additional (Per 1,000 Gallons)	7.75	7.35	7.02
Cost for 4,000 gallons	\$41.76	\$39.37	\$37.94
Increase %	6.1%	3.8%	
Affordability Index (Rate/MHI)	0.5%	0.5%	0.5%

<b>Water - Inside City</b>	<u>Current</u>	<u>Prior</u>	<u>Prior</u>
Date of Last Rate Increase	07/01/25	07/01/24	07/01/23
Minimum (First 2,500 Gallons)	\$30.13	\$28.34	\$27.41
Additional (Per 1,000 Gallons)	7.75	7.35	7.02
Cost for 4,000 gallons	\$41.76	\$39.37	\$37.94
Increase %	6.1%	3.8%	
Affordability Index (Rate/MHI)	0.5%	0.5%	0.5%

<b>Water - Outside City</b>	<u>Current</u>	<u>Prior</u>	<u>Prior</u>
Date of Last Rate Increase	07/01/25	07/01/24	07/01/23
Minimum (First 2,500 Gallons)	\$34.18	\$32.41	\$31.13
Additional (Per 1,000 Gallons)	9.76	9.25	8.86
Cost for 4,000 gallons	\$48.82	\$46.29	\$44.42
Increase %	5.5%	4.2%	
Affordability Index (Rate/MHI)	0.6%	0.6%	0.6%

## **VII. DEMOGRAPHICS**

Based on current Census data from the American Community Survey 5-Year Estimate 2019-2023, the Utility's service area population is 18,090 with a Median Household Income (MHI) of \$93,852. The MHI for the Commonwealth is \$62,417. The loan will qualify for a 2.75% interest rate.

## **VIII. FINANCIAL ANALYSIS**

Financial information was obtained from the audited financial statements for the years ended June 30, 2023 through June 30, 2025. The non-cash impacts of GASB 68 – Accounting and Financial Reporting for Pensions and GASB 75 – Accounting and Financial Reporting for Other Postemployment Benefit have been removed from the operating expenses. Percentage references in the History section below are based on whole dollar amounts and not the rounded amounts presented.

### **HISTORY**

Total revenues increased 9.5% from \$10.94 million in 2023 to \$11.97 million in 2025 due to rate increases. Operating expenses decreased 1.3% from \$8.50 million to \$8.93 million during the same period. The debt coverage ratio was 1.7, 3.5, and 4.0 in 2023, 2024, and 2025.

The balance sheet reflects a current ratio of 4.2, a debt-to-equity ratio of 0.5, 35.0 days of sales in accounts receivable, and 14.0 months of operating expenses in unrestricted cash.

## PROJECTIONS

Projections are based on the following assumptions:

- 1) Sewer revenues will increase 6.1% in 2026 due to an existing rate increase.
- 2) Water revenues will increase 5.5% in 2026 due to an existing rate increase.
- 3) Operating expenses will increase 2% annually due to inflation.
- 4) Debt service coverage is 3.5 in 2029 when the first full year of principal and interest repayments begin.

Based on the pro forma assumptions, the utility shows adequate cash flow to repay the KIA Fund B loan.

## REPLACEMENT RESERVE

The replacement reserve will be 5% (\$90,000 total) of the final amount borrowed to be funded annually (\$4,500 yearly) each December 1 for 20 years and maintained for the life of the loan.

## IX. DEBT OBLIGATIONS

	<u>Outstanding</u>	<u>Maturity</u>
KIA Loan A09-03	4,280,484	2033
KIA Loan B19-004	1,284,151	2040
KIA Loan C17-002	3,042,900	2042
Vehicle Leases	35,161	2029
<b>Total</b>	<b>\$ 8,642,696</b>	

## X. CONTACTS

<b>Legal Applicant</b>	
Entity Name	City of Mount Washington
Authorized Official	Stuart Owen (Mayor)
County	Bullitt
Email	sowen@mtwky.org
Phone	502-538-4216
Address	275 Snapp St Mount Washington, KY 40047

<b>Applicant Contact</b>	
Name	Mike Hightchew
Organization	City of Mount Washington
Email	mhighchew@mtwky.org
Phone	502-538-3771
Address	240 Sullivan Hill Rd Mount Washington, KY 40047

<b>Project Administrator</b>	
Name	Justin Carter
Organization	KIPDA
Email	justin.carter@kipda.org
Phone	(502) 266-6084
Address	11520 Commonwealth Dr Louisville, KY 40299

<b>Consulting Engineer</b>	
PE Name	Matt Curtis
Firm Name	Bluegrass Engineering
Email	mcurtis@bluegrassengineering.net
Phone	(502) 370-6551
Address	222 E Main St, Ste 1 Georgetown, KY 40324

**XI. RECOMMENDATIONS**

KIA staff recommends approval of the loan with the standard conditions.

**CITY OF MOUNT WASHINGTON  
FINANCIAL SUMMARY (JUNE YEAR END)**

	<u>Audited 2023</u>	<u>Audited 2024</u>	<u>Audited 2025</u>	<u>Projected 2026</u>	<u>Projected 2027</u>	<u>Projected 2028</u>	<u>Projected 2029</u>	<u>Projected 2030</u>
<b>Balance Sheet</b>								
<b>Assets</b>								
Current Assets	8,310,453	9,083,606	10,969,749	11,712,545	12,355,337	12,953,638	13,504,098	14,018,228
Other Assets	34,936,387	35,574,667	34,676,494	36,079,921	37,346,139	40,204,016	41,055,532	41,761,728
<b>Total</b>	<b>43,246,840</b>	<b>44,658,273</b>	<b>45,646,243</b>	<b>47,792,467</b>	<b>49,701,476</b>	<b>53,157,653</b>	<b>54,559,630</b>	<b>55,779,956</b>
<b>Liabilities &amp; Equity</b>								
Current Liabilities	3,316,134	3,065,079	2,617,236	2,663,567	2,797,630	2,842,027	2,885,827	2,930,127
Long Term Liabilities	14,622,320	13,846,530	12,446,293	11,683,816	10,807,776	11,723,239	10,801,202	9,856,665
<b>Total Liabilities</b>	<b>17,938,454</b>	<b>16,911,609</b>	<b>15,063,529</b>	<b>14,347,383</b>	<b>13,605,406</b>	<b>14,565,266</b>	<b>13,687,029</b>	<b>12,786,792</b>
<b>Net Assets</b>	<b>25,308,386</b>	<b>27,746,664</b>	<b>30,582,714</b>	<b>33,445,084</b>	<b>36,096,070</b>	<b>38,592,387</b>	<b>40,872,601</b>	<b>42,993,164</b>
<b>Cash Flow</b>								
Revenues	10,936,468	11,292,551	11,970,657	12,656,817	12,656,817	12,656,817	12,656,817	12,656,817
Operating Expenses	8,504,579	8,136,920	8,390,888	8,595,703	8,766,877	8,945,975	9,124,065	9,305,716
Other Income	223,049	359,760	401,182	327,997	327,997	327,997	327,997	327,997
<b>Cash Flow Before Debt Service</b>	<b>2,654,938</b>	<b>3,515,391</b>	<b>3,980,951</b>	<b>4,389,111</b>	<b>4,217,937</b>	<b>4,038,839</b>	<b>3,860,749</b>	<b>3,679,098</b>
<b>Debt Service</b>								
Existing Debt Service	1,578,619	992,101	996,118	1,003,639	1,003,977	986,227	986,227	986,227
Proposed KIA Loan	0	0	0	0	0	61,110	122,220	122,220
<b>Total Debt Service</b>	<b>1,578,619</b>	<b>992,101</b>	<b>996,118</b>	<b>1,003,639</b>	<b>1,003,977</b>	<b>1,047,337</b>	<b>1,108,447</b>	<b>1,108,447</b>
<b>Cash Flow After Debt Service</b>	<b>1,076,319</b>	<b>2,523,290</b>	<b>2,984,833</b>	<b>3,385,472</b>	<b>3,213,960</b>	<b>2,991,502</b>	<b>2,752,302</b>	<b>2,570,651</b>
<b>Ratios</b>								
Current Ratio	2.5	3.0	4.2	4.4	4.4	4.6	4.7	4.8
Debt to Equity	0.7	0.6	0.5	0.4	0.4	0.4	0.3	0.3
Days Sales in Accounts Receivable	37.1	36.1	35.0	35.0	35.0	35.0	35.0	35.0
Months Operating Expenses in Unrestricted Cash	10.2	11.7	14.0	14.7	15.3	15.8	16.2	16.6
Debt Coverage Ratio	1.7	3.5	4.0	4.4	4.2	3.9	3.5	3.3

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**A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR AN INFRASTRUCTURE REVOLVING FUND LOAN (B26-007) FOR AN AMOUNT UP TO \$622,617 TO THE CITY OF EMINENCE, HENRY COUNTY, KENTUCKY**

**WHEREAS**, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

**WHEREAS**, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

**WHEREAS**, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Infrastructure Revolving Loan Program with the City of Eminence, subject to final determination of amount when the factors involving such financing have been determined; and

**WHEREAS**, the Authority intends to utilize money in the Infrastructure Revolving Fund to make the loan to the governmental agency for the aforementioned purposes; and

**WHEREAS**, the Authority wishes to establish terms and conditions on said Infrastructure Revolving Fund loans.

**NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:**

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Infrastructure Revolving Fund loan commitment for an amount up to \$622,617 of project expense, to the City of Eminence for the Eminence WWTP Expansion to 0.95 MGD project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Executive Director based on adjustment in project costs of not more than 10% of the loan amount authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. The loan shall be repayable over 20 years at an annual interest rate of 1.00%. In addition to debt service, a 0.20% annual administration fee on the unpaid, principal balance will be charged. From annual revenues, \$1,600 must be set aside in a borrower held replacement reserve each December 1 until the balance reaches \$32,000 and maintained for the life of the loan. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 4. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 5<sup>th</sup> day of March, 2026.

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MATT SAWYERS, CHAIR  
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

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MARGARET F. LINK, SECRETARY  
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

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MATTHEW STEPHENS, GENERAL COUNSEL  
DEPARTMENT FOR LOCAL GOVERNMENT

<b>EXECUTIVE SUMMARY</b>		Reviewer	Jeremy Skinner	
<b>KENTUCKY INFRASTRUCTURE AUTHORITY</b>		Date	March 5, 2026	
<b>FUND B, INFRASTRUCTURE</b>		KIA Loan Number	B26-007	
<b>REVOLVING LOAN FUND</b>		WRIS Number	SX21103019	
BORROWER	CITY OF EMINENCE HENRY COUNTY			
<b>BRIEF DESCRIPTION</b>				
<p>The City of Eminence is requesting a Fund B loan in the amount of \$622,617, which will be used in conjunction with a combined \$675,000 in CDBG and KY G.R.A.N.T. funding to finance the Eminence WWTP Expansion to 0.95 MGD project. This project will increase the City's wastewater treatment plant's average daily flow (ADF) capacity from 0.75 million gallons per day (MGD) to 0.95 MGD. The existing facility is approaching its design capacity, and these upgrades are necessary to maintain compliance with KPDES permit requirements and to support anticipated community growth. Improvements will focus on expanding treatment and aeration capacity within the existing plant. The project includes replacement of the four laterals in the complete mix cell to meet higher diffuser requirements and installation of new fine bubble diffusers in cells 1A, 1B, and 1C. A new 50 HP positive displacement blower with controls will be added to provide additional air, and existing blower serving cells 1C, 2A, and 2B will be inspected and restored to ensure adequate airflow. The static tube aeration system in cell 2A will also be evaluated and returned to full capability as needed to address increased system loading. Additionally, the disinfection system will be upgraded by installing an additional UV cell, increasing UV treatment capacity to 1.3 MGD. The two existing 575 GPM effluent pumps will be replaced with new 700 GPM centrifugal pumps to accommodate the higher design flow.</p>				
<b>PROJECT FINANCING</b>		<b>PROJECT BUDGET</b>		
Fund B Loan	\$622,617	Administrative Expenses	\$25,000	
CDBG	562,500	Legal Expenses	25,000	
KY G.R.A.N.T.	112,500	Land, Easements	-	
Local Funds	16,383	Relocation Expense & Payments	-	
		Eng - Design / Const	88,000	
		Eng - Insp	57,000	
	-	Construction	895,000	
	-	Contingency	224,000	
<b>TOTAL</b>	<b>\$1,314,000</b>	<b>TOTAL</b>	<b>\$1,314,000</b>	
<b>REPAYMENT</b>	Rate	1.00%	Est. Annual Payment	
	Term	20 Years	1st Payment 6 Mo. after first draw	
			\$35,670	
<b>PROFESSIONAL SERVICES</b>	Engineer	Strand Associates, Incorporated		
	Bond Counsel	Dinsmore & Shohl, LLP		
<b>PROJECT SCHEDULE</b>	Bid Opening	Jul-26		
	Construction Start	Oct-26		
	Construction Stop	Dec-27		
<b>DEBT PER CUSTOMER</b>	Existing	\$0		
	Proposed	\$529		
<b>OTHER DEBT</b>	See Attached			
<b>RESIDENTIAL RATES</b>		<u>Users</u>	<u>Avg. Bill</u>	
	Current	1,177	\$26.51 (for 4,000 gallons)	
	Additional	0	\$26.51 (for 4,000 gallons)	
<b>REGIONAL COORDINATION</b>	This project is consistent with regional planning recommendations.			
<b>CASHFLOW</b>	Cash Flow Before Debt Service	Debt Service	Cash Flow After Debt Service	Coverage Ratio
Audited 2023	214,016	0	214,016	n/a
Audited 2024	479,423	0	479,423	n/a
Audited 2025	191,783	0	191,783	n/a
Projected 2026	69,077	0	69,077	n/a
Projected 2027	54,291	0	54,291	n/a
Projected 2028	39,133	0	39,133	n/a
Projected 2029	54,855	35,670	19,185	1.5
Projected 2030	39,420	35,670	3,750	1.1

Reviewer: Jeremy Skinner  
Date: March 5, 2026  
Loan Number: B26-007

**KENTUCKY INFRASTRUCTURE AUTHORITY  
INFRASTRUCTURE REVOLVING LOAN FUND (FUND B)  
CITY OF EMINENCE, HENRY COUNTY  
PROJECT REVIEW  
SX21103019**

**I. PROJECT DESCRIPTION**

The City of Eminence is requesting a Fund B loan in the amount of \$622,617, which will be used in conjunction with a combined \$675,000 in CDBG and KY G.R.A.N.T. funding to finance the Eminence WWTP Expansion to 0.95 MGD project.

This project will increase the City's wastewater treatment plant's average daily flow (ADF) capacity from 0.75 million gallons per day (MGD) to 0.95 MGD. The existing facility is approaching its design capacity, and these upgrades are necessary to maintain compliance with KPDES permit requirements and to support anticipated community growth.

Improvements will focus on expanding treatment and aeration capacity within the existing plant. The project includes replacement of the four laterals in the complete mix cell to meet higher diffuser requirements and installation of new fine bubble diffusers in cells 1A, 1B, and 1C. A new 50 HP positive displacement blower with controls will be added to provide additional air, and existing blower serving cells 1C, 2A, and 2B will be inspected and restored to ensure adequate airflow. The static tube aeration system in cell 2A will also be evaluated and returned to full capability as needed to address increased system loading. Additionally, the disinfection system will be upgraded by installing an additional UV cell, increasing UV treatment capacity to 1.3 MGD. The two existing 575 GPM effluent pumps will be replaced with new 700 GPM centrifugal pumps to accommodate the higher design flow.

The City of Eminence serves 1,092 residential, 79 commercial, and 6 industrial customers. The City also treats wastewater from the City of Pleasureville.

## II. PROJECT BUDGET

	<u>Total</u>
Administrative Expenses	\$25,000
Legal Expenses	25,000
Engineering Fees – Design	69,000
Engineering Fees – Construction	19,000
Engineering Fees – Inspection	57,000
Construction	895,000
Contingencies	224,000
<b>Total</b>	<b>\$1,314,000</b>

## III. PROJECT FUNDING

	<u>Amount</u>	<u>%</u>
KIA Fund B Loan (B26-007)	\$622,617	47.4%
CDBG	562,500	42.8
KY G.R.A.N.T.	112,500	8.6
Local Funds	16,383	1.2
<b>Total</b>	<b>\$1,314,000</b>	<b>100.0%</b>

## IV. KIA DEBT SERVICE

Construction Loan	\$622,617
Less: Principal Forgiveness	0
Amortized Loan Amount	\$622,617
Interest Rate	1.00%
Loan Term (Years)	20
Estimated Annual Debt Service	\$34,425
Administrative Fee (0.20%)	1,245
<b>Total Estimated Annual Debt Service</b>	<b>\$35,670</b>

## V. PROJECT SCHEDULE

Bid Opening:	July 2026
Construction Start:	October 2026
Construction Stop:	December 2027

## VI. RATE STRUCTURE

### A. Customers

Customers	Current
Residential	1,092
Commercial	79
Industrial	6
KISOP*	1
Total	1,178

\* The City treats wastewater from the City of Pleasureville.

### B. Rates

SEWER	Current	Prior	Prior
Date of Last Rate Increase	7/01/2025	7/01/2024	7/01/2023
Minimum (2,000 gallons)	\$13.23	\$13.03	\$12.83
Next 48,000 Gallons (per 1,000 gal)	6.64	6.54	6.44
Cost for 4,000 gallons	\$26.51	\$26.11	\$25.71
Increase %	1.5%	1.6%	
Affordability Index (Rate/MHI)	0.7%	0.7%	0.7%

WATER	Current	Prior	Prior
Date of Last Rate Increase	7/01/2025	7/01/2024	7/01/2023
Minimum (2,000 gallons)	\$23.91	\$23.55	\$23.20
Next 18,000 Gallons (per 1,000 gal)	5.33	5.25	5.17
Cost for 4,000 gallons	\$34.57	\$34.05	\$33.54
Increase %	1.5%	1.5%	
Affordability Index (Rate/MHI)	0.9%	0.9%	0.9%

## VII. DEMOGRAPHICS

Based on current Census data from the American Community Survey 5-Year Estimate 2019-2023, the Utility's service area population is 2,737 with a Median Household Income (MHI) of \$44,745. The MHI for the Commonwealth is \$62,417. The loan will qualify for a 1.00% interest rate.

## VIII. FINANCIAL ANALYSIS

Financial information was obtained from the audited financial statements for the years ended June 30, 2023, through June 30, 2025. The non-cash impacts of GASB 68 – Accounting and Financial Reporting for Pensions and GASB 75 – Accounting and Financial Reporting for Other Postemployment Benefit have been removed from the

operating expenses. Percentage references in the History section below are based on whole dollar amounts and not the rounded amounts presented.

## HISTORY

Operating revenues increased 7 percent from \$1.35 million in fiscal year (FY) 2023 to \$1.45 million in FY 2025, driven primarily by annual 1.5 percent rate increases. However, operating expenses outpaced revenue growth, increasing 27 percent over the same period, largely due to increases in administrative and maintenance costs as well inflation exceeding the City’s annual rate increases. The City’s sewer and water systems carry no existing debt and maintain a strong liquidity position with approximately \$5.1 million in combined unrestricted and restricted cash as of FYE 2025, which is expected to support future capital needs.

The balance sheet reflects a current ratio of 15.6, a debt-to-equity ratio of 0.1, 32.6 days of sales in accounts receivable, and 17.6 months of operating expenses in unrestricted cash.

## PROJECTIONS

Projections are based on the following assumptions:

- 1) Sewer revenues will increase 1.5 percent in FYs 2026, 2027, and 2028 as allowed by an ordinance enacted by the City in 2005.
- 2) Sewer revenues will increase approximately \$40,000 starting in FY 2029 to maintain the required 1.1 debt service coverage ratio.
- 3) Water revenues will increase 1.5 percent annually starting in 2026.
- 4) Operating expenses will increase 2 percent annually starting in 2026.
- 5) Debt service coverage is 1.5 in 2029 when principal and interest repayments begin.

Based on the pro forma assumptions, the utility shows adequate cash flow to repay the KIA Fund B loan.

## REPLACEMENT RESERVE

The replacement reserve will be 5% (\$32,000 total) of the final amount borrowed to be funded annually (\$1,600 yearly) each December 1 for 20 years and maintained for the life of the loan.

## **IX. DEBT OBLIGATIONS**

	<u>Outstanding</u>	<u>Maturity</u>
No Current Sewer/Water Debt	N/A	N/A

**X. CONTACTS**

<b>Legal Applicant</b>	
Name	City of Eminence
Address	5115 S Main St Eminence, KY 40019
County	Henry
Authorized Official	Fred Downey
Phone	(502) 845-4159
Email	fred@eminenceky.net

<b>Project Contact - Applicant</b>	
Name	Troy Popp
Representing	City of Eminence Public Works
Address	5115 S Main St Eminence, KY 40019
Phone	(502) 845-4159
Email	troy@eminenceky.net

<b>Project Administrator</b>	
Name	Justin Carter
Representing	KIPDA
Address	11520 Commonwealth Dr. Louisville, KY 40299
Phone	(502) 266-6084
Email	justin.carter@kipda.org

<b>Consulting Engineer</b>	
Name	Joseph Kofi Okyere
Firm	Strand Associates, Incorporated
Address	325 W. Main St., Ste 710 Louisville, KY 40202
Phone	(502) 583-7020
Email	joseph.okyere@strand.com

## **XI. RECOMMENDATIONS**

KIA staff recommends approval of the loan with the standard conditions and the following special condition:

The City of Eminence will pass a resolution demonstrating their intention to increase revenues as necessary to maintain KIA's required 1.1 debt service coverage ratio. KIA staff review indicates that sewer service revenues will need to increase approximately \$40,000, or 9.0 percent, by CY 2029 to meet the loan requirement.

**CITY OF EMINENCE  
FINANCIAL SUMMARY (JUNE YEAR END)**

	<u>Audited</u> <u>2023</u>	<u>Audited</u> <u>2024</u>	<u>Audited</u> <u>2025</u>	<u>Projected</u> <u>2026</u>	<u>Projected</u> <u>2027</u>	<u>Projected</u> <u>2028</u>	<u>Projected</u> <u>2029</u>	<u>Projected</u> <u>2030</u>
<b>Balance Sheet</b>								
<b>Assets</b>								
Current Assets	1,821,649	2,094,577	2,298,179	2,368,629	2,424,320	2,464,853	2,488,339	2,493,589
Other Assets	7,232,615	7,314,586	7,269,116	7,052,141	6,850,301	7,929,611	7,694,921	7,460,231
<b>Total</b>	<b>9,054,264</b>	<b>9,409,163</b>	<b>9,567,295</b>	<b>9,420,770</b>	<b>9,274,621</b>	<b>10,394,464</b>	<b>10,183,260</b>	<b>9,953,820</b>
<b>Liabilities &amp; Equity</b>								
Current Liabilities	123,272	126,056	147,415	148,333	149,333	181,464	182,464	183,464
Long Term Liabilities	977,430	852,761	877,866	843,385	843,385	1,434,871	1,403,740	1,372,609
<b>Total Liabilities</b>	<b>1,100,702</b>	<b>978,817</b>	<b>1,025,281</b>	<b>991,718</b>	<b>992,718</b>	<b>1,616,335</b>	<b>1,586,204</b>	<b>1,556,073</b>
<b>Net Assets</b>	<b>7,953,562</b>	<b>8,430,346</b>	<b>8,542,014</b>	<b>8,429,052</b>	<b>8,281,903</b>	<b>8,778,129</b>	<b>8,597,056</b>	<b>8,397,746</b>
<b>Cash Flow</b>								
Revenues	1,352,728	1,513,931	1,453,480	1,468,624	1,483,995	1,499,596	1,548,294	1,564,860
Operating Expenses	1,161,098	1,252,115	1,478,266	1,507,831	1,537,988	1,568,748	1,601,723	1,633,725
Other Income	22,386	217,607	216,569	108,285	108,285	108,285	108,285	108,285
<b>Cash Flow Before Debt Service</b>	<b>214,016</b>	<b>479,423</b>	<b>191,783</b>	<b>69,077</b>	<b>54,291</b>	<b>39,133</b>	<b>54,855</b>	<b>39,420</b>
<b>Debt Service</b>								
Existing Debt Service	0	0	0	0	0	0	0	0
Proposed KIA Loan	0	0	0	0	0	0	35,670	35,670
<b>Total Debt Service</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>35,670</b>	<b>35,670</b>
<b>Cash Flow After Debt Service</b>	<b>214,016</b>	<b>479,423</b>	<b>191,783</b>	<b>69,077</b>	<b>54,291</b>	<b>39,133</b>	<b>19,185</b>	<b>3,750</b>
<b>Ratios</b>								
Current Ratio	14.8	16.6	15.6	16.0	16.2	13.6	13.6	13.6
Debt to Equity	0.1	0.1	0.1	0.1	0.1	0.2	0.2	0.2
Days Sales in Accounts Receivable	34.2	38.0	32.6	32.6	32.6	32.6	32.6	32.6
Months Operating Expenses in Unrestricted Cash	17.5	18.6	17.6	17.8	17.9	17.8	17.6	17.3
<b>Debt Coverage Ratio</b>							<b>1.5</b>	<b>1.1</b>

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**A RESOLUTION OF THE KENTUCKY INFRASTRUCTURE AUTHORITY  
AUTHORIZING AND APPROVING THE ISSUANCE OF OBLIGATIONS OF  
THE KENTUCKY INFRASTRUCTURE AUTHORITY TO REIMBURSE  
CAPITAL EXPENDITURES MADE BY GOVERNMENTAL AGENCIES  
PURSUANT TO GRANTS OR LOANS MADE BY THE KENTUCKY  
INFRASTRUCTURE AUTHORITY TO SUCH GOVERNMENTAL AGENCIES**

**WHEREAS**, the Board of Directors of the Kentucky Infrastructure Authority (the "Authority") has heretofore approved the undertaking of the projects described in further detail in Exhibit A (collectively, the "Project"); and

**WHEREAS**, the Authority anticipates making loans and grants to governmental agencies pursuant to the provisions of Chapter 224A of the Kentucky Revised Statutes (the "Act") for the Project and the governmental agencies may be expected to pay and/or incur costs with respect to the Project ("Prior Capital Expenditures") on or after the date of this resolution and prior to the issuance of the obligations (the "Obligations") which will finance the Project.

**NOW, THEREFORE BE IT RESOLVED** by the Board of Directors of the Kentucky Infrastructure Authority as follows:

**Section 1.** The Board of Directors hereby approves the use of the Obligations to finance the costs of the Project in the maximum principal amount set forth in Exhibit A plus costs of issuance related thereto and amounts required to fund a debt service reserve, if any, and declares its intent that any Prior Capital Expenditures made by the governmental agencies pursuant to loans made by the Authority will be made in anticipation of the issuance of such Obligations to reimburse said Prior Capital Expenditures. This declaration is made pursuant to Treas. Reg. §1.150-2.

**Section 2.** The Executive Director and Treasurer of the Authority are hereby authorized and directed to reimburse, not later than eighteen months after the later of (i) the date of the expenditure or (ii) the date the item was placed in service, but in any event not later than three years after the original expenditure, only those Prior Capital Expenditures made with respect to assets having a reasonably expected economic life of at least one year, and in addition, eligible preliminary expenditures paid and incurred prior to commencement of the Project.

**Section 3.** The Authority finds and determines that, consistent with the Authority's budgetary and financial circumstances, it does not have funds currently available and does not expect to have funds available in the future that may be allocated on a long-term basis, other than the proceeds of the Obligations, to finance the Prior Capital Expenditures.

**Section 4.** The Authority hereby directs the Executive Director, Secretary, and Treasurer to take the following action at the time the Prior Capital Expenditures are reimbursed from proceeds of the Obligations: (i) evidence the reimbursement on the books and records maintained with respect to the Obligations, and (ii) identify either the actual prior expenditure to be reimbursed or, in the case of reimbursement of a fund or account, the fund or account from which the expenditure was paid.

**Section 5.** The books, records and proceedings of the Authority with respect to this resolution shall be made reasonably available by the Authority for its inspection by the general public at the Authority's administrative office every business day during normal business hours commencing no later than 30 days after the passage of this resolution. Said books, record and proceedings of the Authority with respect to this resolution will continue to be reasonably available to the general public until the date of issuance of the Obligations.

**Section 6.** This Resolution shall be in full force and effect from and after its adoption. Passed and adopted this 5th day of March, 2026.

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SANDY WILLIAMS, EXECUTIVE DIRECTOR  
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

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MARGARET F. LINK, SECRETARY  
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

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MATTHEW STEPHENS, GENERAL COUNSEL  
DEPARTMENT FOR LOCAL GOVERNMENT

**EXHIBIT A**

<b><u>APPLICANT</u></b>	<b><u>LOAN#</u></b>	<b><u>AMOUNT</u></b>	<b><u>LOAN TOTAL</u></b>
Louisville and Jefferson County MSD (Increase)	A23-007	\$ 20,000,000	\$ 94,006,047
Paducah McCracken County Joint Sewer Agency	A26-019	\$ 10,000,000	\$ 10,000,000
City of London	A26-028S	\$ 9,887,183	\$ 9,887,183
City of Mount Washington	B26-005	\$ 1,815,000	\$ 1,815,000
City of Eminence	B26-007	\$ 622,617	\$ 622,617

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## **Fund A - Clean Water State Revolving Loan Fund**

A: Base Program

A-S: Supplemental Program

A-EC: Emerging Contaminants Program

A2: American Rescue and Recovery Act (ARRA)

## **Fund B - Infrastructure Revolving Loan Fund**

B: Infrastructure Revolving Loan Fund

B1: Water Resources Grant

B2: Water Resources Loan

B3: Water Management Assistance Fund

## **Fund C - Governmental Agencies Program**

C: Governmental Agencies Program

## **Fund F - Drinking Water State Revolving Loan Fund**

F: Base Program

F-S: Supplemental Program

F-EC: Emerging Contaminants Program

F-L: Lead Service Line Program

F2: American Rescue and Recovery Act (ARRA)

## **Kentucky Water and Wastewater Assistance for Troubled or Economically Restrained Systems Program**

Kentucky WWATERS Program

Kentucky WWATERS Emergency Program

**KENTUCKY INFRASTRUCTURE AUTHORITY  
FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND ---- (FUND A)**

**AVAILABLE FUNDS FFY 1989:**

FEDERAL TITLE VI GRANT FUNDS	\$33,237,382
UNUSED TITLE II GRANT FUNDS	\$5,873,998
BOND PROCEEDS (20%)	\$7,822,276
ADMINISTRATION (4%)	(\$1,564,455)
NET 89 SRF FUNDS	\$45,369,201

**AVAILABLE FUNDS FFY 1990:**

FEDERAL TITLE VI GRANT FUNDS	\$17,798,449
BOND PROCEEDS (20%)	\$3,559,690
ADMINISTRATION (4%)	(\$711,938)
NET 90 SRF FUNDS	\$20,646,201

**AVAILABLE FUNDS FFY 1991:**

FEDERAL TITLE VI GRANT FUNDS	\$31,258,282
BOND PROCEEDS (20%)	\$6,251,656
ADMINISTRATION (4%)	(\$1,250,331)
NET 91 SRF FUNDS	\$36,259,607

**AVAILABLE FUNDS FFY 1992:**

FEDERAL TITLE VI GRANT FUNDS	\$25,429,111
BOND PROCEEDS (20%)	\$5,085,822
ADMINISTRATION (4%)	(\$1,017,164)
NET 92 SRF FUNDS	\$29,497,769

**AVAILABLE FUNDS FFY 1993:**

FEDERAL TITLE VI GRANT FUNDS	\$24,462,603
BOND PROCEEDS (20%)	\$4,892,521
ADMINISTRATION (4%)	(\$978,504)
NET 93 SRF FUNDS	\$28,376,620

**AVAILABLE FUNDS FFY 1994:**

FEDERAL TITLE VI GRANT FUNDS	\$15,178,779
BOND PROCEEDS (20%)	\$3,035,756
ADMINISTRATION (4%)	(\$607,151)
NET 94 SRF FUNDS	\$17,607,384

**AVAILABLE FUNDS FFY 1995:**

FEDERAL TITLE VI GRANT FUNDS	\$15,676,353
BOND PROCEEDS (20%)	\$3,135,271
ADMINISTRATION (4%)	(\$627,054)
NET 95 SRF FUNDS	\$18,184,570

**AVAILABLE FUNDS FFY 1996:**

FEDERAL TITLE VI GRANT FUNDS	\$25,678,432
BOND PROCEEDS (20%)	\$5,135,686
ADMINISTRATION (4%)	(\$1,027,137)
NET 96 SRF FUNDS	\$29,786,981

**ADDITIONAL FUNDS FFY 1997:**

FEDERAL TITLE VI GRANT FUNDS	\$7,912,200
BOND PROCEEDS (20%)	\$1,582,440
ADMINISTRATION (4%)	(\$316,488)
NET ADD'L 97 SRF FUNDS	\$9,178,152

**AVAILABLE FUNDS FFY 1998:**

FEDERAL TITLE VI GRANT FUNDS	\$17,138,187
BOND PROCEEDS (20%)	\$3,427,637
ADMINISTRATION (4%)	(\$685,527)
NET 98 SRF FUNDS	\$19,880,297

**AVAILABLE FUNDS FFY 1999:**

FEDERAL TITLE VI GRANT FUNDS	\$17,139,573
BOND PROCEEDS (20%)	\$3,427,914
ADMINISTRATION (4%)	(\$685,582)
NET 98 SRF FUNDS	\$19,881,905

**AVAILABLE FUNDS FFY 2000:**

FEDERAL TITLE VI GRANT FUNDS	\$17,081,460
BOND PROCEEDS (20%)	\$3,416,292
ADMINISTRATION (4%)	(\$683,258)
NET 00 SRF FUNDS	\$19,814,494

**AVAILABLE FUNDS FFY 2001:**

FEDERAL TITLE VI GRANT FUNDS	\$16,929,594
BOND PROCEEDS (20%)	\$3,385,919
ADMINISTRATION (4%)	(\$677,184)
NET 01 SRF FUNDS	\$19,638,329

**AVAILABLE FUNDS FFY 2002:**

FEDERAL TITLE VI GRANT FUNDS	\$16,967,313
BOND PROCEEDS (20%)	\$3,393,463
ADMINISTRATION (4%)	(\$678,692)
NET 02 SRF FUNDS	\$19,682,084

**AVAILABLE FUNDS FFY2003:**

FEDERAL TITLE VI GRANT FUNDS	\$16,857,027
BOND PROCEEDS (20%)	\$3,371,405
ADMINISTRATION (4%)	(\$674,281)
NET 03 SRF FUNDS	\$19,554,151

**AVAILABLE FUNDS FFY2004:**

FEDERAL TITLE VI GRANT FUNDS	\$16,867,224
BOND PROCEEDS (20%)	\$3,373,445
ADMINISTRATION (4%)	(\$674,688)
NET 04 SRF FUNDS	\$19,565,981

**AVAILABLE FUNDS FFY2005:**

FEDERAL TITLE VI GRANT FUNDS	\$13,714,668
BOND PROCEEDS (20%)	\$2,742,934
ADMINISTRATION (4%)	(\$548,586)
NET 05 SRF FUNDS	\$15,909,016

**AVAILABLE FUNDS FFY2006:**

FEDERAL TITLE VI GRANT FUNDS	\$11,145,123
BOND PROCEEDS (20%)	\$2,229,025
ADMINISTRATION (4%)	(\$445,804)
NET 06 SRF FUNDS	\$12,928,344

**AVAILABLE FUNDS FFY2007:**

FEDERAL TITLE VI GRANT FUNDS	\$13,621,905
BOND PROCEEDS (20%)	\$2,724,381
ADMINISTRATION (4%)	(\$544,876)
NET 07 SRF FUNDS	\$15,801,410

**AVAILABLE FUNDS FFY2008:**

FEDERAL TITLE VI GRANT FUNDS	\$8,648,100
BOND PROCEEDS (20%)	\$1,729,620
ADMINISTRATION (4%)	(\$345,924)
NET 08 SRF FUNDS	\$10,031,796

**AVAILABLE FUNDS FFY2009:**

FEDERAL TITLE VI GRANT FUNDS	\$8,648,100
BOND PROCEEDS (20%)	\$1,729,620
ADMINISTRATION (4%)	(\$345,924)
NET 09 SRF FUNDS	\$10,031,796

**AVAILABLE FUNDS FFY2010:**

FEDERAL TITLE VI GRANT FUNDS	\$25,932,000
BOND PROCEEDS (20%)	\$5,186,400
ADMINISTRATION (4%)	(\$1,037,280)
NET 10 SRF FUNDS	\$30,081,120

**AVAILABLE FUNDS FFY2011:**

FEDERAL TITLE VI GRANT FUNDS	\$18,794,000
BOND PROCEEDS (20%)	\$3,758,800
ADMINISTRATION (4%)	(\$751,760)
NET 11 SRF FUNDS	\$21,801,040

**AVAILABLE FUNDS FFY2012:**

FEDERAL TITLE VI GRANT FUNDS	\$17,987,000
BOND PROCEEDS (20%)	\$3,597,400
ADMINISTRATION (4%)	(\$719,480)
NET 12 SRF FUNDS	\$20,864,920

**AVAILABLE FUNDS FFY2013:**

FEDERAL TITLE VI GRANT FUNDS	\$16,992,000
BOND PROCEEDS (20%)	\$3,398,400
ADMINISTRATION (4%)	(\$679,680)
NET 13 SRF FUNDS	\$19,710,720

**AVAILABLE FUNDS FFY2014:**

FEDERAL TITLE VI GRANT FUNDS	\$17,845,000
BOND PROCEEDS (20%)	\$3,569,000
ADMINISTRATION (4%)	(\$713,800)
NET 14 SRF FUNDS	\$20,700,200

**KENTUCKY INFRASTRUCTURE AUTHORITY  
FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND ---- (FUND A)**

<b>AVAILABLE FUNDS FFY2015:</b>			<b>AVAILABLE FUNDS FFY2028:</b>	
FEDERAL TITLE VI GRANT FUNDS	\$17,754,000		FEDERAL TITLE VI GRANT FUNDS	
BOND PROCEEDS (20%)	\$3,550,800		BOND PROCEEDS (20%)	
ADMINISTRATION (4%)	(\$710,160)		ADMINISTRATION (4%)	
NET 15 SRF FUNDS	<u>\$20,594,640</u>		TECHNICAL (2%)	
			NET 28 SRF FUNDS	<u>\$0</u>
<b>AVAILABLE FUNDS FFY2016:</b>			<b>AVAILABLE FUNDS FFY2029:</b>	
FEDERAL TITLE VI GRANT FUNDS	\$17,005,000		FEDERAL TITLE VI GRANT FUNDS	
BOND PROCEEDS (20%)	\$3,401,000		BOND PROCEEDS (20%)	
ADMINISTRATION (4%)	(\$680,200)		ADMINISTRATION (4%)	
NET 16 SRF FUNDS	<u>\$19,725,800</u>		TECHNICAL (2%)	
			NET 29 SRF FUNDS	<u>\$0</u>
<b>AVAILABLE FUNDS FFY2017:</b>			<b>AVAILABLE FUNDS FFY2030:</b>	
FEDERAL TITLE VI GRANT FUNDS	\$16,874,000		FEDERAL TITLE VI GRANT FUNDS	
BOND PROCEEDS (20%)	\$3,374,800		BOND PROCEEDS (20%)	
ADMINISTRATION (4%)	(\$674,960)		ADMINISTRATION (4%)	
NET 17 SRF FUNDS	<u>\$19,573,840</u>		TECHNICAL (2%)	
			NET 30 SRF FUNDS	<u>\$0</u>
<b>AVAILABLE FUNDS FFY2018:</b>			<b>AVAILABLE FUNDS FFY2031:</b>	
FEDERAL TITLE VI GRANT FUNDS	\$20,428,000		FEDERAL TITLE VI GRANT FUNDS	
BOND PROCEEDS (20%)	\$4,085,600		BOND PROCEEDS (20%)	
ADMINISTRATION (4%)	(\$817,120)		ADMINISTRATION (4%)	
NET 18 SRF FUNDS	<u>\$23,696,480</u>		TECHNICAL (2%)	
			NET 31 SRF FUNDS	<u>\$0</u>
<b>AVAILABLE FUNDS FFY2019:</b>			<b>AVAILABLE FUNDS FFY2032:</b>	
FEDERAL TITLE VI GRANT FUNDS	\$20,223,000		FEDERAL TITLE VI GRANT FUNDS	
BOND PROCEEDS (20%)	\$4,044,600		BOND PROCEEDS (20%)	
ADMINISTRATION (4%)	(\$808,920)		ADMINISTRATION (4%)	
NET 19 SRF FUNDS	<u>\$23,458,680</u>		TECHNICAL (2%)	
			NET 32 SRF FUNDS	<u>\$0</u>
<b>AVAILABLE FUNDS FFY2020:</b>			<b>AVAILABLE FUNDS FFY2033:</b>	
FEDERAL TITLE VI GRANT FUNDS	\$20,225,000		FEDERAL TITLE VI GRANT FUNDS	
BOND PROCEEDS (20%)	\$4,045,000		BOND PROCEEDS (20%)	
ADMINISTRATION (4%)	(\$809,000)		ADMINISTRATION (4%)	
NET 20 SRF FUNDS	<u>\$23,461,000</u>		TECHNICAL (2%)	
			NET 33 SRF FUNDS	<u>\$0</u>
<b>AVAILABLE FUNDS FFY2021:</b>			<b>AVAILABLE FUNDS FFY2034:</b>	
FEDERAL TITLE VI GRANT FUNDS	\$20,223,000		FEDERAL TITLE VI GRANT FUNDS	
BOND PROCEEDS (20%)	\$4,044,600		BOND PROCEEDS (20%)	
ADMINISTRATION (4%)	(\$808,920)		ADMINISTRATION (4%)	
NET 21 SRF FUNDS	<u>\$23,458,680</u>		TECHNICAL (2%)	
			NET 34 SRF FUNDS	<u>\$0</u>
<b>AVAILABLE FUNDS FFY2022:</b>			<b>AVAILABLE FUNDS FFY2035:</b>	
FEDERAL TITLE VI GRANT FUNDS	\$14,726,000		FEDERAL TITLE VI GRANT FUNDS	
BOND PROCEEDS (20%)	\$2,945,200		BOND PROCEEDS (20%)	
ADMINISTRATION (4%)	(\$589,040)		ADMINISTRATION (4%)	
TECHNICAL (2%)	(\$294,520)		TECHNICAL (2%)	
NET 22 SRF FUNDS	<u>\$16,787,640</u>		NET 35 SRF FUNDS	<u>\$0</u>
<b>AVAILABLE FUNDS FFY2023:</b>			<b>AVAILABLE FUNDS FFY2036:</b>	
FEDERAL TITLE VI GRANT FUNDS	\$9,548,000		FEDERAL TITLE VI GRANT FUNDS	
BOND PROCEEDS (20%)	\$1,909,600		BOND PROCEEDS (20%)	
ADMINISTRATION (4%)	(\$381,920)		ADMINISTRATION (4%)	
TECHNICAL (2%)	(\$190,960)		TECHNICAL (2%)	
NET 23 SRF FUNDS	<u>\$10,884,720</u>		NET 36 SRF FUNDS	<u>\$0</u>
<b>AVAILABLE FUNDS FFY2024:</b>			<b>AVAILABLE FUNDS FFY2037:</b>	
FEDERAL TITLE VI GRANT FUNDS	\$10,390,000		FEDERAL TITLE VI GRANT FUNDS	
BOND PROCEEDS (20%)	\$2,078,000		BOND PROCEEDS (20%)	
ADMINISTRATION (4%)	(\$415,600)		ADMINISTRATION (4%)	
TECHNICAL (2%)	(\$207,800)		TECHNICAL (2%)	
NET 24 SRF FUNDS	<u>\$11,844,600</u>		NET 37 SRF FUNDS	<u>\$0</u>
<b>AVAILABLE FUNDS FFY2025:</b>			<b>ACCUMULATED SRF FUNDS</b>	<u>\$767,289,048</u>
FEDERAL TITLE VI GRANT FUNDS	\$20,192,000			
BOND PROCEEDS (20%)	\$4,038,400		<b>CURRENT REVOLV/SURPL FUND BAL</b>	<u>\$307,542,305</u>
ADMINISTRATION (4%)	(\$807,680)			
TECHNICAL (2%)	(\$403,840)		<b>LEVERAGE FUND BALANCE</b>	<u>\$0</u>
NET 25 SRF FUNDS	<u>\$23,018,880</u>			
<b>AVAILABLE FUNDS FFY2026:</b>				
FEDERAL TITLE VI GRANT FUNDS				
BOND PROCEEDS (20%)				
ADMINISTRATION (4%)				
TECHNICAL (2%)				
NET 26 SRF FUNDS	<u>\$0</u>			
<b>AVAILABLE FUNDS FFY2027:</b>				
FEDERAL TITLE VI GRANT FUNDS				
BOND PROCEEDS (20%)				
ADMINISTRATION (4%)				
TECHNICAL (2%)				
NET 27 SRF FUNDS	<u>\$0</u>			

TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED
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**PROJECTS APPROVED IN SFY 1989:**

1	PIKEVILLE, CITY OF (1)	\$3,047,285	\$3,199,217 (c)	05-03-89	(AMD. 11-19-90 & 9-16-91)
2	MANCHESTER, CITY OF	\$4,451,803	\$2,209,119 (c)	5-03-89	
3	JENKINS, CITY OF	\$2,724,307	\$1,654,780 (c)	5-03-89	
<b>TOTALS</b>		<b>\$10,223,395</b>	<b>\$7,063,116</b>		

4	MT. WASHINGTON, CITY OF	\$1,957,322	\$908,187 (c)	8-07-89	
5	MAYFIELD, CITY OF	\$4,067,194	\$3,425,343 (c)	8-07-89	(AMD. 8-16-90)
6	DANVILLE, CITY OF	\$634,900	\$418,055 (c)	8-07-89; 7/07/04	Assumed from Perryville
7	JACKSON, CITY OF (1)	\$3,241,350	\$1,606,068 (c)	9-27-89	(AMD. 11-12-92)
8	SOUTH SHORE, CITY OF	\$2,982,085	\$2,031,315 (c)	12-13-89	(AMD. 6-20-91)
<b>TOTALS</b>		<b>\$12,882,851</b>	<b>\$8,388,968</b>		

**PROJECTS APPROVED IN SFY 1991:**

9	LEWISBURG, CITY OF	\$751,974	\$667,388 (c)	8-16-90	
10	PROVIDENCE, CITY OF (1)	\$3,803,625	\$2,828,680 (c)	8-16-90	
11	PROVIDENCE, CITY OF (2)	\$820,069	\$820,069 (c)	8-16-90	
12	CAMPTON, CITY OF	\$669,615	\$367,641 (c)	8-16-90	(AMD. 11-19-90)
13	BOWLING GREEN, CITY OF (1)	\$9,459,163	\$6,570,011 (c)	11-19-90	
14	BOWLING GREEN, CITY OF (2)	\$2,616,756	\$2,616,756 (c)	11-19-90	
15	ELIZABETHTOWN, CITY OF	\$9,851,000	\$9,226,158 (c)	1-31-91	
16	PINEVILLE, CITY OF (1)	\$3,169,900	\$2,293,544 (c)	3-28-91	(AMD. 11-12-92 & 12-1-93)
17	BUTLER, CITY OF	\$373,850	\$187,950 (c)	3-28-91	
18	LONDON, CITY OF	\$7,148,495	\$6,305,753 (c)	6-20-91	
<b>TOTALS</b>		<b>\$38,664,447</b>	<b>\$31,883,950</b>		

**PROJECTS APPROVED IN SFY 1992:**

19	BOYD COUNTY FISCAL COURT	\$3,789,000	\$2,237,342 (c)	7-24-91	
20	WILLIAMSBURG, CITY OF	\$1,024,110	\$931,344 (c)	9-16-91	
21	GREENUP, CITY OF	\$453,800	\$442,739 (c)	9-16-91	(AMD. 1-23-93)
22	GEORGETOWN, CITY OF	\$6,009,300	\$6,119,705 (c)	9-16-91	
23	STANFORD, CITY OF	\$1,177,312	\$685,289 (c)	9-16-91	
24	HICKMAN, CITY OF	\$2,641,171	\$1,779,494 (c)	9-18-91	(AMD. 11-12-92)
25	BRANDENBURG, CITY OF	\$2,091,294	\$1,802,290 (c)	11-01-91	(AMD. 5-13-92)
26	MIDDLESBORO, CITY OF	\$832,085	\$175,785 (c)	11-01-91	
27	CAMPBELL/KENTON S.D. (MELBOURNE)	\$1,196,365	\$773,156 (c)	11-01-91	(AMD. 9-10-92)
28	MURRAY, CITY OF	\$5,121,690	\$5,161,272 (c)	11-01-91	
29	CUMBERLAND, CITY OF	\$1,366,700	\$680,417 (c)	12-04-91	
30	WHEELWRIGHT, CITY OF	\$971,000	\$361,675 (c)	12-04-91	
31	EMINENCE, CITY OF	\$4,071,300	\$1,328,600 (c)	2-25-92	(REAP. 2-16-94)
32	PADUCAH-MCCRACKEN JOINT SEWER AGENCY	\$1,889,950	\$1,495,501 (c)	5-13-92	(ASSUMED FROM REIDLAND)
33	FLEMINGSBURG, CITY OF	\$1,128,194	\$1,142,183 (c)	5-13-92	
34	WEBSTER COUNTY FISCAL COURT	\$3,211,937	\$2,378,237 (c)	5-13-92	(REAP. 9-27-94)
<b>TOTALS</b>		<b>\$36,975,208</b>	<b>\$27,495,029</b>		

**PROJECTS APPROVED IN SFY 1993:**

35	FRANKLIN, CITY OF (1)	\$497,979	\$497,979 (c)	9-10-92	AMD.
36	CORINTH, CITY OF	\$1,089,866	\$200,766 (c)	11-12-92	
37	PLEASUREVILLE, CITY OF	\$2,976,200	\$785,200 (c)	11-12-92	(AMD. 3-31-95)
38	HOPKINSVILLE, CITY OF (1)	\$9,845,968	\$9,693,741 (c)	12-17-92	(AMD. 9-1-94)
39	MARTIN, CITY OF	\$2,295,847	\$579,212 (c)	12-17-92	
40	OLIVE HILL, CITY OF	\$3,245,120	\$2,426,003 (c)	01-29-93	(AMD 10/6/05)
41	NICHOLASVILLE PUBLIC UTILITIES	\$16,340,413	\$15,740,449 (c)	05-05-93	(REAP. 3-31-95)(AMD.12-18-98)
<b>TOTALS</b>		<b>\$36,291,393</b>	<b>\$29,923,350</b>		

TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED
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**PROJECTS APPROVED IN SFY 1994:**

42	PINEVILLE, CITY OF (2)	\$940,000	\$418,542 (c)	07-07-93	(REAP. 3-31-95)
43	IRVINE, CITY OF	\$2,883,563	\$1,658,248 (c)	08-31-93	(REAP. 3-31-95 & AMD. 8-29-96)
44	BENHAM, CITY OF	\$1,916,066	\$853,191 (c)	08-31-93	(REAP. 3-31-95)
45	PRINCETON, CITY OF (Part 1)	\$3,722,362	\$2,365,520 (c)	12-01-93	(REAP. 5-30-95)
46	PRINCETON, CITY OF (Part 2)	\$1,045,618	\$597,712 (c)	12-01-93	(REAP. 5-30-95)
47	HOPKINSVILLE, CITY OF	\$885,720	\$646,748 (c)	02-16-94; 4-7-11	(REAP. 8-30-95) Assumed from Croftor (AMD.5-30-95)(AMD.7-13-98)
48	LEDBETTER SANITATION DISTRICT #1	\$4,767,980	\$3,624,359 (c)	05-11-94	
49	HAZARD, CITY OF	\$7,746,540	\$6,511,067 (c)	05-11-94	
50	SHELBY COUNTY SANITATION DISTRICT #1	\$2,100,000	\$1,402,737 (c)	05-11-94	(Assumed from Shelby Co SD #1
51	LAGRANGE, CITY OF	\$898,515	\$832,777 (c)	06-29-94	(AMD. 7-17-95)
52	MADISONVILLE, CITY OF	\$15,713,000	\$15,552,994 (c)	06-29-94	
53	DAWSON SPRINGS, CITY OF	\$846,480	\$816,170 (c)	06-29-94	
54	CATLETTSBURG, CITY OF	\$5,678,656	\$3,200,000 (s)	06-29-94	(REAP. 12-5-95)(AMD.12-4-96)
<b>TOTALS</b>		<b>\$49,144,500</b>	<b>\$38,480,065</b>		

**PROJECTS APPROVED IN SFY 1995:**

55	HOPKINSVILLE, CITY OF	\$401,000	\$240,264 (c)	08-30-94; 4-7-11	Assumed from Pembroke
56	MT. STERLING, CITY OF	\$1,110,540	\$1,055,969 (c)	08-30-94	
57	WEST LIBERTY, CITY OF	\$737,972	\$329,764 (c)	08-30-94	(AMD. 2-26-96)
58	MT. VERNON, CITY OF	\$998,650	\$652,162 (c)	08-30-94	(REAP. 2-26-96) (REAP.3-6-97)
59	WORTHINGTON, CITY OF	\$790,000	\$388,332 (c)	08-30-94	
60	SOMERSET, CITY OF	\$2,759,200	\$2,631,067 (c)	08-30-94	
61	PERRY COUNTY S.D. #1	\$845,790	\$601,673 (c)	08-30-94	(AMD. 6/1/97)
62	BOYD COUNTY (PHASE II)	\$6,990,000	\$6,270,000 (s)	09-27-94	(AMD. 2-2-95)(AMD 12-10-99)
63	FRANKLIN, CITY OF (2)	\$2,600,080	\$2,572,240 (c)	09-27-94	
64	BRODHEAD, CITY OF	\$899,411	\$502,650 (c)	11-29-94	
65	NEWPORT, CITY OF	\$1,759,645	\$1,596,327 (c)	11-29-94	(AMD. 8-29-96)
66	PIKEVILLE, CITY OF (2)	\$3,466,413	\$2,134,015 (c)	11-29-94	(AMD. 8-30-95) (AMD.6-19-97)(ASSUMED FROM REIDLAND)
67	PADUCAH-MCCRACKEN JOINT SEWER AGENCY	\$3,798,069	\$3,516,117 (c)	11-29-94	
68	HOPKINSVILLE, CITY OF (2)	\$3,715,533	\$3,191,098 (c)	02-02-95	
69	JENKINS, CITY OF (2)	\$719,755	\$719,755 (c)	02-02-95	
70	RUSSELL, CITY OF	\$244,730	\$71,666 (c)	02-02-95	
71	LEBANON, CITY OF	\$6,491,336	\$5,805,838 (c)	03-31-95	
72	REGIONAL WATER RESOURCE AGENCY (O'BORO)	\$11,885,276	\$7,160,493 (c)	03-31-95	
73	MOREHEAD, CITY OF (RCSD)	\$3,347,424	\$3,130,152 (c)	03-31-95	(Assumed from RCSD)
74	GREENUP CO. ENVIRONMENTAL COMMISSION	\$3,798,920	\$3,370,168 (c)	5-30-95	(AMD. 3/16/99)
75	BOYD / GREENUP SANITATION DISTRICT #1	\$391,116	\$371,573 (c)	5-30-95	
76	PIKEVILLE, CITY OF	\$1,953,260	\$462,584 (c)	5-30-95; 3/2/06	Assumed from Mtn WD
<b>TOTALS</b>		<b>\$59,704,120</b>	<b>\$46,773,907</b>		

**PROJECTS APPROVED IN SFY 1996:**

NONE	\$0	\$0
<b>TOTALS</b>	<b>\$0</b>	<b>\$0</b>

**PROJECTS APPROVED IN SFY 1997:**

77	HARLAN, CITY OF	\$6,053,575	\$2,546,299 (c)	7-18-96	(REAP. 4-27-98)
78	HAWESVILLE, CITY OF	\$871,000	\$435,000 (c)	7-18-96	
79	EMINENCE, CITY OF	\$1,381,339	\$945,408 (c)	7-18-96	
80	SCOTTSVILLE, CITY OF	\$4,608,815	\$3,959,472 (c)	7-18-96	
81	ELKHORN CITY, CITY OF	\$926,726	\$926,726 (c)	7-18-96	(AMD 4-1-98)
82	GRAYSON, CITY OF	\$3,635,970	\$3,424,567 (s)	7-18-96	(AMD. 9-1-98)
83	MOREHEAD, CITY OF	\$2,357,176	\$781,381 (c)	7-18-96	
84	JACKSON, CITY OF	\$719,287	\$681,983 (c)	8-29-96	
85	LAWRENCE, COUNTY OF	\$1,566,000	\$868,219 (c)	3-6-97	(AMD 11/1/01)
86	GREENUP CO. ENVIRONMENTAL COMMISSION	\$2,368,793	\$2,331,195 (c)	3-6-97	
87	HARDIN CO WATER DISTRICT 1	\$4,846,450	\$4,809,652 (c)	6-19-97; 3/6/08	Assumed from Radcliff
88	WARREN COUNTY WATER DISTRICT (1)	\$1,082,400	\$980,781 (c)	6-19-97	
<b>TOTALS</b>		<b>\$30,417,531</b>	<b>\$22,690,683</b>		

**PROJECTS APPROVED IN SFY 1998:**

89	CRESTWOOD, CITY OF	\$351,516	\$351,516 (c)	8-14-97; 3/2/06	(A1) Assump. fell through
90	PARIS, CITY OF	\$723,734	\$402,667 (c)	11-10-97	(A1)
91	LEWISPORT, CITY OF	\$2,279,000	\$1,074,308 (c)	11-10-97	
92	MAYSVILLE, CITY OF	\$12,538,828	\$11,722,252 (c)	2-26-98	
93	WARREN COUNTY WATER DISTRICT (2)	\$265,000	\$253,057 (c)	2-26-98	
94	PRESTONSBURG, CITY OF	\$4,392,500	\$919,183 (c)	2-26-98	
95	Louisville & Jefferson Co. Metro. Sewer Dist.	\$10,358,404	\$6,498,266 (c)	4/27/98; 3/2/06; 4/4/19	Assumed from Crestwood
<b>TOTALS</b>		<b>\$30,908,982</b>	<b>\$21,221,249</b>		

	TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT		DATE APPROVED	
<b>PROJECTS APPROVED IN SFY 1999:</b>					
96	PARIS, CITY OF	\$7,528,385	\$5,943,287 (c)	9-1-98	
97	MIDWAY, CITY OF	\$282,250	\$141,125 (c)	10-13-98	(A1)
98	MAYFIELD, CITY OF	\$1,401,962	\$1,160,472 (c)	10-13-98	
99	WURLAND, CITY OF	\$125,900	\$103,950 (c)	12/18/98; 6/26/14	(A1) Assumed by Greenup JSA - B14-013
100	DANVILLE, CITY OF	\$7,712,132	\$7,615,106 (c)	12-18-98	(AMD 01/8/04)
101	LEWIS COUNTY SANITATION DIST NO. 1	\$2,924,800	\$620,001 (c)	04-27-99	AMD 10/7/99
	<b>TOTALS</b>	<b>\$19,975,429</b>	<b>\$15,583,941</b>		
<b>PROJECTS APPROVED IN SFY 2000:</b>					
102	MOREHEAD, CITY OF	\$1,100,372	\$279,000 (c)	09-01-99	
103	HOPKINSVILLE, CITY OF	\$889,478	\$834,891 (c)	09-01-99	AMD 6/8/00
104	RWRA-OWENSBORO	\$26,264,248	\$25,963,257 (c)	12/10/99	AMD 6/2/05
105	SOUTH SHORE, CITY OF	\$502,790	\$188,849 (c)	12/10/99	
106	MOREHEAD, CITY OF	\$592,695	\$257,300 (c)	4/4/00	
107	MIDWAY, CITY OF	\$4,337,596	\$702,589 (c)	6/6/2000	
	<b>TOTALS</b>	<b>\$33,687,179</b>	<b>\$28,225,886</b>		
<b>PROJECTS APPROVED IN SFY 2001:</b>					
				07/18/2000; 5/16/01	
108	PIKEVILLE, CITY OF	\$1,205,484	\$1,116,574 (c)	9/6/01; 3/2/06	Assumed from Mtn WD
109	WURLAND, CITY OF	\$1,717,540	\$1,561,400 (c)	7/18/00; 6/26/14	Assumed by Greenup JSA - B14-013
110	LEITCHFIELD, CITY OF	\$6,146,196	\$5,355,560 (c)	8/29/00	
111	CLOVERPORT, CITY OF	\$57,500	\$57,500 (c)	11/22/00	(A1)
112	WHITE PLAINS, CITY OF	\$2,250,400	\$669,700 (c)	12/21/00	
113	MANCHESTER, CITY OF	\$5,060,376	\$1,053,589 (c)	1/25/01	
114	ARLINGTON, CITY OF	\$677,333	\$167,567 (c)	6/7/01	
	<b>TOTALS</b>	<b>\$17,114,829</b>	<b>\$9,981,890</b>		
<b>PROJECTS APPROVED IN SFY2002:</b>					
115	CARROLLTON, CITY OF	\$6,997,101	\$2,518,301 (c)	8/9/01	AMD 9/6/01
116	MT. STERLING WAT & SEW COMMISSION	\$13,908,185	\$11,936,783 (c)	2/7/02	
117	SHEPHERDSVILLE, CITY OF	\$9,976,728	\$7,581,466 (c)	2/7/02	
118	MARION, CITY OF	\$312,715	\$312,715 (c)	3/7/02	(A1) AMD 1/9/03
119	GREENVILLE, CITY OF	\$2,242,571	\$2,223,347 (c)	3/7/02	
120	LEBANON JUNCTION, CITY OF	\$2,898,419	\$1,813,385 (c)	4/4/02	AMD 7/1/05
121	HARRODSBURG, CITY OF	\$4,418,916	\$3,314,760 (c)	5/2/02	
122	GREENUP JOINT SEWER AGENCY	\$1,782,900	\$1,782,872 (c)	6/6/02; 6/26/14	Assumed from Wurland
	<b>TOTALS</b>	<b>\$42,537,535</b>	<b>\$31,483,629</b>		
<b>PROJECTS APPROVED IN SFY 2003</b>					
123	SALYERSVILLE, CITY OF	\$7,662,832	\$2,035,486 (c)	8/15/02	AMD 9/19/03
124	LONDON, CITY OF	\$15,262,069	\$9,864,503 (c)	10/3/02	
125	Paducah McCracken Joint Sewer Agency	\$1,497,900	\$1,382,413 (c)	2/6/03	
126	Boyd & Greenup Co Sanitation Dist #1	\$849,503	\$694,844 (c)	5/1/03	
	<b>TOTALS</b>	<b>\$25,272,304</b>	<b>\$13,977,246</b>		
<b>PROJECTS APPROVED IN SFY 2004</b>					
127	HOPKINSVILLE, CITY OF	\$4,979,920	\$4,682,517 (c)	8/7/03	
128	MOUNTAIN WATER DISTRICT	\$729,158	\$184,695 (c)	9/4/03	
129	BENTON, CITY OF	\$1,823,194	\$293,902 (c)	12/4/03; 10/7/04	
130	PADUCAH-MCCRACKEN JSA	\$1,401,000	\$1,229,425 (c)	12/4/03	
131	MARION, CITY OF	\$1,775,704	\$515,296 (c)	3/4/04	
132	MOREHEAD, CITY OF	\$11,233,204	\$7,189,123 (c)	3/4/04; AMD 11/05	
133	PADUCAH-MCCRACKEN JSA	\$1,040,275	\$908,403 (c)	3/4/04	
134	JESSAMINE-SOUTH ELKHORN WAT DIST	\$298,200	\$196,861 (c)	4/1/04	(A1)
135	BEREA, CITY OF	\$9,011,045	\$5,000,000 (c)	4/1/04; 1/6/05	
136	HOPKINSVILLE WATER ENV AUTH	\$2,469,924	\$2,469,924 (c)	05/06/04; 3/2/06	
137	PRESTONSBURG, CITY OF	\$3,750,000	\$68,037 (c)	05/06/04	Assumed from Southern Wtr & Sew Dis
	<b>TOTALS</b>	<b>\$38,511,624</b>	<b>\$22,738,183</b>		
<b>PROJECTS APPROVED IN SFY 2005</b>					
138	LAWRENCEBURG, CITY OF	\$8,319,703	\$7,889,974 (c)	7/1/04	
139	LORETTO, CITY OF	\$5,563,468	\$2,245,865 (c)	7/1/04; 9/14/05	
140	SANITATION DISTRICT #1	\$39,028,077	\$32,401,491 (c)	8/5/04; 10/1/06	
141	HODGENVILLE, CITY OF	\$2,639,104	\$968,539 (c)	10/7/04	
142	CARROLLTON, CITY OF	\$10,870,148	\$4,288,600 (c)	5/5/05	
143	WINCHESTER MUNICIPAL UTILITIES	\$23,212,000	\$21,000,000 (c)	6/23/05	
	<b>TOTALS</b>	<b>\$89,632,500</b>	<b>\$68,794,469</b>		

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	
<b>PROJECTS APPROVED IN SFY 2006</b>					
144	ALEXANDRIA, CITY OF	\$2,535,785	\$426,220 (c)	7/7/05	
145	PAINTSVILLE, CITY OF	\$954,415	\$429,715 (c)	10/6/05	
146	CYNTHIANA, CITY OF	\$10,902,650	\$5,671,622 (c)	12/1/05	
147	WESTERN MASON SD	\$4,644,000	\$802,000 (c)	12/1/05	
148	LEDBETTER WATER DISTRICT	\$3,326,078	\$2,326,078 (c)	3/2/06	
149	RICHMOND, CITY OF	\$2,152,200	\$2,152,200 (c)	6/1/06	(A1)
<b>TOTALS</b>		<b>\$24,515,128</b>	<b>\$11,807,835</b>		
<b>PROJECTS APPROVED IN SFY 2007</b>					
150	REGIONAL WAT RES AGENCY	\$9,405,000	\$7,196,879 (c)	7/13/06	
151	N MADISON CO SD	\$1,925,000	\$307,952 (c)	8/3/06	
152	BOYD CO SANITATION DIST #2	\$1,918,000	\$666,811 (c)	10/5/06	
153	N MADISON CO SD	\$12,736,123	\$8,104,622 (c)	10/5/06; 12/7/06	
154	OHIO CO REG WASTEWATER DIST	\$15,940,000	\$6,607,612 (c)	11/2/06	
155	CITY OF NICHOLASVILLE	\$12,459,352	\$12,053,913 (c)	12/7/06; 4/1/09	
156	CITY OF BOWLING GREEN	\$5,155,190	\$5,130,100 (c)	12/7/06	
157	CITY OF BEAVER DAM	\$1,311,900	\$597,921 (c)	6/21/07	
158	CITY OF FALMOUTH	\$5,619,316	\$2,812,236 (c)	6/21/07	
<b>TOTAL</b>		<b>\$66,469,881</b>	<b>\$43,478,046</b>		
<b>PROJECTS APPROVED IN SFY 2008</b>					
159	CITY OF BARLOW	\$169,500	\$168,954 (c)	9/6/07	(A1)
160	CITY OF WHITESBURG	\$7,474,000	\$1,040,900 (c)	9/6/07	
161	CITY OF OWENSBORO	\$25,562,531.87	\$23,931,476 (c)	10/4/07; 6/26/14	
162	CITY OF ALEXANDRIA	\$316,441	\$186,073 (c)	11/1/07	
163	CITY OF MURRAY	\$1,469,778	\$1,227,741 (c)	11/1/07	
164	CITY OF RICHMOND	\$56,808,695	\$53,656,495 (c)	11/1/07	
165	REGIONAL WATER RESOURCE AGENCY	\$1,709,375	\$1,425,488 (c)	11/1/07	
166	Paducah McCracken JSA	\$4,146,560	\$1,600,000 (c)	2/7/08	
167	Bowling Green, City of	\$54,235,960	\$53,881,569 (c)	4/3/08; 11/12/09; 8/4/11	
168	Sanitation District #1	\$83,147,554	\$69,403,566 (c)	4/3/08; 6/4/09	
169	Elizabethtown, City of	\$14,580,483	\$14,580,483 (c)	4/3/08	
170	Nicholasville, City of	\$6,043,903	\$6,043,903 (c)	4/3/08	
171	Somerset, City of	\$14,897,000	\$8,138,274 (c)	4/3/08	
172	Williamstown, City of	\$18,748,000	\$15,214,408 (c)	6/2/08	
<b>TOTAL</b>		<b>\$289,309,780</b>	<b>\$250,499,329</b>		
<b>PROJECTS APPROVED IN SFY 2009</b>					
173	Hopkinsville, City of	\$4,916,100	\$0	9/4/08; withdrawn 5/11/10	
174	Lexington-Fayette Urban County Govt	\$18,354,000	\$14,045,119 (c)	1/8/09	
175	Paducah McCracken JSA	\$14,323,800	\$6,100,150 (c)	4/9/09	
176	Mt Washington, City of	\$15,000,000	\$9,061,772 (c)	5/7/09; 9/1/10	
177	Sanitation District #1	\$5,802,300	\$4,920,300 (c)	6/4/09; 6/30/11	
178	Sanitation District #1	\$7,062,000	\$5,459,988 (c)	6/4/09	
179	Sanitation District #1	\$20,108,000	\$12,735,256 (c)	6/4/09	
180	Sanitation District #1	\$6,968,000	\$4,726,828 (c)	6/4/09	
181	Sanitation District #1	\$3,287,000	\$2,149,345 (c)	6/4/09	
182	Sanitation District #1	\$12,065,000	\$8,069,123 (c)	6/4/09	
<b>TOTAL</b>		<b>\$107,886,200</b>	<b>\$67,267,880</b>		
<b>PROJECTS APPROVED IN SFY 2010</b>					
183	Kentucky Horse Park	\$1,950,000	\$717,039.80 (c)	8/6/09	
184	Maysville, City of	\$10,985,868	\$10,985,868 (c)	9/3/09	
185	Prestonsburg, City of	\$272,000	\$272,000 (c)	10/1/09; 2/4/10	
186	Prestonsburg, City of	\$786,000	\$786,000 (c)	10/1/09; 2/4/10	
187	Louisville & Jefferson Co. Metro. Sewer Dist.	\$4,847,095	\$0	10/1/09	withdrawn 10/12/10
188	Hopkinsville, City of	\$7,500,000	\$7,488,282 (c)	11/12/09	
189	Hardinsburg, City of	\$550,000	\$549,594 (c)	11/12/09	
190	Princeton, City of	\$2,475,000	\$683,354 (c)	12/3/09; 2/4/10	
191	Ashland, City of	\$7,720,231	\$6,644,995 (c)	1/7/10; 2/3/11	
192	Winchester, City of	\$37,000,000	\$36,600,000 (c)	2/4/10	
193	Prestonsburg, City of	\$4,530,405	\$1,860,405 (c)	2/4/10	
194	Louisville & Jefferson Co. MSD	SX21185017 \$2,846,174	\$2,843,153 (c)	5/6/10; 7/7/11; 6/7/12; 11/7/19	Assumed from Oldham Co EA
195	Louisville & Jefferson Co. MSD	SX21185029 \$1,477,000	\$1,000,000 (c)	5/6/10; 1/5/12; 11/7/19	Assumed from Oldham Co EA
196	Louisville & Jefferson Co. MSD	SX21185050; SX21185036 \$2,601,420	\$2,538,415 (c)	5/6/10; 1/5/12; 6/7/12; 11/7/19	Assumed from Oldham Co EA
197	Lexington Fayette Urban County Government	\$9,030,983	\$9,030,983 (c)	6/3/10; 10/14/10	
198	Lexington Fayette Urban County Government	\$7,028,375	\$0	6/3/10; 10/14/10	withdrawn 1/31/12
<b>Total</b>		<b>\$101,600,551</b>	<b>\$82,000,089</b>		

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	
<b>PROJECTS APPROVED IN SFY 2011</b>					
199	Louisville & Jefferson Co. MSD	SX21185028	\$500,000	\$121,419 (c)	7/1/10;1/5/12;11/7/19 Assumed from Oldham Co EA
200	Sanitation District #1	SX21117126	\$19,935,700	\$15,989,714 (c)	7/1/10
201	Bardstown, City of	SX21179019	\$1,800,000	\$1,800,000 (c)	12/9/10; 6/10/11
202	LaCenter, City of	SX21007015	\$895,000	\$895,000 (c)	12/9/10
203	Livermore, City of	SX21049008	\$2,105,000	\$1,062,219 (c)	12/9/10
204	Morehead, City of	SX21205034	\$3,000,000	\$3,000,000 (c)	12/9/10
205	Regional Water Resource Agency		\$6,331,887	\$6,037,387 (c)	12/9/10;3/1/12;8/1/13
206	Campton, City of		\$3,217,200	\$1,400,000 (c)	2/3/11
207	Hardinsburg, City of		\$400,000	\$394,849 (c)	2/3/11
208	Louisa, City of		\$2,058,580	\$1,399,237 (c)	2/3/11
209	Flemingsburg, City of		\$10,380,670	\$10,380,670 (c)	3/3/11;12/6/12
210	Louisville-Jefferson Co MSD		\$3,400,000	\$0	3/3/11 withdrawn 2/3/12
211	Vanceburg, City of		\$3,400,000	\$2,000,000 (c)	3/3/11
212	Williamsburg, City of		\$1,035,517	\$955,960 (c)	3/3/11
213	Hopkinsville, City of		\$500,000	\$483,710 (c)	4/7/11
214	Hopkinsville, City of		\$10,991,165	\$10,991,165 (c)	4/7/11
215	Hopkinsville, City of		\$8,010,000	\$7,090,224 (c)	4/7/11;5/9/12 The 5/9/12 increase was rescinded
216	Pineville, City of		\$265,668	\$265,668 (c)	5/5/11
217	Sanitation District #1		\$17,225,660	\$10,796,752 (c)	5/5/11
218	Sanitation District #1		\$19,000,000	\$0	5/5/11 withdrawn 1/24/20
219	Sanitation District #1		\$9,572,000	\$3,991,432 (c)	5/5/11
220	West Liberty, City of		\$3,937,950	\$2,107,258 (c)	5/5/11; revised for ARRA fdg
<b>Total</b>			<b>\$127,961,997</b>	<b>\$81,162,663</b>	
<b>PROJECTS APPROVED IN SFY 2012</b>					
221	Louisville & Jefferson Co. MSD	SX21185037	\$670,588	\$670,588 (c)	7/7/11;6/7/12;11/7/19 Assumed from Oldham Co EA
222	Prestonsburg, City of		\$3,750,087	\$1,094,143 (c)	8/4/11;4/12/12 Assumed from Southern Wtr & Sew Dis
223	Hodgenville, City of		\$1,635,000	\$1,635,000 (c)	11/10/11
224	Burkesville, City of		\$1,000,000	\$1,000,000 (c)	11/10/11
225	Bloomfield, City of		\$0	\$0	11/10/11 Request for funds withdrawn
226	Harrodsburg, City of		\$418,500	\$418,500 (c)	12/8/11
227	Grant Co Sanitary SD		\$1,276,449	\$941,718 (c)	1/5/12; 10/3/13
228	Barbourville, City of	SX21121139	\$6,391,817	\$6,391,817 (c)	2/2/12; 11/1/12
229	Sanitation District #1 of Northern Ky		\$1,001,717	\$851,857 (c)	2/2/12
230	Sanitation District #1 of Northern Ky		\$0	\$0	2/2/12 Request for funds withdrawn
231	Winchester, City of		\$1,010,000	\$537,235 (c)	2/2/12
232	Harrodsburg, City of		\$1,157,000	\$706,000 (c)	2/2/12
233	Jamestown, City of		\$2,476,218	\$2,476,218 (c)	2/2/12
234	Paducah McCracken County JSA		\$7,097,410	\$7,097,410 (c)	2/2/12
235	Ashland, City of		\$0	\$0	3/1/12 Request for funds withdrawn
236	Murray, City of	SX21035001	\$61,515,000	\$61,515,000 (c)	3/1/12; 6/4/15
237	Grant Co Sanitary SD		\$0	\$0	3/1/12 Request for funds withdrawn
238	Lexington-Fayette Urban Co Govt		\$2,530,000	\$1,594,026 (c)	3/1/12
239	Regional Water Resource Agency		\$619,070	\$354,892 (c)	3/1/12
240	Regional Water Resource Agency	SX21059042	\$2,336,875	\$2,336,875 (c)	3/1/12; 7/2/15
241	Flemingsburg, City of		\$2,000,000	\$459,530 (c)	4/12/12
242	Jackson, City of		\$1,200,000	\$700,000 (c)	4/12/12
243	Russell Springs, City of		\$719,000	\$719,000 (c)	4/12/12
244	South Shore, City of		\$4,006,000	\$2,489,452 (c)	4/12/12
245	Worthington, City of		\$381,174	\$381,174 (c)	4/12/12
246	Flatwoods, City of	SX21089082	\$445,000	\$440,000 (c)	5/3/12;10/25/13
247	Grayson, City of	SX21043032	\$785,000	\$785,000 (c)	5/3/12
248	Oak Grove, City of	SX21047025	\$0	\$0	5/3/12 Request for funds withdrawn
249	Russell, City of	SX21089091	\$0	\$0	5/3/12 Commitment Expired 9/2013
250	Earlington, City of	SX21107017	\$1,575,000	\$728,668 (c)	6/7/12
251	Lawrenceburg, City of	SX21005007	\$1,157,623.47	\$1,157,623.47 (c)	6/7/12
252	Perry County Sanitation District	SX21193100	\$3,060,000	\$1,675,000 (c)	6/7/12; 2/6/14
<b>Total</b>			<b>\$110,214,529</b>	<b>\$99,156,727</b>	

		<b>TOTAL PROJECT AMOUNT</b>	<b>KIA LOAN AMOUNT</b>	<b>DATE APPROVED</b>		
<b>PROJECTS APPROVED IN SFY 2013</b>						
253	Jenkins, City of	SX21133013	\$1,500,000	\$495,511 (c)	8/2/12	
254	Frankfort, City of	SX21073058	\$9,500,000	\$8,000,000 (c)	2/7/13	
255	Regional Water Resource Agency	SX21059031	\$858,006	\$858,006 (c)	2/7/13	
		SX21067045				
256	Lexington-Fayette Urban Co Govt	SX21067047	\$5,232,640	\$4,335,913 (c)	3/7/13	
		SX21067038				
		SX21067043				
257	Lexington-Fayette Urban Co Govt	SX21067044	\$8,888,647	\$8,888,647 (c)	3/7/13	
		SX21067037				
		SX21067039				
		SX21067040				
258	Lexington-Fayette Urban Co Govt	SX21067043	\$9,998,618	\$9,998,618 (c)	3/7/13	
259	Lexington-Fayette Urban Co Govt	SX21067041	\$23,902,641	\$23,902,641 (c)	3/7/13; 6/26/14	
260	Lexington-Fayette Urban Co Govt	SX21067006	\$8,364,306	\$5,264,306 (c)	3/7/13	
261	Pineville, City of	SX21013151	\$2,233,485	\$467,817 (c)	4/4/13; 8/4/16	
262	Regional Water Resource Agency	SX21059014	\$873,183	\$873,183 (c)	5/2/13	
263	Louisville & Jefferson Co. MSD	SX21185052	\$6,650,000	\$6,500,000 (c)	5/2/13; 11/7/19	Assumed from Oldham Co EA
		SX21137001				
264	Lincoln County Sanitation District	SX21137017	\$7,924,293	\$4,365,793 (c)	6/19/13; 11/5/15	
	<b>Total</b>		<b>\$85,925,820</b>	<b>\$73,950,436</b>		
<b>PROJECTS APPROVED IN SFY 2014</b>						
265	Frankfort, City of	SX21073059	\$4,905,000	\$4,264,577.46 (c)	10/3/13	
266	London, City of	SX21125001	\$4,391,702	\$4,371,451.78 (c)	10/3/13; 9/4/14	
267	Regional Water Resource Agency	SX21059044	\$353,918	\$353,918 (c)	3/6/14	
268	City of Vanceburg	SX21135009	\$665,000	\$665,000 (c)	4/3/14	
269	Lexington-Fayette Urban Co Govt	SX21067049	\$12,161,449	\$12,161,449 (c)	6/26/14	
	<b>Total</b>		<b>\$22,477,069</b>	<b>\$21,816,396</b>		
<b>PROJECTS APPROVED IN SFY 2015</b>						
270	Catlettsburg, City of	SX21019075	\$3,805,000	\$2,930,000 (c)	9/4/14; 5/4/17	
271	Augusta Regional Sewer Auth, Inc.	SX21023010	\$700,000	\$594,579 (c)	9/4/14 (A1)	
272	Owensboro, City of	SX21059047	\$3,770,838	\$3,770,838 (c)	10/2/14; 7/2/15	
273	Morganfield, City of	SX21225024	\$4,067,200	\$3,067,200 (c)	11/6/14; 8/4/16	
274	Lexington-Fayette Urban Co Govt	SX21067048	\$83,732,326	\$79,924,341 (c)	12/4/14; 4/9/18; 4/1/21	
275	Frankfort, City of	SX21073038	\$3,881,000	\$3,135,112 (c)	12/4/14	
276	Harrodsburg, City of	SX21167014	\$1,420,000	\$1,420,000 (c)	12/4/14	
277	Hardinsburg, City of	SX21027021	\$1,277,999	\$1,277,999 (c)	2/5/15	
278	West Point, City of	SX21093024	\$507,500	\$249,999.89 (c)	2/5/15	
279	Barbourville, City of	SX21121133	\$1,856,109	\$1,856,109 (c)	4/2/15	
280	Harrodsburg, City of	SX21167003	\$21,400,000	\$10,000,000 (c)	4/2/15	
281	Harrodsburg, City of	SX21167013	\$615,149	\$615,149 (c)	4/2/15	
282	Mountain Water District	SX21195699	\$4,070,000	\$3,472,921 (c)	4/2/15; 10/27/16	
283	Nicholasville, City of	SX21113027	\$926,257	\$896,996 (c)	4/2/15; 8/6/19	
284	Sanitation District #1	SX21117001	\$0	\$0	4/2/15	Request for funds withdrawn
285	Sanitation District #1	SX21117006	\$2,383,820	\$2,143,820 (c)	4/2/15	
286	Corbin, City of	SX21235117	\$9,691,600	\$8,684,115 (c)	5/7/15	
287	Frankfort, City of	SX21073063	\$0	\$0	5/7/15	Request for funds withdrawn
288	Frankfort, City of	SX21073066	\$1,570,000	\$579,960 (c)	5/7/15	
289	Frankfort, City of	SX21073067	\$2,950,000	\$1,315,385 (c)	5/7/15	
290	Frankfort, City of	SX21073062	\$1,630,000	\$1,320,000 (c)	5/7/15	
291	Glasgow, City of	SX21009018	\$5,298,000	\$5,298,000 (c)	5/7/15; 9/26/18	
292	Liberty, City of	SX21045002	\$5,660,000	\$4,609,082 (c)	5/7/15; 12/1/16	
293	Regional Water Resource Agency	SX21059033	\$7,282,500	\$8,007,500 (c)	6/4/15; 12/6/17	
294	Regional Water Resource Agency	SX21059045	\$1,425,000	\$979,067 (c)	6/4/15	
295	Regional Water Resource Agency	SX21059048	\$3,058,903	\$3,058,903 (c)	6/4/15; 2/2/17	
296	Fulton, City of	SX21075003	\$1,139,000	\$1,139,000 (c)	6/4/15	
297	Owingsville, City of	SX21011022	\$0	\$0	6/4/15	Request for funds withdrawn
	<b>Total</b>		<b>\$174,118,200</b>	<b>\$150,346,073</b>		

TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED
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**PROJECTS APPROVED IN SFY 2016**

298 Eddyville, City of	SX21143007	\$1,484,500	\$1,398,134 (c)	7/2/15	
299 Brodhead, City of	SX21203316	\$1,081,730	\$1,081,730 (c)	8/6/15	
300 Hazard, City of	SX21193003	\$1,500,000	\$1,005,000 (c)	8/6/15; 8/4/16	
301 Harrison Co Sanitation District	SX21097015	\$2,567,885	\$1,567,885 (c)	9/3/15	
302 Elkhorn City, City of	SX21195018	\$3,429,811	\$597,939 (c)	9/3/15; 9/7/17	
303 Mercer County Sanitation District	SX21167021	\$848,000	\$683,654 (c)	11/5/15	
304 Prestonsburg, City of	SX21071210	\$1,581,824	\$1,581,824 (c)	11/5/15	
305 Prestonsburg, City of	SX21071231	\$2,162,342	\$2,162,342 (c)	11/5/15	
306 Prestonsburg, City of	SX21071235	\$1,952,900	\$1,764,919 (c)	11/5/15	
307 Harrodsburg, City of	SX21167022	\$1,569,300	\$1,539,799 (c)	12/3/15	
308 Morehead, City of	SX21205029	\$0	\$0	12/3/15	Request for funds withdrawn
309 Morehead, City of	SX21205036	\$1,799,340	\$1,799,340 (c)	12/3/15	
310 Southern Water & Sewer District	SX21071005	\$0	\$0	12/3/15	Request for funds withdrawn
311 Regional Water Resource Agency	SX21059027	\$226,765	\$226,765 (c)	2/4/16; 4/7/16	
312 Regional Water Resource Agency	SX21059039	\$0	\$0	2/4/16; 6/1/17	Changed to B loan B17-014
313 Regional Water Resource Agency	SX21059026	\$0	\$0	2/4/16; 6/1/17	Changed to B loan B17-015
314 Paducah McCracken County JSA	SX21145015	\$2,188,031	\$2,188,031 (c)	2/4/16	
315 Hopkinsville, City of	SX21047028	\$1,500,000	\$1,500,000 (c)	3/3/16	
316 Hawesville, City of	SX21091015	\$3,800,000	\$3,000,000 (c)	3/3/16	
317 New Haven, City of	SX21179017	\$591,000	\$205,884.82 (c)	3/3/16	
318 Prestonsburg, City of	SX21071007	\$328,261	\$328,261 (c)	3/3/16	
319 Elizabethtown, City of	SX21093028	\$9,609,570	\$9,609,570 (c)	3/3/16	
320 Salyersville, City of	SX21153003	\$370,484	\$370,484 (c)	4/7/16	
321 Hodgenville, City of	SX21123005	\$970,000	\$753,630 (c)	5/5/16	
322 Frankfort, City of	SX21073065	\$4,529,000	\$2,928,072 (c)	5/5/16	
323 Regional Water Resource Agency	SX21059052	\$200,000	\$200,000 (c)	5/5/16	
324 Butler, City of	SX21191007	\$1,080,574	\$1,080,574 (c)	6/2/16; 11/13/18	
325 Marion, City of	SX21055006	\$587,200	\$587,200 (c)	6/2/16	(A1)
326 Farmdale Sanitation District	SX21073082	\$321,753	\$321,753 (c)	6/2/16; 12/11/18	
<b>Total</b>		<b>\$46,280,270</b>	<b>\$38,482,790</b>		

**PROJECTS APPROVED IN SFY 2017**

327 Mountain Water District	SX21195696	\$0	\$0	8/4/16	Request for funds withdrawn
328 Mountain Water District	SX21195025	\$299,398.88	\$299,399 (c)	8/4/16	
329 Lexington-Fayette Urban Co Govt	SX21067050	\$1,286,628	\$1,286,628 (c)	9/1/16	
330 Lexington-Fayette Urban Co Govt	SX21067002	\$0	\$0	9/1/16	Request for funds withdrawn
331 Winchester, City of	SX21049028	\$1,472,980	\$1,249,088 (c)	10/27/16	
332 Maysville, City of	SX21161025	\$4,000,000	\$4,000,000 (c)	10/27/16	
333 Jackson, City of	SX21025008	\$1,173,000	\$593,000 (c)	10/27/16	
334 Daviess County Fiscal Court	SX21059049	\$2,169,634	\$856,687 (c)	12/1/16	
335 Louisa, City of	SX21127030	\$5,375,000	\$232,665 (c)	12/1/16	(A1)
336 Frankfort, City of	SX21073073	\$2,041,000	\$2,041,000 (c)	2/2/17	
337 Frankfort, City of	SX21073071	\$1,853,750	\$1,853,750	2/2/17	
338 Frankfort, City of	SX21073078	\$1,954,500	\$252,177 (c)	2/2/17	
339 Frankfort, City of	SX21073074	\$0	\$0	2/2/17	Request for funds withdrawn
340 Frankfort, City of	SX21073075	\$2,175,965	\$1,518,720 (c)	2/2/17	
341 Frankfort, City of	SX21073068	\$1,600,000	\$1,232,104 (c)	2/2/17	
342 Louisville & Jefferson Co. MSD	SX21185053	\$7,775,000	\$7,400,000 (c)	2/2/17; 11/7/19; 7/1/21	Assumed from Oldham Co EA
343 Williamsburg, City of	SX21235004	\$2,516,489	\$2,456,489 (c)	2/2/17	
344 Stanton, City of	SX21197006	\$2,565,000	\$659,875 (c)	3/2/17	
345 Benton, City of	SX21157020	\$1,762,666	\$1,762,666 (c)	5/4/17	
346 Lexington-Fayette Urban Co Govt	SX21067057	\$9,969,585	\$9,936,875 (c)	5/4/17	
347 Paducah McCracken JSA	SX21145023	\$9,100,000	\$7,210,832 (c)	6/1/17	
<b>Total</b>		<b>\$59,090,596</b>	<b>\$44,841,957</b>		

**PROJECTS APPROVED IN SFY 2018**

348 Augusta Regional Sewer Authority	SX21023005	\$13,497,000	\$6,797,000 (c)	10/5/17; 12/5/19	
349 Regional Water Resource Agency	SX21059050	\$5,257,108	\$5,257,108 (c)	12/6/17	
350 Marshall County Fiscal Court	SX21157035	\$3,066,988	\$2,745,363 (c)	2/1/18	
351 Elkton, City of	SX21219014	\$378,158	\$378,158 (c)	2/1/18	(A1)
352 Louisville & Jefferson Co. MSD	SX21185038	\$2,000,000	\$1,115,880 (c)	4/9/18; 11/7/19	Assumed from Oldham Co EA
353 La Grange Utilities Commission	SX21185059	\$3,323,700	\$3,269,035 (c)	4/9/18; 11/5/20	
354 Pineville, City of	SX21013003	\$199,000	\$146,000 (c)	4/9/18	(A1)
355 Paducah, City of	SX21145012	\$8,068,916	\$5,360,667 (c)	4/9/18; 11/4/21	
356 Paducah McCracken JSA	SX21035006	\$511,206	\$511,205.95 (c)	5/8/18	
357 Marion, City of	SX21055006	\$19,410,364	\$17,998,591 (c)	3/12/18; 11/7/19; 5/6/21	
358 Regional Water Resource Agency	SX21059054	\$2,287,403	\$2,287,403 (c)	6/12/18; 06/18/19	
<b>Total</b>		<b>\$57,999,843</b>	<b>\$45,866,411</b>		

TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED
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**PROJECTS APPROVED IN SFY 2019**

359 Regional Water Resource Agency	SX21059027	\$0	\$0	(c)	7/10/18	Request for funds withdrawn
360 Murray, City of	SX21035025	\$1,576,500	\$1,450,000	(c)	11/13/18	
361 Louisville & Jefferson Co. MSD	SX21111007	\$4,445,000	\$2,695,235	(c)	12/11/18	
362 Louisville & Jefferson Co. MSD	SX21111101	\$27,829,000	\$24,200,000	(c)	12/11/18; 8/6/19	
363 Corbin, City of	SX21121004	\$1,613,960	\$1,262,600	(c)	12/11/18	
364 Western Mason Sanitation District	SX21161006	\$89,830	\$89,830	(c)	12/11/18	
365 Lancaster, City of	SX21079019	\$314,000	\$314,000	(c)	1/8/19	
366 Burkesville, City of	SX21057002	\$251,000	\$251,000	(c)	2/7/19	
367 Bardstown, City of	SX21179029	\$8,490,647	\$6,218,036	(c)	2/7/19; 9/24/20	
368 La Center, City of	SX21007019	\$2,050,049	\$1,023,170	(c)	2/7/19	
369 Morehead, City of	SX21205037	\$3,650,000	\$4,478,212	(c)	3/7/19; 1/9/20	
370 Lincoln County Sanitation District	SX21137023	\$388,400	\$388,400	(c)	3/7/19	
371 Richmond, City of	SX21151054	\$13,524,021	\$12,813,474	(c)	4/4/19; 2/4/21	
372 Louisa, City of	SX21127030	\$4,028,166	\$3,943,122	(c)	5/7/19; 1/9/20; 8/5/21	
373 Tompkinsville, City of	SX21171020	\$3,219,970	\$1,709,970	(c)	5/7/19; 6/3/21	
374 Paducah McCracken Co JSA	SX21145027	\$5,193,000	\$4,158,513	(c)	5/7/19	
375 Paducah McCracken Co JSA	SX21145017	\$2,476,652	\$2,468,309	(c)	5/7/19	
376 Georgetown, City of	SX21209012	\$24,200,000	\$23,540,000	(c)	6/18/19; 2/4/21; 5/6/21	
377 Regional Water Resource Agency	SX21059056	\$7,015,000	\$1,865,505.82	(c)	6/18/19	
378 Vanceburg, City of	SX21135010	\$3,031,000	\$1,035,928	(c)	6/18/19	
<b>Total</b>		<b>\$113,386,195</b>	<b>\$93,905,304</b>			

**PROJECTS APPROVED IN SFY 2020**

379 Hopkinsville, City of	SX21047028	\$48,300,000	\$43,500,000		7/9/19; 1/7/21; 9/23/21; 6/2/22	
380 Elkton, City of	SX21219014	\$3,934,451	\$3,756,293	(c)	7/9/19; 9/23/21	
381 Burkesville, City of	SX21057002	\$3,831,370	\$2,837,045	(c)	9/26/19; 6/3/21	
382 Nicholasville, City of	SX21113028	\$910,000	\$581,645	(c)	9/26/19	
383 Mount Sterling, City of	SX21173075	\$525,000	\$525,000	(c)	11/7/19	(A1)
384 Kuttawa, City of	SX21143009	\$1,717,436	\$1,575,359	(c)	11/7/19; 5/7/20	
385 Smithland, City of	SX21139010	\$0	\$0	(c)	11/7/19	Request for funds withdrawn
386 Eddyville, City of	SX21143011	\$423,964	\$423,964	(c)	11/7/19	(A1)
387 Sebree, City of	SX21233027	\$3,450,129	\$1,049,660	(c)	11/7/19; 9/23/21	
388 Lincoln County Sanitation District	SX21137023	\$4,956,500	\$2,989,834	(c)	12/5/19	
389 Northern Madison Co Sanitation District	SX21151022	\$928,000	\$690,475	(c)	12/5/19	
390 Hodgenville, City of	SX21123007	\$227,000	\$50,000	(c)	1/9/20	(A1)
391 Russell, City of	SX21089110	\$500,000	\$121,953	(c)	1/9/20	
392 Adair County Water District	SX21001004	\$2,104,870	\$1,935,003	(c)	3/5/20	
393 Paducah McCracken Co JSA	SX21145034	\$7,216,410	\$6,888,329	(c)	3/5/20; 4/1/21	
394 Maysville, City of	SX21161028	\$850,000	\$850,000	(c)	5/7/20	
395 South Shore, City of	SX21089096	\$1,035,000	\$796,113	(c)	5/7/20	
396 Hart County Industrial Authority	SX21099026	\$2,353,442	\$853,442	(c)	5/7/20	
397 Morehead, City of	SX21205042	\$1,963,200	\$984,009	(c)	6/4/20	
398 McCreary County Water District	SX21147019	\$3,644,500	\$3,360,282	(c)	6/4/20; 7/7/22	
<b>Total</b>		<b>\$88,871,272</b>	<b>\$73,768,407</b>			

**PROJECTS APPROVED IN SFY 2021**

399 Pineville, City of	SX21013003	\$3,600,000	\$2,454,000	(c)	7/9/20	
400 Bedford, City of	SX21223013	\$2,872,795	\$1,106,295	(c)	7/9/20; 7/1/21	
401 Calvert City, City of	SX21157039	\$3,185,433	\$3,185,433		8/6/20; 8/5/21	
402 Dawson Springs, City of	SX21107025	\$2,408,000	\$994,311	(c)	8/6/20	
403 Lewisburg, City of	SX21141014	\$1,500,000	\$503,593	(c)	8/6/20	
404 Greenup Joint Sewer Agency	SX21089111	\$0	\$0	(c)	9/24/20	Request for funds withdrawn
405 Eddyville, City of	SX21143011	\$2,745,064	\$2,321,100	(c)	12/3/20	
406 Farmdale Water District	SX21073026	\$330,000	\$284,913	(c)	2/4/21; 7/7/22	
407 Jackson, City of	SX21025009	\$1,017,000	\$1,003,883	(c)	2/4/21	
408 Whitesburg, City of	SX21133021	\$1,800,000	\$1,800,000		2/4/21	
409 Frankfort, City of	SX21073009	\$1,500,000	\$1,500,000	(c)	3/4/21	
410 Louisville & Jefferson Co. MSD	SX21111015	\$8,270,000	\$8,270,000	(c)	3/4/21	
411 Mount Sterling, City of	SX21173075	\$19,800,000	\$19,125,000		3/4/21; 8/1/22	
412 Providence, City of	SX21233025	\$700,000	\$700,000		3/4/21	
413 Fleming Neon, City of	SX21133015	\$1,558,120	\$1,558,120		4/1/21	
414 Russell Springs, City of	SX21207019	\$682,000	\$561,555	(c)	4/1/21	
415 Frenchburg, City of	SX21165018	\$258,340	\$258,340	(c)	5/6/21	(A1)
416 Frankfort, City of	SX21073084	\$58,275,000	\$48,275,000		6/3/21; 2/6/25	
417 Kuttawa, City of	SX21143018	\$223,000	\$223,000	(c)	6/3/21	
418 Nicholasville, City of	SX21113029	\$817,000	\$817,000		6/3/21	
<b>Total</b>		<b>\$111,541,752</b>	<b>\$94,941,542</b>			

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	
<b>PROJECTS APPROVED IN SFY 2022</b>					
419	Louisville & Jefferson Co. MSD	SX21185051	\$2,944,345	\$2,944,345	7/1/21
420	Paintsville, City of	SX21115009	\$7,750,000	\$2,250,000	8/5/21; 2/5/26
421	Somerset, City of	SX21199009	\$7,500,000	\$4,500,000	8/5/21
422	Frenchburg, City of	SX21165018	\$1,972,040	\$722,040	6/2/22
<b>Total</b>			<b>\$20,166,385</b>	<b>\$10,416,385</b>	
<b>PROJECTS APPROVED IN SFY 2023</b>					
423	Hardinsburg, City of	SX21027022	\$3,537,750	\$1,000,000	3/2/23
<b>Total</b>			<b>\$3,537,750</b>	<b>\$1,000,000</b>	
<b>PROJECTS APPROVED IN SFY 2024</b>					
424	Louisville & Jefferson Co. MSD	SX21029043	\$11,200,000	\$11,200,000	7/6/23
<b>425</b>	<b>Louisville &amp; Jefferson Co. MSD</b>	<b>SX21111024</b>	<b>\$241,418,592</b>	<b>\$94,006,047</b>	<b>12/7/23; 7/11/24; 3/6/25; 3/5/26</b>
426	Danville, City of	SX21021016	\$7,622,700	\$5,626,195	2/1/24
427	Ashland, City of	SX21019065	\$78,400,000	\$44,000,000	3/7/24
428	Adair County Water District	SX21001019	\$2,672,250	\$2,939,475	3/7/24; 11/6/25
429	Hodgenville, City of	SX21123007	\$1,203,400	\$1,203,400	4/11/24; 5/1/25
<b>Total</b>			<b>\$342,516,942</b>	<b>\$158,975,117</b>	
<b>PROJECTS APPROVED IN SFY 2025</b>					
430	Lebanon, City of	SX21155013	\$6,382,500	\$6,372,500	9/5/24
431	Paducah McCracken Co JSA	SX21145046	\$15,366,000	\$15,366,000	9/5/24
432	Carrollton, City of	SX21041006	\$12,496,628	\$4,500,000	11/7/24
433	Edmonton, City of	SX21169017	\$977,500	\$977,500	12/5/24
434	Morganfield, City of	SX21225033	\$1,280,000	\$1,280,000	2/6/25
435	Regional Water Resource Agency	SX21059074	\$20,000,000	\$20,000,000	6/5/25
<b>Total</b>			<b>\$56,502,628</b>	<b>\$48,496,000</b>	
<b>PROJECTS APPROVED IN SFY 2026</b>					
436	Leitchfield, City of	SX21085013	\$1,873,142	\$1,873,142	11/6/25
437	Louisa, City of	SX21127029	\$16,120,600	\$4,858,207	11/6/25
438	Caveland Environmental Authority	SX21099029	\$12,950,000	\$10,405,420	2/5/26
439	Frankfort, City of	SX21073047	\$20,666,107	\$18,793,409	2/5/26
<b>440</b>	<b>Paducah McCracken Co JSA</b>	<b>SX21145036</b>	<b>\$10,000,000</b>	<b>\$10,000,000</b>	<b>3/5/26</b>
<b>Total</b>			<b>\$61,609,849</b>	<b>\$45,930,178</b>	
<b>GRAND TOTALS - COMMITMENTS</b>			<b>\$2,643,926,464</b>	<b>\$1,962,815,127</b>	

***bold, italics - pending board approval***

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

(A1) - Planning and Design Loan

(+)-Const Amt; AA amnt represents Const + Plan & Design

**KENTUCKY INFRASTRUCTURE AUTHORITY  
FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND ---- (FUND A)  
SUPPLEMENTAL CAPITALIZATION GRANT**

**AVAILABLE FUNDS FFY 2022:**

FEDERAL SUPPLEMENTAL GRANT FUNDS	\$22,652,000
BOND PROCEEDS (10%)	\$2,265,200
ADMINISTRATION (4%)	(\$906,080)
TECHNICAL (2%)	(\$453,040)
NET 22 SUPPLEMENTAL FUNDS	\$23,558,080

**AVAILABLE FUNDS FFY 2023:**

FEDERAL SUPPLEMENTAL GRANT FUNDS	\$26,529,000
BOND PROCEEDS (10%)	\$2,652,900
ADMINISTRATION (4%)	(\$1,061,160)
TECHNICAL (2%)	(\$530,580)
NET 23 SUPPLEMENTAL FUNDS	\$27,590,160

**AVAILABLE FUNDS FFY 2024:**

FEDERAL SUPPLEMENTAL GRANT FUNDS	\$28,944,000
BOND PROCEEDS (10%)	\$5,788,800
ADMINISTRATION (4%)	(\$1,157,760)
TECHNICAL (2%)	(\$578,880)
NET 24 SUPPLEMENTAL FUNDS	\$32,996,160

**AVAILABLE FUNDS FFY 2025:**

FEDERAL SUPPLEMENTAL GRANT FUNDS	\$31,353,000
BOND PROCEEDS (10%)	\$6,270,600
ADMINISTRATION (4%)	(\$1,254,120)
TECHNICAL (2%)	(\$627,060)
NET 25 SUPPLEMENTAL FUNDS	\$35,742,420

**AVAILABLE FUNDS FFY 2026:**

FEDERAL SUPPLEMENTAL GRANT FUNDS	
BOND PROCEEDS (10%)	
ADMINISTRATION (4%)	
TECHNICAL (2%)	
NET 26 SUPPLEMENTAL FUNDS	\$0

**ACCUMULATED SRF FUNDS** \$119,886,820

	TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED
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**PROJECTS APPROVED IN SFY 2023**

1	Lebanon, City of	SX21155012	\$7,735,000	\$7,660,000	4/6/23
<b>Total</b>			<b>\$7,735,000</b>	<b>\$7,660,000</b>	

**PROJECTS APPROVED IN SFY 2024**

2	Richmond, City of	SX21151061	\$2,862,000	\$2,862,000	7/6/23
3	Jackson, City of	SX21025014	\$1,980,000	\$500,000	7/6/23
4	Providence, City of	SX21233025	\$11,000,000	\$7,230,000	3/7/24
5	Springfield, City of	SX21229013	\$2,623,000	\$2,623,000	3/7/24
<b>Total</b>			<b>\$18,465,000</b>	<b>\$13,215,000</b>	

**PROJECTS APPROVED IN SFY 2025**

6	Princeton, City of	SX21033010	\$13,600,000	\$13,600,000	7/11/24
7	Shepherdsville, City of	SX21029042	\$25,983,000	\$22,500,851	10/3/24
8	Sturgis, City of	SX21225012	\$4,670,000	\$933,456	2/6/25
9	Scottsville, City of	SX21003013	\$6,762,306	\$6,387,000	2/6/25
10	Grant County Sanitary Sewer District	SX21081003	\$9,111,520	\$8,807,520	5/1/25
<b>Total</b>			<b>\$60,126,826</b>	<b>\$52,228,827</b>	

**PROJECTS APPROVED IN SFY 2026**

11	Shepherdsville, City of	SX21029029	\$6,916,881	\$6,916,881	7/10/25
12	Monticello, City of	SX21231017	\$8,772,000	\$8,772,000	9/4/25
13	Hopkinsville, City of	SX21047031	\$8,500,000	\$8,500,000	12/4/25
14	Lexington-Fayette Urban County Governm	SX21067071	\$38,567,013	\$20,000,000	12/4/25
15	London, City of	SX21125009	\$11,047,183	\$9,887,183	3/5/26
<b>Total</b>			<b>\$73,803,077</b>	<b>\$54,076,064</b>	

**GRAND TOTALS - COMMITMENTS**

	<b>\$160,129,903</b>	<b>\$127,179,891</b>	
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**KENTUCKY INFRASTRUCTURE AUTHORITY  
 FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND ---- (FUND A)  
 EMERGING CONTAMINANTS CAPITALIZATION GRANT**

**AVAILABLE FUNDS FFY 2022:**

FEDERAL EMERGING CONT. GRANT FUNDS	\$1,190,000
ADMINISTRATION (4%)	(\$47,600)
TECHNICAL (2%)	(\$23,800)
NET 22 EMERGING CONT. FUNDS	<u>\$1,118,600</u>

**AVAILABLE FUNDS FFY 2023:**

FEDERAL EMERGING CONT. GRANT FUNDS	\$2,707,000
ADMINISTRATION (4%)	(\$108,280)
TECHNICAL (2%)	(\$54,140)
NET 23 EMERGING CONT. FUNDS	<u>\$2,544,580</u>

**AVAILABLE FUNDS FFY 2024:**

FEDERAL EMERGING CONT. GRANT FUNDS	\$2,707,000
ADMINISTRATION (4%)	(\$108,280)
TECHNICAL (2%)	(\$54,140)
NET 24 EMERGING CONT. FUNDS	<u>\$2,544,580</u>

**AVAILABLE FUNDS FFY 2025:**

FEDERAL EMERGING CONT. GRANT FUNDS	
ADMINISTRATION (4%)	
TECHNICAL (2%)	
NET 25 EMERGING CONT. FUNDS	<u>\$0</u>

**AVAILABLE FUNDS FFY 2026:**

FEDERAL EMERGING CONT. GRANT FUNDS	
ADMINISTRATION (4%)	
TECHNICAL (2%)	
NET 26 EMERGING CONT. FUNDS	<u>\$0</u>

**ACCUMULATED SRF FUNDS** \$6,207,760

	TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED
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**PROJECTS APPROVED IN SFY 2024**

1	Louisville & Jefferson Co. MSD	SX21111024	\$241,418,592	\$6,207,760	8/3/23; 5/9/24; 3/6/25
<b>Total</b>			<u>\$241,418,592</u>	<u>\$6,207,760</u>	

**PROJECTS APPROVED IN SFY 2026**

2	Caveland Environmental Authority	SX21099029	\$12,950,000	\$2,544,580	2/5/26
<b>Total</b>			<u>\$12,950,000</u>	<u>\$2,544,580</u>	

**GRAND TOTALS - COMMITMENTS**

\$254,368,592      \$8,752,340

**KENTUCKY INFRASTRUCTURE AUTHORITY  
FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND ---- (FUND A2)  
AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009**

**AVAILABLE FUNDS FFY 2009:**

FEDERAL ARRA GRANT FUNDS	\$49,878,100
ADMINISTRATION (4%)	(\$1,995,124)
Transferred from Admin to Construction	<u>\$910,506</u>
NET ARRA FUNDS	<u><u>\$48,793,482</u></u>

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	DATE APPROVED
<b>PROJECTS APPROVED IN SFY 2009:</b>				
1 Sanitation District #1	\$395,000	\$395,000 (c)	\$395,000	6/4/09
2 Sanitation District #1	\$1,755,545	\$1,371,545 (c)	\$1,371,545	6/4/09; 1/7/10; 1/25/10
3 Sanitation District #1	\$1,578,539	\$1,474,916 (c)	\$1,474,916	6/4/09
4 Sanitation District #1	\$834,241	\$834,241 (c)	\$834,241	6/4/09
5 Lexington Fayette Urban Co Govt	\$2,620,000	\$2,620,000 (c)	\$2,620,000	6/25/09
6 Lexington Fayette Urban Co Govt	\$537,000	\$237,000 (c)	\$237,000	6/25/09
7 Louisa, City of	\$1,150,000	\$1,139,716 (c)	\$1,139,716	6/25/09
8 Pineville, City of	\$2,193,000	\$2,193,000 (c)	\$2,193,000	6/25/09; 1/7/10
9 Shepherdsville, City of	\$8,500,000	\$3,000,000 (c)	\$3,000,000	6/25/09
<b>TOTALS</b>	<u><b>\$19,563,325</b></u>	<u><b>\$13,265,418</b></u>	<u><b>\$13,265,418</b></u>	
<b>PROJECTS APPROVED IN SFY 2010:</b>				
10 Calvert City, City of	\$1,083,128	\$986,831 (c)	\$986,831	7/9/09; 1/7/10
11 Princeton, City of	\$2,475,000	\$1,103,744 (c)	\$1,103,744	7/9/09; 2/4/10
12 Northern Madison Co Sanitation District	\$510,000	\$510,000 (c)	\$510,000	8/6/09
13 Kentucky Horse Park	\$1,950,000	\$950,000 (c)	\$950,000	8/6/09
14 Sanitation District #4 of Boyd County	\$475,000	\$400,000 (c)	\$400,000	8/6/09
15 Ashland, City of	\$250,252	\$246,646 (c)	\$246,646	8/20/09; 1/25/10
16 Covington, City of	\$1,200,000	\$1,197,390 (c)	\$1,197,390	8/20/09
17 Bowling Green, City of	\$134,996	\$134,996 (c)	\$134,996	8/20/09
18 Frankfort, City of	\$962,035	\$800,000 (c)	\$800,000	8/20/09
19 Wilder, City of	\$215,889	\$114,302 (c)	\$114,302	9/3/09; 1/25/10
20 Richmond, City of	\$125,000	\$125,000 (c)	\$125,000	9/3/09
21 Maysville, City of	\$2,000,000	\$500,000 (c)	\$500,000	9/3/09
22 Prestonsburg, City of	\$4,530,405	\$2,670,000 (c)	\$2,670,000	10/1/09
23 Kentucky Department of Parks	\$500,000	\$500,000 (c)	\$500,000	10/1/09
24 Kentucky Department of Parks	\$358,008	\$355,867 (c)	\$355,867	10/1/09; 1/25/10
25 Kentucky Department of Parks	\$1,457,402	\$1,331,773 (c)	\$1,331,773	10/1/09; 1/25/10
26 Morehead, City of	\$801,203	\$801,203 (c)	\$801,203	10/1/09
27 Morehead, City of	\$1,293,013	\$1,293,013 (c)	\$1,293,013	10/1/09
28 Winchester, City of	\$693,000	\$600,000 (c)	\$600,000	10/1/09
29 Russellville, City of	\$952,300	\$799,967 (c)	\$799,967	10/1/09
30 Kuttawa, City of	\$530,000	\$300,000 (c)	\$300,000	10/1/09
31 Paintsville, City of	\$1,400,000	\$1,150,000 (c)	\$1,150,000	10/1/09
32 Louisville & Jefferson Co. Metro. Sewer Dist.	\$17,500,000	\$5,000,000 (c)	\$5,000,000	10/1/09
33 Falmouth, City of	\$611,898	\$611,898 (c)	\$611,898	10/1/09; 11/12/09
34 Calvert City, City of	\$850,000	\$816,069 (c)	\$816,069	10/1/09; 12/16/09
35 Sacramento, City of	\$750,000	\$749,991 (c)	\$749,991	10/1/09
36 Grant Co. Sanitary Sewer Dist.	\$2,114,713	\$433,176 (c)	\$433,176	10/1/09; 3/1/12
37 Mayfield, City of	\$975,000	\$975,000 (c)	\$975,000	10/1/09
38 Warsaw, City of	\$3,927,907	\$2,146,907 (c)	\$2,146,907	11/12/09; 2/4/10; 5/9/12
39 Madisonville, City of	\$3,800,000	\$3,800,000 (c)	\$3,800,000	11/12/09
40 Meade Co Riverport Authority	\$482,642	\$482,642 (c)	\$482,642	12/3/09; 1/25/10
41 Troublesome Creek Env Authority	\$3,425,000	\$1,500,000 (c)	\$1,500,000	12/3/09
42 Ohio Co Regional Waste Water District	\$465,303	\$465,303 (c)	\$465,303	12/3/09; 1/25/10; 2/17/11
43 Mountain Water District	\$750,000	\$749,903 (c)	\$749,903	12/3/09; 2/4/10
44 West Liberty, City of	\$3,937,950	\$926,445 (c)	\$926,445	5/5/11; revised from base fdg
<b>TOTALS</b>	<u><b>\$63,487,044</b></u>	<u><b>\$35,528,064</b></u>	<u><b>\$35,528,064</b></u>	
<b>GRAND TOTALS - COMMITMENTS</b>	<u><b>\$83,050,369</b></u>	<u><b>\$48,793,482</b></u>	<u><b>\$48,793,482</b></u>	
<b>BALANCE AVAILABLE FOR LOAN</b>			<u><u><b>\$0</b></u></u>	

*bold, italics - pending board approval*

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

**KENTUCKY INFRASTRUCTURE AUTHORITY  
INFRASTRUCTURE REVOLVING LOAN FUND ---- (FUND B)**

TOTAL AUTHORIZATIONS FYS 1989-90:	\$20,000,000
TOTAL AUTHORIZATIONS FYS 1991-92:	\$14,000,000
TOTAL AUTHORIZATIONS FYS 1993-94:	\$15,000,000
TOTAL DEAUTHORIZATION FYS 1995-96:	(\$3,504,592)
TOTAL AUTHORIZATIONS FYS 2023-24:	\$25,000,000
TOTAL AUTHORIZATIONS FYS 2025-26:	\$25,000,000

**TOTAL 1989-2026: \$95,495,408**

	TOTAL INFRASTRUCTURE AMOUNT	KIA Gmt/Prin Forg AMOUNT	KIA Loan AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
<b>PROJECTS APPROVED IN FY 1989:</b>							
1	WILMORE, CITY OF	\$1,059,938		\$407,770 (c)	\$13,700,000	257	12-21-88
2	AUBURN, CITY OF	\$2,175,540		\$1,475,540 (c)	\$2,225,000	96	12-21-88
3	SOMERSET, CITY OF	\$2,402,764		\$1,500,000 (c)	\$75,000,000	326	12-21-88
4	HENRY COUNTY	\$775,627		\$287,984 (c)	\$4,380,000	210	03-22-89 (REAP. 1-31-91 & AMD. 6-20-91)
5	GRAVES COUNTY	\$3,717,000		\$3,717,000 (c)	\$31,037,070	600	05-03-89
	<b>TOTALS</b>	<b>\$10,130,869</b>		<b>\$7,388,294</b>	<b>\$126,342,070</b>	<b>1,489</b>	
<b>PROJECTS APPROVED IN FY 1990:</b>							
6	LAWRENCEBURG, CITY OF	\$301,000		\$86,114 (c)	\$426,187	30	08-07-89
7	LEITCHFIELD, CITY OF	\$1,296,200		\$699,674 (c)	\$2,470,000	200	08-07-89
8	LIBERTY, CITY OF	\$319,573		\$163,822 (c)	\$1,533,133	140	08-07-89
9	BEREA, CITY OF	\$1,200,000		\$340,000 (c)	\$0	750	08-07-89
10	GAMALIEL, CITY OF	\$2,040,263		\$490,425 (c)	\$2,000,000	125	09-27-89 (REAP. 3-28-91 & AMD. 6-26-92)
11	GRAYSON, CITY OF (1)	\$1,875,000		\$1,000,000 (c)	\$10,000,000	300	12-13-89
12	LEBANON JUNCTION, CITY OF	\$701,900		\$148,649 (c)	\$7,500,000	200	04-25-90
13	MT. VERNON, CITY OF	\$864,347		\$456,480 (c)	\$20,000,000	154	04-25-90 (AMD. 3-28-91)
14	RUSSELLVILLE, CITY OF	\$1,591,673		\$1,434,750 (c)	\$0	0	04-25-90
	<b>TOTALS</b>	<b>\$10,189,956</b>		<b>\$4,819,914</b>	<b>\$43,929,320</b>	<b>1,899</b>	
<b>PROJECTS APPROVED IN FY 1991:</b>							
15	RICHMOND, CITY OF	\$1,508,300		\$250,000 (c)	\$1,500,000	100	09-26-90
16	WARREN COUNTY W.D. (Chg)	\$638,035		\$229,035 (c)	\$14,000,000	280	09-26-90
17	LAUREL COUNTY FISCAL COURT	\$964,742		\$319,969 (c)	\$2,900,000	74	09-26-90
18	MOUNTAIN WATER DISTRICT (Mtn. Top I	\$890,977		\$186,711 (c)	\$2,250,000	500	11-19-90
19	MONTICELLO, CITY OF (1)	\$336,450		\$366,293 (c)	\$2,300,000	432	06-20-91
20	JEFFERSON COUNTY / KROGER	\$1,425,575		\$1,310,251 (c)	\$23,950,000	101	06-20-91 (AMD. 3-17-93)
	<b>TOTALS</b>	<b>\$5,764,079</b>		<b>\$2,662,259</b>	<b>\$46,900,000</b>	<b>1,487</b>	
<b>PROJECTS APPROVED IN FY 1992:</b>							
21	NEWPORT, CITY OF	\$4,017,704		\$2,931,899 (c)	\$2,931,899	220	09-16-91 (AMD. 7-23-92; 6-29-94; 12/9/04)
22	HODGENVILLE, CITY OF	\$125,900		\$114,931 (c)	\$400,000	16	11-01-91
23	SCOTTSVILLE, CITY OF	\$4,252,173		\$2,660,800 (c)	\$0	260	12-04-91
24	MONTICELLO, CITY OF (2)	\$2,610,040		\$1,495,628 (c)	\$0	12	12-04-91
25	WARREN COUNTY WATER DISTRICT (W	\$121,000		\$92,809 (c)	\$32,000,000	200	02-25-92
26	WARREN COUNTY WATER DISTRICT (S	\$297,000		\$203,233 (c)	\$0	0	02-25-92
27	LIVERMORE, CITY OF	\$86,039		\$86,039 (c)	\$0	12	06-26-92
	<b>TOTALS</b>	<b>\$11,509,856</b>		<b>\$7,585,339</b>	<b>\$35,331,899</b>	<b>708</b>	
<b>PROJECTS APPROVED IN FY 1993:</b>							
28	MARION, CITY OF	\$1,218,460		\$379,510 (c)	\$1,412,000	40	12-17-92
29	DAVISS COUNTY FISCAL COURT	\$1,765,510		\$1,634,610 (c)	\$340,000,000	280	01-29-93
30	COVINGTON, CITY OF	\$516,140		\$460,327 (c)	\$18,000,000	500	01-29-93
31	HOPKINSVILLE, CITY OF	\$8,688,679		\$5,000,000 (c)	\$0	500	05-05-93 (REAP. 3-31-95)
	<b>TOTALS</b>	<b>\$12,188,789</b>		<b>\$7,474,447</b>	<b>\$359,412,000</b>	<b>1,320</b>	
<b>PROJECTS APPROVED IN FY 1994:</b>							
32	GRAYSON, CITY OF (2)	\$1,712,759		\$1,412,759 (c)	\$0	155	08-31-93
33	PIKEVILLE, CITY OF	\$5,037,889		\$611,397 (c)	\$4,396,000	93	08-31-93
34	LANCASTER, CITY OF	\$1,710,420		\$781,462 (c)	\$0	100	09-29-93
35	GALLATIN COUNTY	\$4,089,434		\$4,000,000 (c)	\$400,089,434	400	09-29-93 (AMD. 6-29-94, REAP. 3-31-95)
36	CAMPBELLSVILLE, CITY OF	\$4,905,000		\$1,905,000 (s)	\$0	295	12-05-95 (REAP.)(AMD. 7-13-98)
	<b>TOTALS</b>	<b>\$38,849,110</b>		<b>\$21,645,392</b>	<b>\$781,897,434</b>	<b>3,363</b>	
<b>PROJECTS APPROVED IN FY 1995:</b>							
30	HENDERSON, CITY OF (phase 1)	\$7,445,372		\$3,188,731 (c)	\$0	1,500	08-30-94 (AMD. 7-5-96)
	(phase 2)			\$581,512 (c)	\$0		08-30-94
* 31	WEBSTER COUNTY WATER DISTRICT	\$1,268,460		\$638,000 (c)	\$0	58	05-30-95
	<b>TOTALS</b>	<b>\$8,713,832</b>		<b>\$4,408,243</b>	<b>\$0</b>	<b>1,558</b>	
<b>PROJECTS APPROVED IN FY 1996:</b>							
* 32	OAK GROVE, CITY OF	\$787,990		\$498,295 (c)	\$0	134	05-14-96
33	MOUNT STERLING, CITY OF	\$2,467,009		\$2,467,009 (c)	\$0	400	05-14-96
	<b>TOTALS</b>	<b>\$3,254,999</b>		<b>\$2,965,304</b>	<b>\$0</b>	<b>534</b>	
<b>PROJECTS APPROVED IN FY 1997:</b>							
34	CORBIN, CITY OF	\$583,878		\$300,000 (c)	\$0	30	8-29-96
42	GRAVES CO WATER DISTRICT	\$1,028,000		\$528,000 (c)	\$0	95	12-4-96; 4/4/13 REAP 9-1-98; assumed from Hickory
	<b>TOTALS</b>	<b>\$1,611,878</b>		<b>\$828,000</b>	<b>\$0</b>	<b>125</b>	

	TOTAL INFRASTRUCTURE AMOUNT	KIA Gmt/Prin Forg AMOUNT	KIA Loan AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
<b>PROJECTS APPROVED IN FY 1998:</b>							
* 42	PRESTONSBURG, CITY OF	\$4,392,500	\$600,000 (c)	\$0	77	2-26-98	\$50M inc. app. 2-5-99
* 43	PAINTSVILLE, CITY OF	\$8,070,950	\$1,772,800 (c)	\$0	400	2-26-98	(REAP. 12-10-99)
	<b>TOTALS</b>	<b>\$12,463,450</b>	<b>\$2,372,800</b>	<b>\$0</b>	<b>477</b>		
<b>PROJECTS APPROVED IN FY 1999:</b>							
* 44	HARDINSBURG, CITY OF	\$5,239,680	\$131,231 (c)	\$0	14	7-13-98	
* 45	PRESTONSBURG, CITY OF	\$1,591,200	\$795,600 (c)	\$0	400	4-27-99	
	<b>TOTALS</b>	<b>\$6,830,880</b>	<b>\$926,831</b>	<b>\$0</b>	<b>414</b>		
<b>PROJECTS APPROVED IN FY 2000:</b>							
* 46	GALLATIN CO WATER DISTRICT	\$1,100,000	\$744,796 (c)	\$95,000,000	130	09/01/1999;	AMD 4/4/00
* 47	CARROLTON, CITY OF (CELOTEX)	\$184,300	\$112,200 (c)	\$75,000,000	122	12/10/1999;	AMD 9/1/01
	<b>TOTALS</b>	<b>\$1,284,300</b>	<b>\$856,996</b>	<b>\$170,000,000</b>	<b>122</b>		
<b>PROJECTS APPROVED IN FY2005:</b>							
* 48	UNION COUNTY FISCAL COURT	\$1,550,000	\$0	\$0	NA	11/04/2004	commitment expired
* 40	OWENTON, CITY OF	\$736,890	\$0	\$0	NA	11/04/2004	commitment expired
* 41	HART CO FISCAL COURT	\$3,192,000	\$2,170,999 (c)	\$0	NA	03/03/2005	
* 42	BOONE COUNTY WATER DISTRICT	\$3,548,148	\$2,506,118 (c)	\$0	NA	6/2/05; 7/1/10	assumed from Boone Co FC
	<b>TOTALS</b>	<b>\$9,027,038</b>	<b>\$4,677,117</b>	<b>\$0</b>			
<b>PROJECTS APPROVED IN FY2006:</b>							
* 43	GRAVES CO WATER DISTRICT	\$596,776	\$596,776 (c)	\$0	NA	1/2005; 7/26/06; 10/2/08	Assumed from Fancy Farm WD
* 44	GRAVES CO WATER DISTRICT	\$152,176	\$152,176 (c)	\$0	NA	9/1/2005; 10/2/08	Assumed from Fancy Farm WD
* 45	WESTERN MASON SANITATION DIST	\$4,644,000	\$560,272 (c)	\$0	NA	12/01/2005	
* 46	BONNIEVILLE, CITY OF	\$3,160,000	\$0	\$0	NA	12/01/2005	commitment expired
* 47	Elkton, City of	\$808,000	\$808,000 (c)	\$0	NA	03/02/2006	
* 48	MT VERNON, CITY OF	\$2,055,000	\$945,000 (c)	\$0	NA	05/04/2006	
	<b>TOTALS</b>	<b>\$11,415,953</b>	<b>\$3,062,225</b>	<b>\$0</b>			
<b>PROJECTS APPROVED IN FY2007:</b>							
* 49	GUTHRIE, CITY OF	\$0	\$0	\$0	NA	08/03/2006	Withdrawn
* 50	OWINGSVILLE, CITY OF	\$4,367,250	\$797,250 (c)	\$0	NA	006;10/01/2009	338,997 In; 50,000 grant
* 51	JAMESTOWN, CITY OF	\$13,065,000	\$3,588,700 (c)	\$0	NA	12/07/2006	3,038,700 In; 550,000 grant
* 52	CONNECTGRADD	\$2,400,000	\$837,856 (c)	\$0	NA	02/08/2007	broadband
* 53	ALBANY, CITY OF	\$7,366,000	\$749,947 (c)	\$0	NA	05/10/2007	EO 2007-298 GF
* 54	GRAVES CO WATER DISTRICT	\$849,154	\$849,154 (c)	\$0	NA	5/10/2007; 10/2/08	S Graves WD
	<b>TOTALS</b>	<b>\$28,047,403</b>	<b>\$6,822,906</b>	<b>\$0</b>			
<b>PROJECTS APPROVED IN FY2008:</b>							
* 55	CAVELAND ENVIRONMENTAL	\$2,910,000	\$125,000 (c)	\$0	NA	09/06/2007	sewer
* 56	HOPKINSVILLE ELECT & EN NET	\$3,000,000	\$3,000,000 (c)	\$0	NA	10/04/2007	fiber optic communications
* 57	MARION CO WATER DISTRICT	\$750,000	\$340,000 (c)	\$0	NA	10/04/2007	water
* 58	WILLIAMSBURG, CITY OF	\$3,237,440	\$400,000 (c)	\$0	NA	10/04/2007	water
* 59	LOGAN TODD REG WAT COMM	\$1,500,000	\$400,000 (c)	\$0	NA	11/01/2007	water
* 60	BURGIN, CITY OF	\$50,000	\$50,000 (c)	\$0	NA	11/01/2007	water
* 61	PRESTONSBURG, CITY OF	\$2,700,000	\$2,700,000	\$0	NA	12/06/2007	purchase Auxier Water
* 62	GLASGOW, CITY OF	\$1,200,000	\$1,200,000 (c)	\$0	NA	2/7/2008; 10/9/08	broadband
* 63	LANCASTER, CITY OF	\$690,000	\$490,000 (c)	\$0	NA	03/06/2008	sewer
* 64	WHITLEY CO WATER DISTRICT	\$2,708,000	\$932,800 (c)	\$0	NA	3/6/08; 7/27/11	water
* 65	HINDMAN, CITY OF	\$500,000	\$500,000 (c)	\$0	NA	04/03/2008	water
* 66	WALTON, CITY OF	\$4,000,000	\$1,000,000 (c)	\$0	NA	06/05/2008	sewer
	<b>TOTALS</b>	<b>\$23,245,440</b>	<b>\$11,137,800</b>	<b>\$0</b>			
<b>PROJECTS APPROVED IN FY2009:</b>							
67	CARROLLTON, CITY OF	\$2,949,731	\$867,091 (c)	\$0	NA	8/7/08; 12/8/11	sewer
68	LOUISA, CITY OF	\$1,075,000	\$972,330 (c)	\$0	NA	08/07/2008	sewer
69	PRESTONSBURG, CITY OF	\$841,000	\$841,000 (c)	\$0	NA	10/02/2008	water meters
70	LEBANON, CITY OF	\$1,119,707	\$582,883 (c)	\$0	NA	12/04/2008	water
71	MuniNet	\$2,500,000	\$2,500,000 (c)	\$0	NA	06/25/09; 4/7/11	broadband; assumed from Murray
72	PINEVILLE, CITY OF	\$0	\$0	\$0	NA	06/25/2009	sewer - withdrawn 9/24/09
	<b>TOTALS</b>	<b>\$8,485,438</b>	<b>\$5,763,304</b>	<b>\$0</b>			
<b>PROJECTS APPROVED IN FY2010:</b>							
73	Prestonsburg, City of	\$2,670,000	\$0	\$0	NA	10/01/2009	sewer
74	Falmouth, City of	\$564,835	\$564,835 (c)	\$0	NA	10/01/2009	sewer
75	Louisville and Jefferson County MSD	\$500,000	\$500,000 (c)	\$0	NA	2/4/10; 12/3/20	sewer - assumed 12/3/20
76	Hart Co Industrial Authority	\$2,300,000	\$999,811 (c)	\$3,000,000	40	02/04/2010	sewer
77	Marshall Co. Fiscal Court	\$1,075,000	\$275,000 (c)	\$0	NA	6/3/10; 12/6/12	80% grant/ 20% loan
	<b>TOTALS</b>	<b>\$7,109,835</b>	<b>\$800,000</b>	<b>\$2,339,646</b>	<b>\$3,000,000</b>	<b>40</b>	

	TOTAL INFRASTRUCTURE AMOUNT	KIA Gmt/Prin Forg AMOUNT	KIA Loan AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
<b>PROJECTS APPROVED IN FY2011:</b>							
78	Louisville and Jefferson County MSD	\$500,000	\$0	\$500,000 (c)	\$0 NA	8/5/10; 12/3/20	sewer - assumed 12/3/20
79	Greenville, City of	\$1,226,500	\$0	\$1,226,500 (c)	\$0 NA	10/14/10; 10/25/13	sewer
80	Marion, City of	\$2,100,000	\$0	\$1,175,526 (c)	\$0 NA	10/14/2010	water
81	Princeton, City of	\$430,645	\$0	\$401,674 (c)	\$0 NA	10/14/10; 7/1/11	sewer
82	Bracken Co Water District	\$475,000	\$380,000	\$95,000 (c)	\$0 NA	12/09/2010	water
83	Caneyville, City of	\$445,000	\$0	\$110,000 (c)	\$0 NA	12/09/2010	sewer
84	Crab Orchard, City of	\$1,660,000	\$400,000	\$409,999 (c)	\$0 NA	12/09/2010	water
85	Flatwoods, City of	\$887,500	\$514,800	\$128,700 (c)	\$0 NA	2/3/2011; 8/2/12	
86	Graves County Water District	\$1,111,266	\$220,000	\$780,000 (c)	\$0 NA	02/03/2011	
87	Mt. Washington, City of	\$700,000	\$560,000	\$140,000 (c)	\$0 NA	02/03/2011	
88	White Plains, City of	\$657,000	\$525,600	\$131,400 (c)	\$0 NA	02/03/2011	
89	Beattyville, City of	\$675,000	\$140,000	\$35,000 (c)	\$0 NA	03/03/2011	water
90	Elkton, City of	\$141,700	\$0	\$136,761 (c)	\$0 NA	03/03/2011	water
91	Nicholas County Sanitation District	\$2,641,000	\$0	\$550,000 (c)	\$0 NA	03/03/2011	sewer
92	North McLean Co WD	\$737,871	\$200,000	\$50,000 (c)	\$0 NA	03/03/2011	water
93	MuniNet	\$2,031,370	\$0	\$2,031,370 (c)	\$0 NA	04/07/2011	broadband
<b>TOTALS</b>		<b>\$16,419,852</b>	<b>\$2,940,400</b>	<b>\$7,901,930</b>	<b>\$0</b>	<b>0</b>	
<b>PROJECTS APPROVED IN FY2012:</b>							
94	Crittenden-Livingston Water District	\$300,000	\$0	\$300,000 (c)	\$0 NA	08/04/2011	water
95	Lewisburg, City of	\$0	\$0	\$0	\$0 NA	03/01/2012	water - withdrawn 12/2/13
96	Olive Hill, City of	\$505,000	\$0	\$505,000 (c)	\$0 NA	03/01/2012	water
97	Mount Olivet, City of	\$1,100,000	\$0	\$350,000 (c)	\$0 NA	04/12/2012	water
98	Nebo Water District	\$92,000	\$0	\$92,000 (c)	\$0 NA	06/07/2012	water - WX21107002
<b>TOTALS</b>		<b>\$1,997,000</b>	<b>\$0</b>	<b>\$1,247,000</b>	<b>\$0</b>	<b>0</b>	
<b>PROJECTS APPROVED IN FY2013:</b>							
99	East Pendleton Water District	\$160,000	\$0	\$160,000 (c)	\$0 NA	08/02/2012	water WX21191002
100	Marion County Water District	\$548,180	\$0	\$548,180 (c)	\$0 NA	08/02/2012	water - WX21155031
101	Symsonia Water District	\$924,016	\$0	\$327,103 (c)	\$0 NA	8/2/12; 12/4/14	water - WX21083055
102	Scottsville, City of	\$716,000	\$0	\$261,068 (c)	\$0 NA	08/02/2012	sewer - SX21003032
103	South Shore, City of	\$2,082,411	\$0	\$1,882,411 (c)	\$0 NA	8/2/12; 4/2/15	purchase water system; WX21089067
104	City of Elkton	\$346,243	\$0	\$346,243 (c)	\$0 NA	3/7/13; 10/25/13	water - WX21219030
105	Bullitt Co Sanitation District	\$89,217	\$84,756	\$4,461 (c)	\$0 NA	03/07/2013	sewer - SX21029031
106	Pineville, City of	\$1,380,000	\$0	\$1,380,000 (c)	\$0 NA	04/04/2013	water - WX21013926
107	Green River Valley Water District	\$1,287,000	\$0	\$1,287,000 (c)	\$0 NA	4/4/13; 6/4/15	water - WX21099037
108	Burkesville, City of	\$1,500,000	\$0	\$500,000 (c)	\$0 NA	05/02/2013	sewer - SX21057003
109	Scottsville, City of	\$2,093,465	\$0	\$1,138,509 (c)	\$0 NA	05/02/2013	sewer - SX21003027
<b>TOTALS</b>		<b>\$11,126,532</b>	<b>\$84,756</b>	<b>\$7,834,975</b>	<b>\$0</b>	<b>0</b>	
<b>PROJECTS APPROVED IN FY2014:</b>							
110	Paradise Park Reg Industrial Dev Auth	\$853,585	\$0	\$339,409 (c)	\$0 NA	09/05/2013	water - WX21177029
111	US 60 Water District	\$1,605,810	\$0	\$1,300,000 (c)	\$0 NA	09/05/2013	water - WX21211033
112	Greensburg, City of	\$83,813	\$0	\$83,813	\$0 NA	02/06/2014	water - WX21087018
113	Edmonton, City of	\$174,907	\$0	\$174,907 (c)	\$0 NA	02/06/2014	water - WX21169031
114	Dawson Springs, City of	\$450,000	\$0	\$284,361 (c)	\$0 NA	03/06/2014	water - WX21107035
115	Wickliffe, City of	\$54,385	\$0	\$54,385 (c)	\$0 NA	03/06/2014	water - WX21007006
116	Lebanon Junction, City of	\$296,058	\$0	\$296,058 (c)	\$0 NA	4/3/14; 9/3/15	sewer - SX21029032
117	Grand Rivers, City of	\$263,000	\$0	\$263,000 (c)	\$0 NA	04/03/2014	water - WX21139017
118	Mount Olivet, City of	\$0	\$0	\$0	\$0 NA	04/03/2014	sewer - SX21201007 - withdrawn 2014
119	Hickman, City of	\$0	\$0	\$0	\$0 NA	04/03/2014	water - WX21075017 - withdrawn 8/20/14
120	London, City of	\$1,100,300	\$0	\$1,100,300 (c)	\$0 NA	05/01/2014	sewer - SX21125004
121	Greenup Joint Sewer Agency	\$1,940,465	\$0	\$1,940,465 (c)	\$0 NA	06/26/2014	sewer - SX21089072
122	Greensburg, City of	\$0	\$0	\$0	\$0 NA	06/26/2014	water - WX21087008 - withdrawn 2/20/14
<b>TOTALS</b>		<b>\$6,822,323</b>	<b>\$0</b>	<b>\$5,836,699</b>	<b>\$0</b>	<b>0</b>	
<b>PROJECTS APPROVED IN FY2015:</b>							
123	Hustonsville, City of	\$544,451	\$0	\$544,451 (c)	\$0 NA	9/4/14; 10/1/15	water - WX21137046
124	Bracken Co Water District	\$358,000	\$0	\$358,000 (c)	\$0 NA	12/04/2014	water - WX21023045
125	Northern Kentucky Water District	\$1,727,112	\$0	\$1,392,195 (c)	\$0 NA	02/05/2015	water - WX21117002
126	Cattlettsburg, City of	\$270,000	\$0	\$270,000 (c)	\$0 NA	02/05/2015	sewer - SX21019076
127	Barbourville, City of	\$0	\$0	\$0	\$0 NA	04/02/2015	water - WX21121007 - withdrawn 4/13/16
128	US 60 Water District	\$2,326,000	\$0	\$1,721,905 (c)	\$0 NA	06/04/2015	water - WX21211033
129	McLean County Regional Water Commissio	\$10,992,089	\$0	\$2,165,902 (c)	\$0 NA	06/04/2015	water - WX21149042
<b>TOTALS</b>		<b>\$16,217,652</b>	<b>\$0</b>	<b>\$6,452,454</b>	<b>\$0</b>	<b>0</b>	
<b>PROJECTS APPROVED IN FY2016:</b>							
130	Louisville and Jefferson County MSD	\$175,000	\$0	\$87,430 (c)	\$0 NA	7/2/15; 12/3/20	sewer - SX21029030 - assumed 12/3/20
131	Muhlenberg County Water District #3	\$391,000	\$0	\$0	\$0 NA	07/02/2015	water - WX21177038 - commitment expired
132	Jeffersonville, City of	\$307,160	\$0	\$307,160 (c)	\$0 NA	08/06/2015	water - WX21173112
133	Pineville, City of	\$280,791	\$0	\$280,791 (c)	\$0 NA	08/06/2015	sewer - SX21013004
134	Martin, City of	\$0	\$0	\$0 (c)	\$0 NA	09/03/2015	sewer - SX21071008 - rescinded 2/27/17
135	Perry County Fiscal Court	\$350,000	\$50,000	\$300,000 (c)	\$0 NA	11/05/2015	water - WX21193029
136	Reid Village Water District	\$350,000	\$0	\$350,000 (c)	\$0 NA	02/04/2016	water - WX21173139
137	Morganfield, City of	\$213,287	\$0	\$213,287 (c)	\$0 NA	05/05/2016	sewer - SX21225006
138	Lewisport, City of	\$267,500	\$0	\$267,500 (c)	\$0 NA	6/2/16; 2/2/17	water - WX21091098
139	Elkhorn City, City of	\$402,060	\$0	\$402,060 (c)	\$0 NA	06/02/2016	sewer - SX21195018
140	Lancaster, City of	\$204,890	\$0	\$204,890 (c)	\$0 NA	06/02/2016	sewer - SX21079017
<b>TOTALS</b>		<b>\$2,941,689</b>	<b>\$50,000</b>	<b>\$2,413,119</b>	<b>\$0</b>	<b>0</b>	

	TOTAL INFRASTRUCTURE AMOUNT	KIA Grnt/Prin Forg AMOUNT	KIA Loan AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
<b>PROJECTS APPROVED IN FY2017:</b>							
141	Houstonville, City of	\$75,639	\$0	\$75,639 (c)	\$0 NA	08/04/2016	water - WX21137050
142	Lawrenceburg, City of	\$1,985,000	\$0	\$909,582 (c)	\$0 NA	08/04/2016	sewer - SX21005006
143	Calvert City, City of	\$576,113	\$0	\$463,537 (c)	\$0 NA	09/01/2016	water - WX21157017
144	Northeast Woodford County Water District	\$400,000	\$0	\$400,000 (c)	\$0 NA	10/27/2016	water - WX21239032
145	New Castle, City of	\$890,000	\$0	\$428,913.77 (c)	\$0 NA	12/01/2016	sewer/water - SX21103012/WX21103059
146	Bardstown, City of	\$1,220,499	\$0	\$1,220,499 (c)	\$0 NA	12/11/16; 5/4/17	water - WX21179030
147	Bowling Green, City of	\$2,000,000	\$0	\$2,000,000 (c)	\$0 NA	12/01/2016	water - WX21227076
148	South Hopkins Water District	\$765,000	\$0	\$604,132 (c)	\$0 NA	03/02/2017	water - WX21107052
149	Bardstown, City of	\$1,123,048	\$0	\$1,123,048 (c)	\$0 NA	5/4/17; 3/1/18	water - WX21179031
150	Mayfield, City of	\$728,073	\$0	\$728,073 (c)	\$0 NA	06/01/2017	sewer/water - SX21083058/WX21083041
151	Regional Water Resource Agency	\$258,706.89	\$0	\$258,706.89 (c)	\$0 NA	06/01/2017	sewer - SX21059039
152	Regional Water Resource Agency	\$417,101	\$0	\$417,101 (c)	\$0 NA	06/01/2017	sewer - SX21059026
	<b>TOTALS</b>	<b>\$10,439,180</b>	<b>\$0</b>	<b>\$8,629,232</b>	<b>\$0</b>	<b>0</b>	
<b>PROJECTS APPROVED IN FY2018:</b>							
153	Guthrie, City of	\$1,163,825	\$0	\$1,163,825 (c)	\$0 NA	10/05/2017	sewer/water - SX21219022/WX21219008
154	Elkhorn Water District	\$880,000	\$0	\$745,520 (c)	\$0 NA	10/05/2017	water - WX21073021
155	Lewisburg, City of	\$250,000	\$0	\$54,106.00 (c)	\$0 NA	12/06/2017	sewer - WX21141014
156	Albany, City of	\$515,000	\$0	\$53,000 (c)	\$0 NA	02/01/2018	water - WX21053014
157	Flemingsburg, City of	\$416,820	\$0	\$132,046 (c)	\$0 NA	02/01/2018	sewer - SX21069019
158	Kentucky Dept of Parks - Taylorsville Lake	\$856,000	\$0	\$788,550 (c)	\$0 NA	02/01/2018	sewer - SX21215005
159	Cannonsburg Water District	\$85,000	\$0	\$57,271 (c)	\$0 NA	06/12/2018	water - WX21089035
160	Hopkinsville Electric System	\$4,300,000	\$0	\$2,500,000 (c)	\$0 NA	06/12/2018	broadband
161	Marion County Water District	\$950,000	\$0	\$950,000 (c)	\$0 NA	06/12/2018	water - WX21155022
	<b>TOTALS</b>	<b>\$9,416,645</b>	<b>\$0</b>	<b>\$6,444,318</b>	<b>\$0</b>	<b>0</b>	
<b>PROJECTS APPROVED IN FY2019:</b>							
162	Calvert City, City of	\$610,800	\$0	\$470,288 (c)	\$0 NA	09/26/2018	water - WX21035006
163	Mount Washington, City of	\$1,599,630	\$0	\$1,599,630 (c)	\$0 NA	09/26/2018	water - WX21029293
164	Murray, City of	\$4,592,253	\$0	\$1,500,000 (c)	\$0 NA	11/13/2018	water - WX21035037
165	Laurel County Water District #2	\$1,775,000	\$0	\$445,000 (c)	\$0 NA	11/13/2018	water - WX21125020
166	Warren County Water District	\$3,056,000	\$0	\$2,000,000 (c)	\$0 NA	12/11/2018	sewer - SX21227082
167	Hickman, City of	\$397,000	\$0	\$397,000 (c)	\$0 NA	04/04/2019	water - WX21075020
	<b>TOTALS</b>	<b>\$12,030,683</b>	<b>\$0</b>	<b>\$6,411,918</b>	<b>\$0</b>	<b>0</b>	
<b>PROJECTS APPROVED IN FY2020:</b>							
168	Mayfield, City of	\$2,221,117	\$0	\$1,842,085 (c)	\$0 NA	08/06/2019	sewer/water - SX21083047, SX21083061, SX21083055, WX21083021
169	Hyden-Leslie County Water District	\$2,835,000	\$0	\$2,823,505 (c)	\$0 NA	11/17/19; 2/4/21	water - WX21131111
170	Hazard, City of	\$2,980,000	\$0	\$596,000 (c)	\$0 NA	11/07/2019	gas - no project number
171	Flemingsburg, City of	\$258,015	\$0	\$77,405 (c)	\$0 NA	03/05/2020	water - WX21069039
	<b>TOTALS</b>	<b>\$8,294,132</b>	<b>\$0</b>	<b>\$5,338,995</b>	<b>\$0</b>	<b>0</b>	
<b>PROJECTS APPROVED IN FY2021:</b>							
172	Bardstown, City of	\$1,472,400	\$0	\$1,326,918 (c)	\$0 NA	08/06/2020	sewer - SX21179030
173	Western Pulaski Water District	\$1,865,000	\$0	\$1,143,708 (c)	\$0 NA	09/24/2020	water - WX21199136
174	Berea, City of	\$2,198,600	\$0	\$1,173,800 (c)	\$0 NA	6/3/21; 11/7/24	sewer - SX21151057
	<b>TOTALS</b>	<b>\$5,536,000</b>	<b>\$0</b>	<b>\$3,644,426</b>	<b>\$0</b>	<b>0</b>	
<b>PROJECTS APPROVED IN FY2022:</b>							
175	Midway, City of	\$350,000	\$0	\$200,000 (c)	\$0 NA	07/01/2021	sewer - SX21239015
176	Catlettsburg, City of	\$499,853	\$0	\$499,853 (c)	\$0 NA	02/09/2022	sewer - SX21019075
177	South Woodford Water District	\$2,705,000	\$0	\$2,230,000 (c)	\$0 NA	04/07/2022	water - WX21239038
	<b>TOTALS</b>	<b>\$3,554,853</b>	<b>\$0</b>	<b>\$2,929,853</b>	<b>\$0</b>	<b>0</b>	
<b>PROJECTS APPROVED IN FY2023:</b>							
178	Western Pulaski County Water District	\$5,055,000	\$0	\$5,055,000 (c)	\$0 NA	7/7/22; 9/5/24	water - WX21199141
179	Bronston Water Association Inc.	\$3,368,420	\$0	\$3,368,420 (c)	\$0 NA	7/7/22; 3/7/24	water - WX21199137
180	Mount Washington, City of	\$866,000	\$0	\$700,000 (c)	\$0 NA	08/04/2022	sewer - SX21029041
181	Bath County Water District	\$1,491,477	\$0	\$640,469 (c)	\$0 NA	10/06/2022	water - WX21011040
182	Springfield, City of	\$5,095,000	\$0	\$635,000 (c)	\$0 NA	02/02/2023	water - WX21229013
183	Bardstown, City of	\$4,445,000	\$0	\$4,818,000 (c)	\$0 NA	3/2/23; 7/11/24	water - WX21179035
184	Garrard County Water Association	\$4,674,304	\$0	\$1,365,271 (c)	\$0 NA	03/02/2023	water - WX21079026
185	Mayfield Electric and Water Systems	\$8,000,000	\$0	\$6,195,424 (c)	\$0 NA	05/04/2023	electric
	<b>TOTALS</b>	<b>\$32,995,201</b>	<b>\$0</b>	<b>\$22,777,584</b>	<b>\$0</b>	<b>0</b>	
<b>PROJECTS APPROVED IN FY2024:</b>							
186	Bowling Green, City of	\$8,616,000	\$0	\$8,616,000 (c)	\$0 NA	08/03/2023	sewer - SX21227091
187	Benton, City of	\$4,119,960	\$0	\$0 (c)	\$0 NA	09/07/2023	water - WX21157051, withdrawn 4/25/24
188	Bardstown, City of	\$5,148,000	\$0	\$5,148,000 (c)	\$0 NA	09/07/2023	water - WX21179041
189	Flatwoods, City of	\$1,094,751	\$0	\$450,000 (c)	\$0 NA	10/05/2023	sewer - SX21089080
190	Allen County Water District	\$1,200,000	\$0	\$700,000 (c)	\$0 NA	11/02/2023	water - WX21003029
191	Somerset, City of	\$12,439,000	\$0	\$4,938,800 (c)	\$0 NA	05/09/2024	sewer - SX21199009
	<b>TOTALS</b>	<b>\$32,617,711</b>	<b>\$0</b>	<b>\$19,852,800</b>	<b>\$0</b>	<b>0</b>	

	TOTAL INFRASTRUCTURE AMOUNT	KIA Grnt/Prin Forg AMOUNT	KIA Loan AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
<b>PROJECTS APPROVED IN FY2025:</b>							
192	Farmdale Sanitation District	\$14,750,000	\$0	\$4,000,000	\$0 NA	11/07/2024	sewer - SX21073087
193	Mayfield, City of	\$3,638,500	\$0	\$1,651,384	\$0 NA	11/07/2024	water - WX21083063
194	Midway, City of	\$500,000	\$0	\$250,000 (c)	\$0 NA	12/05/2024	water - WX21239044
195	Western Pulaski County Water District	\$4,000,000	\$0	\$4,000,000	\$0 NA	02/06/2025	water - WX21199156
196	Burnside, City of	\$1,735,000	\$0	\$300,000	\$0 NA	03/06/2025	water - WX21199048
197	East Clark County Water District	\$1,590,000	\$0	\$841,383	\$0 NA	04/03/2025	water - WX21049041
198	Mount Sterling, City of	\$5,100,000	\$0	\$5,100,000	\$0 NA	05/01/2025	water - WX21173194
199	Evarts, City of	\$914,500	\$0	\$226,000	\$0 NA	06/05/2025	sewer - SX21095015
200	Bardstown, City of	\$3,433,500	\$0	\$3,200,000	\$0 NA	06/05/2025	sewer - SX21179043
<b>TOTALS</b>		<b>\$35,661,500</b>	<b>\$0</b>	<b>\$19,568,767</b>	<b>\$0</b>	<b>0</b>	
<b>PROJECTS APPROVED IN FY2026:</b>							
201	Cumberland County Water District	\$1,110,000	\$0	\$1,110,000	\$0 NA	08/07/2025	water - WX21057032
202	Southeastern Water Association	\$1,455,928	\$0	\$617,823	\$0 NA	11/06/2025	water - WX21199153
203	Grayson, City of	\$3,280,350	\$0	\$3,280,350	\$0 NA	12/04/2025	water - WX21043048
204	Bardstown, City of	\$6,681,600	\$0	\$6,122,600	\$0 NA	02/05/2026	sewer - SX21179035
205	Wilmore, City of	\$954,264	\$0	\$300,000	\$0 NA	02/05/2026	sewer - SX21113026
<b>206</b>	<b>Mount Washington, City of</b>	<b>\$1,815,000</b>	<b>\$0</b>	<b>\$1,815,000</b>	<b>\$0 NA</b>	<b>03/05/2026</b>	<b>sewer - SX21029053</b>
<b>207</b>	<b>Eminence, City of</b>	<b>\$1,314,000</b>	<b>\$0</b>	<b>\$622,617</b>	<b>\$0 NA</b>	<b>03/05/2026</b>	<b>sewer - SX21103019</b>
<b>TOTALS</b>		<b>\$16,611,142</b>	<b>\$0</b>	<b>\$13,868,390</b>	<b>\$0</b>	<b>0</b>	
<b>GRAND TOTALS</b>		<b>\$432,805,201</b>	<b>\$3,875,156</b>	<b>\$238,889,276</b>	<b>\$1,566,812,723</b>	<b>13,536</b>	

***bold, italics - pending board approval***

\* Bonds have not been sold for these projects

+ Projects were funded under the master note

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

TOTAL AUTHORIZATION FYS 1991-94	\$6,000,000
TOTAL DEAUTHORIZATION FYS 95-96	(\$78,822)
TOTAL AUTHORIZATION FYS 1997-98	\$0
TOTAL AUTHORIZATION FYS 1998-2000	\$13,000,000 (rif)
TOTAL AUTHORIZATION FYS 2001-2002	\$3,925,000 (rif)
	<u>\$22,846,178</u>

**KENTUCKY INFRASTRUCTURE AUTHORITY  
WATER RESOURCES GRANT----- (FUND B1)**

TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
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**PROJECTS APPROVED JULY 1, 1991 THROUGH JUNE 30, 1992:**

1 ELKHORN WATER DISTRICT	\$383,000	\$151,233 (c)	9-16-91	
2 BEAVER-ELKHORN WATER DISTRICT (PH II)	\$2,262,200	\$1,383,547 (c)	9-16-91	(REAP. 5-5-93)
3 BEAVER-ELKHORN WATER DISTRICT (PH III)	\$3,386,325	\$616,453 (c)	9-16-91	(REAP. 5-5-93)
4 WACO WATER DISTRICT	\$304,525	\$300,000 (c)	9-16-91	
5 NORTH MERCER WATER DISTRICT	\$1,833,000	\$500,000 (c)	9-16-91	
6 WEBSTER COUNTY WATER DISTRICT	\$2,269,500	\$1,500,000 (c)	9-16-91	
7 ANDERSON COUNTY	\$361,638	\$270,000 (c)	9-16-91	
8 GEORGETOWN, CITY OF	\$3,474,350	\$400,000 (c)	9-16-91	
9 LYNCH, CITY OF	\$502,500	\$499,945 (c)	9-16-91	
<b>TOTALS</b>	<u>\$14,777,038</u>	<u>\$5,621,178</u>		

**PROJECTS APPROVED JULY 1, 1992 THROUGH JUNE 30, 1994:**

10 DAVIESS COUNTY FISCAL COURT (East Daviess County Water Association)	\$300,000	\$300,000 (c)	11-12-92	(AMD. 9-29-93)
<b>TOTALS</b>	<u>\$300,000</u>	<u>\$300,000</u>		

**PROJECTS PER SPECIAL PROVISIONS DURING 1998 GENERAL SESSION**

11 MEADE COUNTY FISCAL COURT	\$4,204,225	\$2,500,000	12/18/1998	
12 CITY OF RICHMOND	\$8,400,000	\$4,000,000	09/01/1998	
13 CITY OF MIDWAY	\$4,760,971	\$3,500,000	06/06/2000	
14 CITY OF HINDMAN	\$3,000,000	\$3,000,000	07/28/1999	
<b>TOTALS</b>	<u>\$20,365,196</u>	<u>\$13,000,000</u>		(rif)

**PROJECTS APPROVED JULY 1, 1998 THROUGH JUNE 30, 1999:**

15 WATER RESOURCE DEV COMMISSION	\$1,053,000	753,000 (rif)	4-27-99	
<b>TOTALS</b>	<u>\$1,053,000</u>	<u>753,000</u>		

**PROJECTS PER SPECIAL PROVISIONS DURING 2000 GENERAL SESSION**

16 HORTON CAMP INF AT GREEN RIVER ST PARK	650,000.00	650,000.00	06/06/2000	
17 FLEMING CO WATER COMM	75,000.00	75,000.00	02/01/2001 (AA date)	
18 FLEMING CO '201' SEWER PLANNING	50,000.00	50,000.00	10/01/2001 (AA date)	
19 CITY OF WURLAND	25,000.00	25,000.00	10/01/2001 (AA date)	
20 SPURLOCK & LITTLE MUD CREEK	300,000.00	300,000.00	08/17/2001 (AA date)	
21 PIKE COUNTY - TAYLOR FORK	50,000.00	50,000.00	08/06/2001 (AA date)	
22 SOUTHERN MADISON WATER DISTRICT	200,000.00	200,000.00	03/01/2001 (AA date)	
23 HENDERSON CO WATER DISTRICT	500,000.00	500,000.00	08/20/2001 (AA date)	
24 LEWIS CO WATER & SEWER	500,000.00	500,000.00	11/22/2000	
25 GREEN CO WATER & SEWER	500,000.00	500,000.00	08/06/2001 (AA date)	
26 LARUE COUNTY FISCAL COURT	750,000.00	750,000.00	08/06/2001 (AA date)	
27 CARROL COUNTY FISCAL COURT	250,000.00	250,000.00	08/01/2001 (AA date)	
28 CITY OF RACELAND	25,000.00	25,000.00	09/21/2001 (AA date)	
29 CITY OF WORTHINGTON	25,000.00	25,000.00	08/06/2001 (AA date)	
30 CITY OF FLATWOODS	25,000.00	25,000.00	10/01/2001 (AA date)	
<b>TOTALS</b>	<u>3,925,000.00</u>	<u>3,925,000.00</u>		(rif)

TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
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**PROJECTS APPROVED JULY 1, 2001 THROUGH JUNE 30, 2002:**

31	Columbia-Campbellsville	WX21001008	\$3,415,000	\$55,000	12/06/2001
32	Bath County Water District	WX21011002	\$2,253,000	\$1,150,000	12/06/2001
33	City of Paris	WX21017002	\$2,300,000	\$1,000,000	12/06/2001
34	City of Ashland	WX21019006	\$2,362,626	\$750,000	12/06/2001
35	Bracken County Water District	WX21023001	\$1,810,000	\$93,500	12/06/2001
36	City of Murray	WX21035005	\$1,126,000	\$0	12/06/2001
37	Center Ridge Water District	WX21035011	\$262,200	\$262,200	12/06/2001
38	West Carroll Water District	WX21041301	\$2,200,000	\$500,000	12/06/2001
39	Rattlesnake Ridge Water District	WX21043001	\$4,130,000	\$440,000	12/06/2001
40	Christian County Water District	WX21047011	\$2,200,000	\$1,000,000	12/06/2001
41	Owensboro Municipal Utilities	WX21059001	\$2,500,000	\$1,000,000	12/06/2001
42	Consumers Water District	WX21083002	\$1,117,868	\$1,000,000	12/06/2001
43	City of Caneyville	WX21085001	\$486,000	\$186,000	12/06/2001
44	Grayson County Water District	WX21085009	\$2,878,000	\$1,000,000	12/06/2001
45	City of Cumberland	WX21095662	\$1,600,000	\$400,000	12/06/2001
46	Henderson Water Utility	WX21101005	\$600,000	\$600,000	12/06/2001
47	Wood Creek water District	WX21125527	\$350,364	\$350,364	12/06/2001
48	Louisa Water District	WX21127001	\$5,570,570	\$1,000,000	12/06/2001
49	Electric Plant Board of the City of Vanceburg	WX21135001	\$4,077,000	\$977,000	12/06/2001
50	City of Sacramento	WX21149002	\$150,000	\$150,000	12/06/2001
51	Western Lewis Rectorville Water District	WX21161001	\$1,399,000	\$275,000	12/06/2001
52	Edmonton Water Works	WX21169001	\$2,222,782	\$595,782	12/06/2001
53	Tri-Village Water District	WX21187205	\$1,800,000	\$800,000	12/06/2001
54	City of Falmouth	WX21191311	\$1,000,000	\$300,000	12/06/2001
55	City of Hazard	WX21193009	\$5,500,000	\$250,000	12/06/2001
56	Buffalo Trail Water Association	WX21201005	\$1,500,000	\$750,000	12/06/2001
57	US 60 Water District	WX21211026	\$1,375,000	\$650,000	12/06/2001
58	Taylorville Water Works	WX21215087	\$3,500,000	\$430,400	12/06/2001
59	Campbellsville-Greensburg	WX21217004	\$3,181,900	\$0	12/06/2001
60	Cadiz-Trigg County Regional Water Commissic	WX21221002	\$14,000,000	\$70,000	12/06/2001
61	City of Midway	WX21239003	\$766,000	\$150,000	12/06/2001
62	City of Booneville	WX21189002	\$687,000	\$130,000	06/06/2002
<b>TOTALS</b>			<b>\$78,320,310</b>	<b>\$16,315,246</b>	(rif)

**PROJECTS APPROVED JULY 1, 2006 THROUGH JUNE 30, 2007:**

63	Knott Co Water & Sewer		\$500,000	\$500,000	10/05/2006
64	Bath Co WD		\$514,340	\$250,000	12/07/2006
65	Western Pulaski Co Water District		\$620,000	\$620,000	5/10/07; 6/21/07
66	City of Harlan		\$200,000	\$200,000	06/21/2007
<b>TOTALS</b>			<b>\$1,834,340</b>	<b>\$1,570,000</b>	(rif)

**PROJECTS APPROVED IN FY2008:**

67	City of Arlington		\$190,750	\$190,750	07/19/2007
68	City of Elkton		\$200,000	\$200,000	07/19/2007
69	City of Georgetown		\$80,000	\$80,000	07/19/2007
70	Morehead Utility Plant Board		\$373,900	\$373,900	07/19/2007
<b>TOTALS</b>			<b>\$844,650</b>	<b>\$844,650</b>	

**GRAND TOTALS** **\$121,419,534** **\$41,484,424**

***bold, italics - pending board approval***

(s) - Amount represented in the assistance agreement

(c) - Grant has been closed.

(rif) - To be funded out of the revolving loan funds

**KENTUCKY INFRASTRUCTURE AUTHORITY  
WATER RESOURCES LOAN ----- (FUND B2)  
GATEWAY, BIG SANDY, KENTUCKY RIVER AND CUMBERLAND VALLEY DEVELOPMENT DISTRICTS**

TOTAL AUTHORIZATION FYS 1991-94	\$30,000,000
TOTAL DEAUTHORIZATION FYS 1995-96	(\$1,716,586)
TOTAL AUTHORIZATION FYS 1997-98	\$0
TOTAL AUTHORIZATION FYS 1998-99	\$0
<b>TOTAL 1991 - 1998</b>	<b><u>\$28,283,414</u></b>

TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	INTEREST RATE	AREA DEVELOPMENT DISTRICT	DATE APPROVED	COMMENTS
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**PROJECTS APPROVED JULY 1, 1991 THROUGH JUNE 30, 1992:**

1	MOUNTAIN WATER DISTRICT (Indian Creek)	\$2,712,760	\$337,760	(c)	3.0%	BIG SANDY	07-24-91	
2	MARTIN COUNTY WATER DISTRICT NO. 2	\$2,481,566	\$1,329,826	(c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93)
3	HYDEN / LESLIE CO. WATER DISTRICT	\$2,196,941	\$1,965,619	(c)	3.0%	KY. RIVER	09-16-91	
4	SOUTHERN WATER & SEWER (Phase I)	\$1,045,700	\$514,888	(c)	3.0%	BIG SANDY	09-16-91	(REAP. 1-29-93), Assumed from Beaver Elkhorn 12-21-00
5	SOUTHERN WATER & SEWER (Phase II)	\$2,262,200	\$847,982	(c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93), Assumed from Beaver Elkhorn 12-21-00
6	SOUTHERN WATER & SEWER (Phase III)	\$3,386,325	\$2,831,354	(c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93 & 2-2-95), Assumed from Beaver Elkhorn 12-21-00
7	MANCHESTER, CITY OF	\$1,766,705	\$970,439	(c)	2.9%	CUMB. VALLEY	11-01-91	
8	MOREHEAD, CITY OF	\$449,442	\$359,646	(c)	2.9%	GATEWAY	11-01-91	
9	MOUNTAIN WATER DISTRICT (Multi-Area)	\$5,165,093	\$5,165,093	(c)	2.9%	BIG SANDY	11-01-91	
10	PIKEVILLE, CITY OF	\$903,718	\$897,868	(c)	2.9%	BIG SANDY	11-01-91	
11	PINEVILLE, CITY OF	\$829,099	\$829,099	(c)	2.9%	CUMB. VALLEY	11-01-91	
12	BARBOURVILLE, CITY OF	\$4,500,000	\$1,924,831	(c)	2.9%	CUMB. VALLEY	11-01-91	
13	CORBIN, CITY OF	\$1,449,838	\$833,000	(c)	2.9%	CUMB. VALLEY	12-04-91	
14	PRESTONSBURG, CITY OF	\$2,173,278	\$1,960,288	(c)	2.9%	BIG SANDY	12-04-91	
15	HARLAN, CITY OF	\$1,434,170	\$1,434,170	(c)	2.9%	CUMB. VALLEY	12-04-91	
16	WHITESBURG, CITY OF	\$1,332,179	\$932,179	(c)	2.7%	KY. RIVER	05-13-92	
17	CLAY COUNTY FISCAL COURT (North Manchester Water Association)	\$2,805,321	\$2,621,001	(c)	2.95%	CUMB. VALLEY	05-13-92	
18	ROCKCASTLE COUNTY FISCAL COURT (Western Rockcastle Water Association)	\$778,500	\$364,572	(c)	2.95%	CUMB. VALLEY	05-13-92	
	<b>TOTALS</b>	<b><u>\$37,672,835</u></b>	<b><u>\$26,119,616</u></b>					

**PROJECTS APPROVED JULY 1, 1992 THROUGH JUNE 30, 1993:**

19	JACKSON COUNTY FISCAL COURT (Jackson County Water Association)	\$1,858,645	\$1,792,633	(c)	2.45%	KY. RIVER	11-12-92	
	<b>TOTALS</b>	<b><u>\$1,858,645</u></b>	<b><u>\$1,792,633</u></b>					

**PROJECTS APPROVED JULY 1, 1993 THROUGH JUNE 30, 1994:**

20	LAUREL COUNTY WATER DISTRICT NO. 2	\$1,324,000	\$450,000	(c)	1.6%	CUMB. VALLEY	5-11-94	(REAP. 12-5-95)
	<b>TOTALS</b>	<b><u>\$1,324,000</u></b>	<b><u>\$450,000</u></b>					
	<b>GRAND TOTALS</b>	<b><u>\$40,855,480</u></b>	<b><u>\$28,362,249</u></b>					

(s) - Amount represented in the assistance agreement.  
(c) - Final Amount; Loan has been closed.

<b>KENTUCKY INFRASTRUCTURE AUTHORITY</b> <b>WATER MANAGEMENT ASSISTANCE FUND ----- (FUND B3)</b>
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TOTAL AUTHORIZATION FYS 2022-23                      **\$10,000,000.00**

TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
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**PROJECTS APPROVED IN FY2024:**

1 Martin County Water District	1,323,623.15	1,323,623.15 (c)	12/07/2023
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<b>TOTALS</b>	<b>\$1,323,623</b>	<b>\$1,323,623</b>	
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*bold, italics - pending board approval*  
(c) - Final Amount; Loan has been closed.

**KENTUCKY INFRASTRUCTURE AUTHORITY  
GOVERNMENTAL AGENCIES PROGRAM ----- (FUND C)**

	TOTAL PROJECT AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
ORIGINAL KENTUCKY POLLUTION ABATEMENT AUTHORITY LOANS (42) REFINANCED BY THE KENTUCKY INFRASTRUCTURE AUTHORITY (1989)				
		<b>\$32,025,000</b>		
<b><u>PROJECTS APPROVED IN FY 1989:</u></b>				
1	CAMPBELLSVILLE, CITY OF	\$3,450,000	(c)	
2	CARLISLE, CITY OF	\$3,958,731	(c)	
3	CRITTENDEN, CITY OF	\$1,725,300	(c)	
4	EDMONTON, CITY OF	\$740,728	(c)	
5	FULTON, CITY OF	\$1,200,000	(c)	
6	INEZ, CITY OF	\$5,692,657	(c)	
7	PADUCAH-MCCRACKEN JOINT SEWER COM	\$1,844,500	(c)	ASSUMED FROM CITY OF PADUCAH
8	RUSSELL, CITY OF	\$2,851,000	(c)	
9	STANFORD, CITY OF	\$1,782,000	(c)	
10	TOMPKINSVILLE, CITY OF	\$720,000	(c)	
11	WEST LIBERTY, CITY OF	\$3,086,995	(c)	
12	HARDIN COUNTY WATER DISTRICT #2	\$3,597,502	(c)	
13	PADUCAH-MCCRACKEN JOINT SEWER COM	\$1,528,626	(c)	ASSUMED FROM MCCRACKEN CO SEWER
14	PADUCAH-MCCRACKEN JOINT SEWER COM	\$2,099,125	(c)	ASSUMED FROM MCCRACKEN CO SEWER
15	OLDHAM COUNTY WATER DISTRICT	\$1,191,282	(c)	
16	LOUISVILLE WATER COMPANY	\$2,593,497	(c)	ASSUMED FROM KENTUCKY TURNPIKE WATER DISTRICT 3/7/02
	<b>TOTALS</b>	<b>\$38,061,943</b>	<b>\$21,411,392</b>	
<b><u>PROJECTS APPROVED IN FY 1990:</u></b>				
17	BULLOCK-PEN WATER DISTRICT	\$779,649	(c)	08-07-89
18	BOYD COUNTY SANITATION DISTRICT #2	\$2,525,506	(c)	08-07-89 (AMD. 8-16-90 & 12-4-91)
19	FLEMINGSBURG, CITY OF	\$1,218,286	(c)	08-07-89
20	FRANKLIN, CITY OF	\$695,690	(c)	05-03-89 (AMD. 8-7-89)
21	PINEVILLE, CITY OF	\$3,099,590	(c)	09-27-89
22	EDMONSON COUNTY WATER DISTRICT	\$860,117	(c)	12-13-89
23	HENDERSON COUNTY WATER DISTRICT #4	\$581,609	(c)	12-13-89 (AMD. 6-20-91)
24	EAST LOGAN COUNTY WATER DISTRICT	\$1,253,120	(c)	12-13-89
25	MCKEE, CITY OF	\$562,789	(c)	04-25-90
	<b>TOTALS</b>	<b>\$11,576,356</b>	<b>\$5,695,729</b>	
<b><u>PROJECTS APPROVED IN FY 1991:</u></b>				
26	U.S. 60 WATER DISTRICT	\$391,065	(c)	08-16-90
27	EDMONTON, CITY OF	\$727,621	(c)	08-16-90
28	MUNFORDVILLE, CITY OF	\$107,320	(c)	09-26-90
29	LEXINGTON-SOUTH ELKHORN WATER DIST	\$1,750,000	(c)	03-28-91
30	PADUCAH-MCCRACKEN JOINT SEWER COM	\$583,445	(c)	03-28-91 ASSUMED FROM REIDLAND WSD
31	SOUTH GRAVES COUNTY WATER DISTRICT	\$728,605	(c)	06-20-91 (REAP. 12-17-92)(AMD. 11-10-97)(AMD 8-7-03)
32	TRIMBLE COUNTY WATER DISTRICT	\$342,103	(c)	06-20-91 (REAP. 9-16-91)
33	HENDERSON COUNTY WATER DISTRICT #2	\$633,013	(c)	06-20-91
	<b>TOTALS</b>	<b>\$5,263,172</b>	<b>\$4,350,963</b>	
<b><u>PROJECTS APPROVED IN FY 1992:</u></b>				
34	TOMPKINSVILLE, CITY OF	\$648,200	(c)	07-24-91
35	WALTON, CITY OF	\$140,577	(c)	07-24-91
36	WILMORE, CITY OF	\$745,155	(c)	09-16-91
37	EDMONSON COUNTY WATER DISTRICT	\$197,959	(c)	09-16-91
38	PADUCAH WATER WORKS	\$596,100	(c)	11/1/91;6/7/12 (assumed from Hendron Water District 6/7/12)
39	BULLOCK-PEN WATER DISTRICT	\$1,067,019	(c)	11-01-91
40	U.S. 60 WATER DISTRICT	\$494,603	(c)	12-04-91
41	FULTON, CITY OF	\$409,587	(c)	05-13-92
42	BULLOCK-PEN WATER DISTRICT	\$62,111	(c)	05-13-92
	<b>TOTALS</b>	<b>\$4,361,311</b>	<b>\$2,715,815</b>	
<b><u>PROJECTS APPROVED IN FY 1993:</u></b>				
43	GEORGETOWN, CITY OF	\$554,870	(c)	11-12-92 (AMD. 6-29-94)(Assumed from Stamping Ground 3/2/06)
44	PIKEVILLE, CITY OF	\$1,317,639	(c)	11-12-92
45	NORTH MARSHALL COUNTY WATER DISTRI	\$1,414,199	(c)	12-17-92
46	TAYLORSVILLE, CITY OF	\$188,000	(c)	03-03-93
47	WURLTAND, CITY OF	\$336,885	(c)	05-05-93
	<b>TOTALS</b>	<b>\$3,811,593</b>	<b>\$2,448,985</b>	

	TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	COMMENTS
<b>PROJECTS APPROVED IN FY 1994:</b>					
48	WHITESBURG, CITY OF	\$1,701,993	\$381,855	(c)	09-29-93
49	JONATHAN CREEK WATER DISTRICT	\$2,768,000	\$2,302,500	(c)	09-29-93 (AMD 9/7/03)
50	NORTHERN ROCKCASTLE COUNTY WATER	\$455,226	\$265,226	(c)	09-29-93
51	Shelbyville, City of	\$2,100,000	\$697,263	(c)	05-11-94 Assumed from Shelby Co SD #1
52	LAUREL COUNTY WATER DISTRICT #2	\$1,324,000	\$900,950	(c)	05-11-94 (AMD. 12-5-95)
	<b>TOTALS</b>	<b>\$8,349,219</b>	<b>\$4,547,794</b>		
<b>PROJECTS APPROVED IN FY 1995:</b>					
53	CARLISLE, CITY OF	\$715,000	\$425,895	(c)	11-29-94
** 54	HENRY COUNTY WATER DISTRICT #2	\$8,426,000	\$5,026,000	(s)(n)	03-31-95 (AMD. 12-5-95)
55	MCLEAN CO REGIONAL WTR COMMISSION	\$506,100	\$453,299		5-30-95; 2-4-16 Assumed from City of Calhoun
	<b>TOTALS</b>	<b>\$9,647,100</b>	<b>\$5,905,194</b>		
<b>PROJECTS APPROVED IN FY 1996:</b>					
56	OLDHAM COUNTY WATER DISTRICT	\$1,174,500	\$1,062,256	(c)	2-26-95
57	HOPKINSVILLE, CITY OF	\$1,156,400	\$912,970	(c)	12-4-96; 4-7-11 assumed from Oak Grove
	<b>TOTALS</b>	<b>\$2,330,900</b>	<b>\$1,975,226</b>		
<b>PROJECTS APPROVED IN FY 1997:</b>					
58	EAST PENDLETON WATER DISTRICT	\$202,004	\$219,856	(c)	6-19-97
	<b>TOTALS</b>	<b>\$202,004</b>	<b>\$219,856</b>		
<b>PROJECTS APPROVED IN FY 1998:</b>					
	<b>TOTALS</b>	<b>\$0</b>	<b>\$0</b>		
<b>PROJECTS APPROVED IN FY 1999:</b>					
59	LOUISA, CITY OF	\$387,500	\$442,857	(c)	7/13/98 (AMD 9-1-99)
* 60	WEBSTER COUNTY WATER DISTRICT	\$6,165,911	\$4,000,000	(c)	9/1/98
61	MEADE COUNTY WATER DISTRICT	\$4,204,225	\$407,608	(c)	12/18/98
	<b>TOTALS</b>	<b>\$10,757,636</b>	<b>\$4,850,465</b>		
<b>PROJECTS APPROVED IN FY 2001:</b>					
62	BARLOW, CITY OF	\$416,000	\$237,714	(c)	3/1/01
	<b>TOTALS</b>	<b>\$416,000</b>	<b>\$237,714</b>		
<b>PROJECTS APPROVED IN FY 2002:</b>					
63	OLDHAM COUNTY WATER DISTRICT	\$7,043,642	\$5,560,339	(c)	7/12/01
	<b>TOTALS</b>	<b>\$7,043,642</b>	<b>\$5,560,339</b>		
<b>PROJECTS APPROVED IN FY 2003:</b>					
* 64	MCCREARY COUNTY FISCAL COURT	7,996,000	1,474,999	(c)	09/05/2002
* 65	NICHOLASVILLE, CITY OF	4,310,000	4,160,000	(c)	10/03/2002
66	SOUTHERN WATER & SEWER	6,874,900	0		01/09/2003 Withdrawn - Replaced with Coal Sev
67	MEADE COUNTY WATER DISTRICT	919,760	0		06/05/2003 Withdrawn - Replaced with Fd F loan
	<b>TOTAL</b>	<b>\$7,996,000</b>	<b>\$5,634,999</b>		
<b>PROJECTS APPROVED IN FY 2004:</b>					
68	KNOTT CO WATER & SEWER DISTRICT	\$2,628,821	\$640,367		08/07/2003
* 69	CAWOOD WATER DISTRICT	\$2,020,000	\$500,000		12/04/2003
* 70	BLACK MTN UTILITIES DISTRICT	\$2,295,000	\$250,000	(c)	01/08/2004
	<b>TOTAL</b>	<b>\$6,943,821</b>	<b>\$1,390,367</b>		
<b>PROJECTS APPROVED IN FY 2005:</b>					
* 71	NORTONVILLE, CITY OF	\$5,300,000	\$2,768,556	(c)	09/02/2004
* 72	JOHNSON CO FISCAL COURT	\$1,317,000	\$0		12/09/2004 Withdrawn
* 73	PEAKS MILL WATER DISTRICT	\$1,626,900	\$946,900	(c)	05/05/2005
	<b>TOTAL</b>	<b>\$8,243,900</b>	<b>\$3,715,456</b>		
<b>PROJECTS APPROVED IN FY 2007:</b>					
* 74	MAYFIELD, CITY OF	\$393,250	\$389,255	(c)	05/10/2007 broadband
	<b>TOTAL</b>	<b>\$393,250</b>	<b>\$389,255</b>		

	TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	COMMENTS
<b><u>PROJECTS APPROVED IN FY 2008:</u></b>					
* 75	\$1,219,995	\$796,140	(c)	11/01/2007	water
* 76	\$1,378,708	\$948,348	(c)	11/01/2007	water
* 77	\$6,000,000	\$6,000,000	(c)	06/05/2008	water
<b>TOTAL</b>	<b>\$8,598,703</b>	<b>\$7,744,488</b>			
<b><u>PROJECTS APPROVED IN FY 2009:</u></b>					
* 78	\$1,147,500	\$248,294	(c)	10/02/2008	sewer
<b>TOTAL</b>	<b>\$1,147,500</b>	<b>\$248,294</b>			
<b><u>PROJECTS APPROVED IN FY 2010:</u></b>					
* 79	\$1,800,000	\$1,800,000	(c)	10/01/2009; 8/4/2011	industrial park transmission
* 80	\$5,050,000	\$3,500,000	(c)	10/01/2009	water
<b>TOTAL</b>	<b>\$6,850,000</b>	<b>\$5,300,000</b>			
<b><u>PROJECTS APPROVED IN FY 2011:</u></b>					
* 81	\$621,000	\$621,000	(c)	03/03/2011	water main replacement
<b>TOTAL</b>	<b>\$621,000</b>	<b>\$621,000</b>			
<b><u>PROJECTS APPROVED IN FY 2012:</u></b>					
* 82	\$1,114,400	\$823,900	(c)	10/06/2011	Buchanon Park Sewer Extension
* 83	\$3,687,038	\$3,687,038	(c)	2/2/12; 6/12/18	Cable Build Project #2
* 84	\$554,126	\$554,126	(c)	04/12/2012	Filters Upgrade
<b>TOTAL</b>	<b>\$5,355,564</b>	<b>\$5,065,064</b>			
<b><u>PROJECTS APPROVED IN FY 2014:</u></b>					
* 85	\$1,190,489	\$1,190,489	(c)	02/06/2014	WX21227077 - Reservoir Hill Piping Renovation Project
* 86	\$3,364,860	\$3,000,000	(c)	06/26/2014	SX21009017 - New sewer basin
<b>TOTAL</b>	<b>\$4,555,349</b>	<b>\$4,190,489</b>			
<b><u>PROJECTS APPROVED IN FY 2015:</u></b>					
* 87	\$1,500,000	\$1,200,000	(c)	10/02/2014	SX21151036 - Muddy Creek Waste Water Treatment Plant
* 88	\$963,970	\$963,970	(c)	11/06/2014	WX21151058 - Raw Water Intake Electric Relocation
* 89	\$1,760,700	\$1,090,050	(c)	02/15/2015	SX21227047 - Alvaton Area Sewer Extension
<b>TOTAL</b>	<b>\$4,224,670</b>	<b>\$3,254,020</b>			
<b><u>PROJECTS APPROVED IN FY 2016:</u></b>					
* 90	\$1,324,716	\$1,324,716	(c)	04/07/2016	WX21083029 - Pinelake, 12th Street and Fuller Tank Rehabilitation
<b>TOTAL</b>	<b>\$1,324,716</b>	<b>\$1,324,716</b>			
<b><u>PROJECTS APPROVED IN FY 2017:</u></b>					
* 91	\$3,437,500	\$3,437,500	(c)	09/01/2016	WX21029290 - New Water Tower at Armstrong Lane
* 92	\$4,252,839	\$4,252,839	(c)	12/01/2016	WX21227076 - Water Treatment Plant Alternate Disinfection Process
* 93	\$263,509	\$263,509	(c)	02/02/2017	SX21089114 - Rehabilitation of Collection and Transmission Systems
<b>TOTAL</b>	<b>\$7,953,848</b>	<b>\$7,953,848</b>			
<b><u>PROJECTS APPROVED IN FY 2018:</u></b>					
* 94	\$46,540,000	\$4,540,000	(c)	7/6/17; 8/2/18	WX21227087 - Eng Fees for Wtr Treatment Plant Expansion
* 95	\$988,979	\$988,979	(c)	12/06/2017	N/A - Refinance of F00-01
* 96	\$2,284,113	\$2,284,113	(c)	12/06/2017	N/A - Refinance of F02-08
* 97	\$800,281	\$800,281	(c)	12/06/2017	N/A - Refinance of F03-02
* 98	\$1,784,102	\$1,784,102	(c)	12/06/2017	N/A - Refinance of F03-01
* 99	\$738,605	\$738,605	(c)	12/06/2017	N/A - Refinance of F03-04
* 100	\$4,300,000	\$1,800,000	(c)	06/12/2018	Broadband
<b>TOTAL</b>	<b>\$57,436,080</b>	<b>\$12,936,081</b>			

	TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	COMMENTS
<b>PROJECTS APPROVED IN FY 2019:</b>					
* 101	Lebanon, City of	\$50,000		07/10/2018	Rescinded - Surplus Property Equipment
* 102	Warren County Water District	\$2,176,573		12/11/2018	WX21227053 - New water storage tank
	<b>TOTAL</b>	<b>\$2,226,573</b>	<b>\$2,000,000</b>		
<b>PROJECTS APPROVED IN FY 2020:</b>					
* 103	Cannonsburg Water District	\$1,152,000	\$622,000	(c) 02/06/2020	WX21019056 - New zone meters
* 104	Lewisport, City of	\$179,850	\$149,350	(c) 2/6/20; 9/24/20	SX21091019, WX21091100 - UV, headworks, waterline
* 105	Crittenden-Livingston County Water District	\$315,000	\$307,433	5/7/20; 9/24/20	WX21139031 - Replace meters
	<b>TOTAL</b>	<b>\$1,646,850</b>	<b>\$1,078,783</b>		
<b>PROJECTS APPROVED IN FY 2023:</b>					
* 106	Somerset, City of	\$2,500,120	\$652,330	(c) 07/07/2022	WX21199147 - Wtr Treatment Plant Membrane Filtration Replacement
* 107	Nicholasville, City of	\$5,572,942	\$990,912	07/07/2022	WX21113040 - Iron transmission main
	<b>TOTAL</b>	<b>\$8,073,062</b>	<b>\$1,643,242</b>		
<b>PROJECTS APPROVED IN FY 2024:</b>					
* 108	Morehead, City of	\$52,052,602	\$0	07/06/2023	WX21205048 - Withdrawn
* 109	Barkley Lake Water District	\$1,353,124	\$500,000	(c) 02/01/2024	WX21221021 - Water Meter Replacement
	<b>TOTAL</b>	<b>\$53,405,726</b>	<b>\$500,000</b>		
<b>PROJECTS APPROVED IN FY 2025:</b>					
* 110	Oldham County Water District	\$6,129,061	\$6,129,061	04/03/2025	WX21185064 - Installation of water line
	<b>TOTAL</b>	<b>\$6,129,061</b>	<b>\$6,129,061</b>		
<b>PROJECTS APPROVED IN FY 2026:</b>					
* 111	McCreary County Water District	\$380,000	\$380,000	02/05/2026	WX21147042 - purchase of a used vacuum truck excavator
	<b>TOTAL</b>	<b>\$380,000</b>	<b>\$380,000</b>		
	<b>KIA TOTALS</b>	<b>\$295,326,550</b>	<b>\$131,418,634</b>		
	<b>GRAND TOTALS (including KPAA)</b>		<b>\$163,443,634</b>		

***bold, italics - pending board approval***

\* Bonds have not been sold for these projects.

\*\* Withdrew from bond sale.

(s) - Amount represented in the assistance agreement.

(c) - Final Amount. Includes capitalized interest and Note Program costs.

(n) - Participating in BAN's

**KENTUCKY INFRASTRUCTURE AUTHORITY**  
**SAFE DRINKING WATER STATE REVOLVING FUND CFDA #66.468 ---- (FUND F)**

**AVAILABLE FUNDS FY 1997:**

FEDERAL TITLE VI GRANT FUNDS	\$12,558,800
BOND PROCEEDS (20%)	\$2,511,760
ADMINISTRATION (4%)	(\$502,352)
OTHER SET ASIDES (As Amended)	(\$1,928,773)
NET 97 SRF FUNDS	\$12,639,435

**AVAILABLE FUNDS FY 1998:**

FEDERAL TITLE VI GRANT FUNDS	\$10,851,600
BOND PROCEEDS (20%)	\$2,170,320
ADMINISTRATION (4%)	(\$434,064)
OTHER SET ASIDES	(\$1,085,160)
NET 98 SRF FUNDS	\$11,502,696

**AVAILABLE FUNDS FY 1999:**

FEDERAL TITLE VI GRANT FUNDS	\$11,373,500
BOND PROCEEDS (20%)	\$2,274,700
ADMINISTRATION (4%)	(\$454,940)
OTHER SET ASIDES	(\$808,335)
LAND ACQUISITION SET ASIDE	\$357,500
NET 98 SRF FUNDS	\$12,742,425

**AVAILABLE FUNDS FY 2000:**

FEDERAL TITLE VI GRANT FUNDS	\$11,820,400
BOND PROCEEDS (20%)	\$2,364,080
ADMINISTRATION (4%)	(\$472,816)
OTHER SET ASIDES	(\$1,296,086)
LAND ACQUISITION SET ASIDE	\$0
NET 00 SRF FUNDS	\$12,415,578

**AVAILABLE FUNDS FY 2001:**

FEDERAL TITLE VI GRANT FUNDS	\$11,869,300
BOND PROCEEDS (20%)	\$2,373,860
ADMINISTRATION (4%)	(\$474,772)
OTHER SET ASIDES	(\$1,913,832)
LAND ACQUISITION SET ASIDE	\$252,130
NET 01 SRF FUNDS	\$12,106,686

**AVAILABLE FUNDS FY 2002:**

FEDERAL TITLE VI GRANT FUNDS	\$9,805,100
BOND PROCEEDS (20%)	\$1,961,020
ADMINISTRATION (4%)	(\$392,204)
OTHER SET ASIDES	(\$1,372,714)
NET 02 SRF FUNDS	\$10,001,202

**AVAILABLE FUNDS FY 2003:**

FEDERAL TITLE VI GRANT FUNDS	\$9,746,200
BOND PROCEEDS (20%)	\$1,949,240
ADMINISTRATION (4%)	(\$389,848)
OTHER SET ASIDES	(\$1,383,960)
NET 03 SRF FUNDS	\$9,921,632

**AVAILABLE FUNDS FY 2004:**

FEDERAL TITLE VI GRANT FUNDS	\$10,110,200
BOND PROCEEDS (20%)	\$2,022,040
ADMINISTRATION (4%)	(\$404,408)
OTHER SET ASIDES	(\$1,668,183)
NET 04 SRF FUNDS	\$10,059,649

**AVAILABLE FUNDS FY 2005:**

FEDERAL TITLE VI GRANT FUNDS	\$10,088,800
BOND PROCEEDS (20%)	\$2,017,760
ADMINISTRATION (4%)	(\$403,552)
OTHER SET ASIDES	(\$1,715,096)
NET 05 SRF FUNDS	\$9,987,912

**AVAILABLE FUNDS FY 2006:**

FEDERAL TITLE VI GRANT FUNDS	\$8,630,300
BOND PROCEEDS (20%)	\$1,726,060
ADMINISTRATION (4%)	(\$345,212)
OTHER SET ASIDES	(\$1,855,515)
NET 06 SRF FUNDS	\$8,155,633

**AVAILABLE FUNDS FY 2007:**

FEDERAL TITLE VI GRANT FUNDS	\$8,630,000
BOND PROCEEDS (20%)	\$1,726,000
ADMINISTRATION (4%)	(\$345,200)
OTHER SET ASIDES	(\$1,596,550)
NET 07 SRF FUNDS	\$8,414,250

**AVAILABLE FUNDS FY 2008:**

FEDERAL TITLE VI GRANT FUNDS	\$8,543,000
BOND PROCEEDS (20%)	\$1,708,600
ADMINISTRATION (4%)	(\$341,720)
OTHER SET ASIDES	(\$1,836,745)
NET 08 SRF FUNDS	\$8,073,135

**AVAILABLE FUNDS FY 2009:**

FEDERAL TITLE VI GRANT FUNDS	\$8,543,000
BOND PROCEEDS (20%)	\$1,708,600
ADMINISTRATION (4%)	(\$85,430)
OTHER SET ASIDES	(\$2,281,788)
NET 09 SRF FUNDS	\$7,884,382

**AVAILABLE FUNDS FY 2010:**

FEDERAL TITLE VI GRANT FUNDS	\$19,592,000
BOND PROCEEDS (20%)	\$3,918,400
ADMINISTRATION (4%)	(\$783,680)
OTHER SET ASIDES	(\$4,564,936)
NET 10 SRF FUNDS	\$18,161,784

**AVAILABLE FUNDS FY 2011:**

FEDERAL TITLE VI GRANT FUNDS	\$13,595,000
BOND PROCEEDS (20%)	\$2,675,800
ADMINISTRATION (4%)	(\$535,160)
OTHER SET ASIDES	(\$3,210,960)
NET 11 SRF FUNDS	\$12,524,680

**AVAILABLE FUNDS FY 2012:**

FEDERAL TITLE VI GRANT FUNDS	\$12,956,000
BOND PROCEEDS (20%)	\$2,591,200
ADMINISTRATION (4%)	(\$388,680)
OTHER SET ASIDES	(\$3,362,082)
NET 12 SRF FUNDS	\$11,796,438

**AVAILABLE FUNDS FY 2013:**

FEDERAL TITLE VI GRANT FUNDS	\$12,156,000
BOND PROCEEDS (20%)	\$2,431,200
ADMINISTRATION (4%)	(\$364,680)
OTHER SET ASIDES	(\$2,911,362)
NET 13 SRF FUNDS	\$11,311,158

**AVAILABLE FUNDS FY 2014:**

FEDERAL TITLE VI GRANT FUNDS	\$13,770,000
BOND PROCEEDS (20%)	\$2,754,000
ADMINISTRATION (4%)	(\$413,100)
OTHER SET ASIDES	(\$3,717,900)
NET 14 SRF FUNDS	\$12,393,000

**AVAILABLE FUNDS FY 2015:**

FEDERAL TITLE VI GRANT FUNDS	\$13,680,000
BOND PROCEEDS (20%)	\$2,736,000
ADMINISTRATION (4%)	(\$547,200)
OTHER SET ASIDES	(\$3,693,600)
NET 15 SRF FUNDS	\$12,175,200

**AVAILABLE FUNDS FY 2016:**

FEDERAL TITLE VI GRANT FUNDS	\$12,941,000
BOND PROCEEDS (20%)	\$2,588,200
ADMINISTRATION (4%)	(\$517,640)
OTHER SET ASIDES	(\$3,623,480)
NET 16 SRF FUNDS	\$11,388,080

**AVAILABLE FUNDS FY 2017:**

FEDERAL TITLE VI GRANT FUNDS	\$12,830,000
BOND PROCEEDS (20%)	\$2,566,000
ADMINISTRATION (4%)	(\$513,200)
OTHER SET ASIDES	(\$3,592,400)
NET 17 SRF FUNDS	\$11,290,400

**AVAILABLE FUNDS FY 2018:**

FEDERAL TITLE VI GRANT FUNDS	\$18,303,000
BOND PROCEEDS (20%)	\$3,660,600
ADMINISTRATION (4%)	(\$732,120)
OTHER SET ASIDES	(\$5,124,840)
NET 18 SRF FUNDS	\$16,106,640

**AVAILABLE FUNDS FY 2019:**

FEDERAL TITLE VI GRANT FUNDS	\$18,132,000
BOND PROCEEDS (20%)	\$3,626,400
ADMINISTRATION (4%)	(\$725,280)
OTHER SET ASIDES	(\$4,895,640)
NET 19 SRF FUNDS	<u>\$16,137,480</u>

**AVAILABLE FUNDS FY 2020:**

FEDERAL TITLE VI GRANT FUNDS	\$18,144,000
BOND PROCEEDS (20%)	\$3,628,800
ADMINISTRATION (4%)	(\$725,760)
OTHER SET ASIDES	(\$4,898,880)
NET 20 SRF FUNDS	<u>\$16,148,160</u>

**AVAILABLE FUNDS FY 2021:**

FEDERAL TITLE VI GRANT FUNDS	\$18,294,000
BOND PROCEEDS (20%)	\$3,658,800
ADMINISTRATION (4%)	(\$725,080)
OTHER SET ASIDES	(\$4,894,290)
NET 21 SRF FUNDS	<u>16,333,430.00</u>

**AVAILABLE FUNDS FY 2022:**

FEDERAL TITLE VI GRANT FUNDS	\$11,547,000
BOND PROCEEDS (20%)	\$2,309,400
ADMINISTRATION (4%)	(\$461,880)
OTHER SET ASIDES	(\$3,117,690)
NET 22 SRF FUNDS	<u>10,276,830.00</u>

**AVAILABLE FUNDS FY 2023:**

FEDERAL TITLE VI GRANT FUNDS	\$6,179,000
BOND PROCEEDS (20%)	\$1,235,800
ADMINISTRATION (4%)	(\$240,480)
OTHER SET ASIDES	(\$1,623,240)
NET 23 SRF FUNDS	<u>5,551,080.00</u>

**AVAILABLE FUNDS FY 2024:**

FEDERAL TITLE VI GRANT FUNDS	\$5,748,000
BOND PROCEEDS (20%)	\$1,139,800
ADMINISTRATION (4%)	(\$226,960)
OTHER SET ASIDES	(\$1,531,980)
NET 24 SRF FUNDS	<u>5,128,860.00</u>

**AVAILABLE FUNDS FY 2025:**

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 25 SRF FUNDS	<u>0.00</u>

**AVAILABLE FUNDS FY 2026:**

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 26 SRF FUNDS	<u>0.00</u>

**AVAILABLE FUNDS FY 2027:**

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 27 SRF FUNDS	<u>0.00</u>

**AVAILABLE FUNDS FY 2028:**

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 28 SRF FUNDS	<u>0.00</u>

**AVAILABLE FUNDS FY 2029:**

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 29 SRF FUNDS	<u>0.00</u>

**AVAILABLE FUNDS FY 2030:**

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 30 SRF FUNDS	<u>0.00</u>

**AVAILABLE FUNDS FY 2031:**

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 31 SRF FUNDS	<u>0.00</u>

**AVAILABLE FUNDS FY 2032:**

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 32 SRF FUNDS	<u>0.00</u>

**AVAILABLE FUNDS FY 2033:**

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 33 SRF FUNDS	<u>0.00</u>

**AVAILABLE FUNDS FY 2034:**

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 34 SRF FUNDS	<u>0.00</u>

**AVAILABLE FUNDS FY 2035:**

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 35 SRF FUNDS	<u>0.00</u>

**AVAILABLE FUNDS FY 2036:**

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 36 SRF FUNDS	<u>0.00</u>

**AVAILABLE FUNDS FY 2037:**

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 37 SRF FUNDS	<u>0.00</u>

**AVAILABLE FUNDS FY 2038:**

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 38 SRF FUNDS	<u>0.00</u>

**AVAILABLE FUNDS FY 2039:**

FEDERAL TITLE VI GRANT FUNDS	\$0
BOND PROCEEDS (20%)	\$0
ADMINISTRATION (4%)	\$0
OTHER SET ASIDES	\$0
NET 39 SRF FUNDS	<u>0.00</u>

**ACCUMULATED SRF FUNDS** 320,627,835.00

**CURRENT REVOLV/SURPL FUND BAL** 0.00

**LEVERAGE FUND BALANCE** 0.00

	TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT		DATE APPROVED	COMMENTS
<b>PROJECTS APPROVED IN FY 2000</b>					
1	HICKMAN, CITY OF	\$52,500	\$31,500 (s)	12/10/1999	F1
2	BOWLING GREEN, CITY OF	\$3,441,785	\$3,049,314 (c)	04/04/00	
3	PROVIDENCE, CITY OF	\$130,880	\$58,440 (c)	04/04/00	F1
4	GRAYSON, CITY OF	\$170,000	\$88,000 (c)	04/04/00	F1
	<b>TOTALS</b>	<b>\$3,795,165</b>	<b>\$3,227,254</b>		
<b>PROJECTS APPROVED IN FY2001</b>					
5	PRINCETON, CITY OF	\$3,858,000	\$1,500,000 (c)	07/18/2000	
6	HARDINSBURG, CITY OF	\$2,096,910	\$500,000 (c)	07/18/2000	
7	PROVIDENCE, CITY OF	\$3,442,422	\$2,383,982 (c)	9/29/00	
8	SPRINGFIELD, CITY OF	\$5,791,000	\$610,000 (c)	8/29/00	
9	MOREHEAD, CITY OF	\$13,325,000	\$5,500,000 (c)	9/29/00; Amd 5/16/01; Amd 5/1/03	Combined from 2 proj.
10	HICKMAN, CITY OF	\$1,642,623	\$869,023 (c)	9/29/00	
11	GREATER FLEMING CO REG WAT COM	\$357,500	\$357,500 (c)	12/21/00; 2/1/05	Land Acq Set Aside
12	ASHLAND, CITY OF	\$2,512,626	\$2,190,384 (c)	3/1/01	
13	GRAYSON COUNTY WATER DISTRICT	\$4,400,000	\$3,930,850 (c)	4/5/01	
14	PINEVILLE, CITY OF	\$173,222	\$173,222 (c)	5/3/01	
	<b>TOTALS</b>	<b>\$37,599,303</b>	<b>\$18,014,961</b>		
<b>PROJECTS APPROVED IN FY2002</b>					
15	LOGAN/TODD REG WAT COM	\$7,773,200	\$6,442,400 (c)	07/12/01	
16	CRITTENDEN/LIVINGSTON CO WD	\$1,500,000	\$1,451,881 (c)	07/12/01	
17	BULLOCK PEN WATER DISTRICT	\$408,088	\$350,367 (c)	10/4/01	
18	MOUNTAIN WATER DISTRICT	\$5,369,590	\$1,197,072 (c)	10/4/01	
19	GRAYSON, CITY OF	\$5,896,855	\$2,808,855 (c)	11/1/01; 12/12/02 Exec Com	
20	LOGAN/TODD REG WAT COM	\$27,369,858	\$4,000,000 (c)	2/7/02	
21	NORTH LOGAN WATER DIST	\$800,000	\$447,000 (c)	3/7/02	
22	TAYLORSVILLE, CITY OF	\$2,800,000	\$1,241,766 (c)	5/2/02	
23	HOPKINSVILLE, CITY OF	\$1,513,593	\$1,513,593 (c)	6/6/02	
24	LOUISA, CITY OF	\$6,736,238	\$3,645,811 (c)	6/6/02	
25	BOONEVILLE, CITY OF	\$687,000	\$554,103 (c)	6/6/02	
	<b>TOTALS</b>	<b>\$60,854,422</b>	<b>\$23,652,849</b>		
<b>PROJECTS APPROVED IN FY2003</b>					
26	MADISON CO UTILITY DISTRICT	\$3,560,000	\$3,299,999 (c)	7/11/02; 1/1/05	
27	BOWLING GREEN MUNICIPAL UTILITIES	\$12,244,000	\$3,980,000 (c)	9/25/02	
28	GREATER FLEMING REG WAT COMM	\$252,130	\$252,130 (c)	10/3/02	Land Acq Set Aside
29	BRACKEN CO WATER DISTRICT	\$928,000	\$928,000 (c)	10/3/02	
30	BULLOCK PEN WATER DISTRICT	\$1,229,000	\$1,210,604 (c)	12/12/02 Exec Com	
31	CITY OF ASHLAND	\$14,459,550	\$4,000,000 (c)	6/5/03	
	<b>TOTALS</b>	<b>\$32,672,680</b>	<b>\$13,670,733</b>		
<b>PROJECTS APPROVED IN FY2004</b>					
32	CARROLL CO WATER DISTRICT	\$1,956,156	\$1,908,662 (c)	9/4/03	
33	PAINTSVILLE, CITY OF	\$1,056,500	\$500,000 (c)	9/4/03	F1
34	EDDYVILLE, CITY OF	\$3,768,000	\$1,563,625 (c)	11/6/03	
35	HARLAN, CITY OF	\$5,020,000	\$1,597,552 (c)	11/6/03	
36	GREATER FLEMING REG WAT COM	\$13,059,330	\$4,000,000 (c)	12/4/03; 1/8/04	
37	MEADE COUNTY WATER DISTRICT	\$919,760	\$394,760 (c)	12/4/03	
38	HENDERSON WATER UTILITY	\$1,541,362	\$0	2/12/04	withdrawn
	<b>TOTALS</b>	<b>\$27,321,108</b>	<b>\$9,964,599</b>		
<b>PROJECTS APPROVED IN FY2005</b>					
39	MCCREARY CO WATER DISTRICT	\$4,206,815	\$1,455,400 (c)	10/7/04	
40	MANCHESTER, CITY OF	\$359,500	\$359,500 (c)	3/3/05	F1
41	RICHMOND, CITY OF	\$14,690,222	\$8,000,000 (c)	5/5/05	
	<b>TOTALS</b>	<b>\$19,256,537</b>	<b>\$9,814,900</b>		
<b>PROJECTS APPROVED IN FY 2006</b>					
42	HARDINSBURG, CITY OF	\$14,498,150	\$4,400,000 (c)	12/1/05; amd 8/1/07	
43	ADAIR CO WD DBA COLUMBIA/ADAIR UTIL DIST	\$14,000,000	\$4,520,000 (c)	6/1/06; 11/1/12	assumed from Columbia-Adair Wat Com
44	HOPKINSVILLE, CITY OF	\$6,844,310	\$4,000,000 (c)	6/1/06	
	<b>TOTALS</b>	<b>\$35,342,460</b>	<b>\$12,920,000</b>		
<b>PROJECTS APPROVED IN FY 2007</b>					
45	NORTHERN KY WATER DISTRICT	\$6,865,000	\$4,000,000 (c)	10/5/06	
46	ADAIR CO WATER DISTRICT	\$3,302,000	\$1,000,000 (c)	6/21/07	
47	JESSAMINE SOUTH ELKHORN WD	\$1,750,000	\$1,746,043 (c)	6/21/07	
	<b>TOTALS</b>	<b>\$11,917,000</b>	<b>\$6,746,043</b>		

	TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT		DATE APPROVED	COMMENTS
<b>PROJECTS APPROVED FY 2008</b>					
48	LETCHER CO WAT & SEW DISTRICT	\$1,193,000	\$781,000 (c)	10/4/07	
49	RICHMOND, CITY OF	\$7,108,951	\$4,000,000 (c)	10/4/07	
50	MADISON CO UTILITY DIST	\$1,284,510	\$1,105,016 (c)	11/1/07; 10/9/08	
52	NICHOLASVILLE, CITY OF	\$13,090,400	\$8,800,000 (c)	11/1/07; 4/1/09	
53	BULLOCK PEN WATER DISTRICT	\$2,320,700	\$2,192,700 (c)	12/6/07	
54	HARDINSBURG, CITY OF	\$4,165,000	\$1,999,250 (c)	12/6/07	
55	BEREA, CITY OF	\$9,739,630	\$5,000,000 (c)	2/7/08; inc 11/6/08	
56	FRANKFORT, CITY OF	\$6,841,000	\$6,743,307 (c)	2/7/08	
57	MANCHESTER, CITY OF	\$7,849,078	\$1,989,578 (c)	2/7/08; 2/5/09	
58	MEADE CO WATER DISTRICT	\$2,480,949	\$753,447 (c)	2/7/08	
59	WESTERN FLEMING WATER DISTRICT	\$2,568,000	\$2,518,000 (c)	2/7/08	
60	HOPKINSVILLE, CITY OF	\$14,000,000	\$8,800,000 (c)	3/6/08; 5/7/09; 12/1/11	
61	NORTHERN KY WATER DISTRICT	\$6,565,000	\$4,000,000 (c)	3/6/08	
62	OHIO CO WATER DISTRICT	\$19,698,500	\$4,146,831 (c)	3/6/08; 6/4/09	
63	CENTERTOWN, CITY OF	\$2,866,652	\$873,021 (c)	3/6/08; 6/25/09	
	<b>TOTALS</b>	<b>\$101,771,370</b>	<b>\$53,702,151</b>		
<b>PROJECTS APPROVED FY2009</b>					
64	PAINTSVILLE, CITY OF	\$29,135,364	\$6,519,566 (c)	12/4/08	
	<b>TOTALS</b>	<b>\$29,135,364</b>	<b>\$6,519,566</b>		
<b>PROJECTS APPROVED FY2010</b>					
65	PADUCAH, CITY OF	\$7,510,000	\$7,282,508 (c)	9/3/09	
66	HARDINBURG, CITY OF	\$4,700,500	\$3,250,606 (c)	11/12/09	
67	NORTHERN KY WATER DISTRICT	\$45,300,000	\$24,000,000 (c)	12/3/09; 12/9/10; 10/6/11	
68	ADAIR CO WD DBA COLUMBIA/ADAIR UTIL DIST	\$1,694,000	\$1,694,000 (c)	6/3/10; 11/1/12	assumed from Columbia-Adair Wat Com
	<b>TOTALS</b>	<b>\$59,204,500</b>	<b>\$36,227,115</b>		
<b>PROJECTS APPROVED FY2011</b>					
69	Adair Co Water District	\$4,133,000	\$4,000,000 (c)	7/1/10	
70	Louisa, City of	\$1,690,629	\$1,690,629 (c)	7/1/10	
71	Madison County Utilities District	\$940,225	\$940,225 (c)	12/9/10	
72	Hardinsburg, City of	\$4,198,000	\$4,000,000 (c)	2/3/11; 6/24/14	Request for increase withdrawn
73	Williamstown, City of	\$2,250,000	\$1,786,300 (c)	3/3/11	
74	Bullock Pen Water District	\$1,876,300	\$1,796,300 (c)	4/7/11; 11/01/12	
75	Brandenburg, City of	\$0	\$0	4/7/11	Request for funds withdrawn
76	Barbourville, City of	\$6,000,000	\$4,000,000 (c)	5/5/11	
77	Barlow, City of WX21007022; WX21007020	\$520,000	\$430,000 (c)	5/5/11; 3/7/13	
78	West Liberty, City of	\$3,050,300	\$2,148,488.70 (c)	5/5/11; revised for ARRA fdg	
	<b>TOTALS</b>	<b>\$24,658,454</b>	<b>\$20,791,942</b>		
<b>PROJECTS APPROVED FY2012</b>					
79	Breathitt Co Water District	\$2,500,000	\$2,500,000 (c)	7/7/11	
80	Adair Co WD dba Columbia Adair Utilities	\$3,439,000	\$1,451,905 (c)	8/4/11	
81	Jessamine South Elkhorn WD	\$3,025,300	\$3,025,300 (c)	11/10/11	
82	Hodgenville, City of	\$772,443	\$772,443 (c)	11/10/11	
83	East Casey County WD	\$1,545,000	\$1,545,000 (c)	11/10/11	
84	Nicholasville, City of	\$0	\$0	11/10/11	rescinded
85	Harrodsburg, City of WX21167013	\$518,000	\$518,000 (c)	12/8/11; 3/7/13	
86	Bowling Green Municipal Utilities	\$1,316,378	\$1,066,250 (c)	12/8/11	
87	Carrollton, City of	\$1,850,270	\$1,977,731 (c)	12/8/11	
88	Mount Vernon, City of WX21203523	\$3,023,310	\$3,023,310 (c)	1/5/12; 10/2/14	
89	Lyon Co WD	\$2,000,000	\$2,000,000 (c)	1/5/12	
90	Campbellsville, City of WX21217003	\$1,874,986	\$1,874,986 (c)	3/1/12	
91	Centertown, City of WX21183030; WX21183031	\$922,850	\$922,850 (c)	3/1/12	
92	Sturgis, City of WX21225034	\$2,505,989	\$2,505,989 (c)	3/1/12	
93	Hartford, City of WX21183020	\$564,150	\$486,840 (c)	6/7/12	
	<b>TOTALS</b>	<b>\$25,857,675</b>	<b>\$23,670,604</b>		

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT		DATE APPROVED	COMMENTS
<b>PROJECTS APPROVED IN FY 2013</b>						
94	Adair Co WD dba Columbia Adair Ut	\$3,833,658	\$3,833,658	(c)	11/1/12	
95	Nicholasville, City of	\$983,400	\$488,400	(c)	12/6/12; 3/6/14; 9/3/15	
96	Nicholasville, City of	\$0	\$0		12/6/12; 3/6/14	Request for funds withdrawn
97	Danville, City of	\$28,608,171	\$12,467,849	(c)	2/7/13; 2/6/14; 6/26/14	
98	Madison Co Utility District	\$876,528	\$856,528	(c)	2/7/13	
99	Vanceburg, City of	\$849,878	\$849,878	(c)	2/7/13	
100	City of Harrodsburg	\$2,701,543	\$2,701,543	(c)	3/7/13; 6/26/14	
101	Frankfort Electric & Water Plant Boa	\$2,774,328	\$2,774,328	(c)	3/7/13	
102	Henry Co Water District #2	\$3,340,000	\$2,153,041	(c)	3/7/13	
103	Sebree, City of	\$1,835,738	\$815,475	(c)	4/4/13	
104	Carrollton, City of	\$1,757,706	\$1,657,988	(c)	5/2/13; 11/6/14	
105	Northern Ky Water District	\$9,824,000	\$7,999,999.99	(c)	5/2/13; 6/26/14	
106	Hopkinsville, City of	\$6,000,000	\$3,999,952	(c)	5/2/13	
107	Williamstown, City of	\$17,249,165	\$6,249,165	(c)	6/19/13; 5/1/14; 9/3/15	
<b>TOTALS</b>		<b>\$80,634,115</b>	<b>\$46,847,805</b>			
<b>PROJECTS APPROVED IN FY 2014</b>						
108	Garrison-Quincy KY-O-Heights WD	\$821,721	\$821,721	(c)	10/3/13	
109	Carrollton, City of	\$963,931	\$963,931	(c)	12/5/13	
110	Hardinsburg, City of	\$1,189,135	\$1,189,135	(c)	12/5/13	
111	Northern Ky Water District	\$5,734,000	\$3,545,910	(c)	12/5/13	
112	North Middletown, City of	\$429,595	\$429,595	(c)	2/6/14; 6/26/14	Interest rate reduction to .75%
113	Jenkins, City of	\$2,276,484	\$2,276,484	(c)	3/6/14	
114	Bullock Pen Water District	\$384,278	\$364,278	(c)	3/6/14	
115	Midway, City of	\$215,000	\$215,000	(c)	5/1/14	
116	Flatwoods, City of	\$277,822	\$277,822	(c)	6/26/14	
<b>TOTALS</b>		<b>\$12,291,966</b>	<b>\$10,083,876</b>			
<b>PROJECTS APPROVED IN FY 2015</b>						
117	Cumberland County WD	\$1,368,000	\$1,268,000	(c)	10/2/14	
118	Western Lewis-Rectorville Wtr & Gas Dist	\$1,280,000	\$1,266,500	(c)	10/2/14	
119	Henry County WD #2	\$3,254,000	\$2,222,244	(c)	10/2/14	
120	Northern Ky Water District	\$6,406,830	\$3,535,094	(c)	11/6/14	
121	Pineville, City of	\$154,928	\$154,928	(c)	11/6/14	F1
122	Lebanon, City of	\$3,221,066	\$3,221,066	(c)	12/4/14	
123	Monroe Co Water District	\$15,962,694	\$15,675,679	(c)	12/4/14; 7/2/15; 12/3/15; 6/12/18	
124	Campbellsville, City of	\$5,213,959	\$5,213,959	(c)	12/4/14	
125	Fleming-Neon, City of	\$143,598	\$143,598	(c)	12/4/14	F1
126	Burkesville, City of	\$621,323	\$621,323	(c)	2/5/15	
127	Whitley County Water District	\$966,973.33	\$966,973.33	(c)	4/2/15; 4/9/18	
128	Harrodsburg, City of	\$326,660	\$326,660	(c)	4/2/15	
129	Lebanon, City of	\$720,000	\$720,000	(c)	5/7/15	
130	Paducah, City of	\$4,508,000	\$2,341,796	(c)	5/7/15	
131	Ohio County Water District	\$1,503,792	\$1,503,792	(c)	6/4/15	
<b>TOTALS</b>		<b>\$45,651,823</b>	<b>\$39,181,612</b>			
<b>PROJECTS APPROVED IN FY 2016</b>						
132	Nicholasville, City of	\$416,120	\$254,167		7/2/15	F1
133	Crab Orchard, City of	\$265,000	\$0		8/6/15	Request for funds withdrawn
134	Bath Co Water District	\$885,878	\$885,878	(c)	9/3/15	
135	Cave Run Water Commission	\$694,658	\$694,658	(c)	10/1/15	
136	Crittenden-Livingston Co WD	\$978,850	\$978,850	(c)	10/1/15	
137	Cumberland Falls Highway WD	\$1,723,000	\$1,720,500	(c)	11/5/15	
138	Western Pulaski County WD	\$3,304,000	\$3,304,000	(c)	11/5/15	
139	Hopkinsville, City of	\$9,300,000	\$8,000,000		3/3/16	
140	Northern Kentucky Water District	\$5,385,000	\$1,620,771	(c)	3/3/16	
141	Southern Water and Sewer District	\$550,000	\$0	(c)	3/3/16	Withdrawn
142	Prestonsburg, City of	\$3,624,000	\$920,542.18	(c)	3/3/16	
143	Evarts, City of	\$275,000	\$274,996.70	(c)	4/7/16	
144	Salyersville, City of	\$45,128	\$45,128	(c)	4/7/16	F1
145	Cynthiana, City of	\$754,539	\$754,539	(c)	4/7/16	
146	Harrodsburg, City of	\$2,067,682	\$2,067,682	(c)	4/7/16	
147	Hodgenville, City of	\$889,872	\$889,872	(c)	5/5/16	
148	Hodgenville, City of	\$592,994	\$592,994	(c)	5/5/16	
<b>TOTALS</b>		<b>\$31,751,721</b>	<b>\$23,004,579</b>			
<b>PROJECTS APPROVED IN FY 2017</b>						
149	Olive Hill, City of	\$1,248,344	\$1,005,304	(c)	10/27/16; 6/4/20	
150	Fleming Neon, City of	\$3,000,000	\$1,500,000	(c)	12/1/16	
151	Nicholasville, City of	\$553,000	\$516,308.01	(c)	3/2/17	
152	Stanford, City of	\$4,368,293	\$2,958,293		3/2/17; 2/4/21	
153	Irvine, City of	\$6,932,000	\$6,932,000	(c)	3/2/17; 1/8/19	
154	Southern Water & Sewer District	\$1,350,000	\$0	(c)	3/2/17	Rescinded
155	Campbellsville, City of	\$8,300,000	\$7,952,099		6/1/17; 7/10/18	
<b>TOTALS</b>		<b>\$25,751,637</b>	<b>\$20,864,004</b>			

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT		DATE APPROVED	COMMENTS
<b>PROJECTS APPROVED IN FY 2018</b>						
156	Morehead, City of	WX21205048	\$28,428,000	\$1,285,690 (c)	12/6/17	F1
157	Green-Taylor Water District	WX21217027	\$1,963,390	\$1,726,606 (c)	2/1/18	
158	City of Lebanon	WX21155043	\$4,747,137	\$4,497,137	2/1/18; 9/26/19	
159	South Shore, City of	WX21089089	\$878,000	\$878,000	3/1/18	Rescinded
160	Frankfort Electric & Water Plant Boa	WX21073012	\$4,000,000	\$4,000,000	4/9/18	Rescinded
161	Louisa, City of	WX21127021	\$834,430	\$834,430 (c)	4/9/18	
162	Lancaster, City of	WX21079015	\$11,400,000	\$4,400,000 (c)	5/8/18; 6/3/21	
163	Salyersville	WX21153013	\$705,982	\$655,348 (c)	5/8/18	
<b>TOTALS</b>			<b>\$52,956,939</b>	<b>\$18,277,211</b>		
<b>PROJECTS APPROVED IN FY 2019</b>						
164	Pineville, City of	WX21013918	\$2,084,590	\$1,864,590 (c)	7/10/18	
165	Cynthiana, City of	WX21097026	\$1,050,022	\$972,877 (c)	11/13/18; 7/9/19	
166	Paintsville Utilities Commission	WX21115028	\$2,010,000	\$2,010,000 (c)	12/11/18	
167	Jamestown, City of	WX21207025	\$1,000,000	\$500,000 (c)	12/11/18	
168	Burnside, City of	WX21199128	\$2,900,000	\$2,900,000 (c)	1/8/19; 1/9/20; 4/1/21	
169	Green-Taylor Water District	WX21087022	\$564,600	\$564,600 (c)	1/8/19	
170	Hardinsburg, City of	WX21027053	\$760,280	\$756,664 (c)	1/8/19	
171	Morehead, City of	WX21205048	\$44,998,000	\$43,700,800	3/7/19; 5/6/21; 2/9/22	
172	Danville, City of	WX21021010	\$4,918,257	\$3,299,539 (c)	4/4/19	
173	South Shore, City of	WX21089101	\$3,051,133	\$3,051,133	5/7/19	
174	Edmonton, City of	WX21169039	\$5,000,000	\$4,388,320 (c)	6/18/19	
<b>TOTALS</b>			<b>\$68,336,882</b>	<b>\$64,008,524</b>		
<b>PROJECTS APPROVED IN FY 2020</b>						
175	Elkton, City of	WX21219033	\$170,000	\$170,000 (c)	7/9/19	
176	Mortons Gap, City of	WX21107050	\$1,670,000	\$835,000 (c)	7/9/19	
177	Allen County Water District	WX21003021	\$2,450,000	\$2,450,000 (c)	8/6/19	
178	West Liberty, City of	WX21175009	\$1,500,000	\$298,000 (c)	11/7/19	
179	Estill County Water District	WX21065009	\$2,899,450	\$2,352,888 (c)	12/5/19	
180	Somerset, City of	WX21199002	\$9,510,000	\$9,510,000	12/5/19; 9/23/21	
181	Lyon County Water District	WX21143017	\$2,094,675	\$2,094,675	2/6/20	
182	Adair County WD	WX21001029	\$1,476,783	\$1,476,783 (c)	3/5/20; 5/6/21	
183	Lebanon, City of	WX21155044	\$6,841,205	\$6,841,205 (c)	3/5/20; 8/5/21	
184	Northern Kentucky Water District	WX21117210	\$10,050,000	\$8,000,000	5/7/20	
185	Salem, City of	WX21139027	\$585,000	\$539,293 (c)	6/4/20	
186	Cave Run Water Commission	WX21165025	\$2,040,100	\$1,872,120 (c)	6/4/20; 9/23/21	
<b>TOTALS</b>			<b>\$41,287,213</b>	<b>\$36,439,965</b>		
<b>PROJECTS APPROVED IN FY 2021</b>						
187	Whitesburg, City of	WX21133100	\$1,100,000	\$600,000	8/6/20; 11/5/20	
188	Whitesburg, City of	WX21133061	\$2,200,000	\$2,200,000	11/5/20	
189	McCreary County WD	WX21147013	\$270,000	\$270,000	11/5/20	
190	Hazard, City of	WX21193049	\$2,437,500	\$1,637,500	11/5/20	
191	Albany, City of	WX21053015	\$5,900,000	\$2,500,000 (c)	1/7/21	
192	Harlan, City of	WX21095014	\$1,463,000	\$0 (c)	1/7/21	Withdrawn
193	Harlan, City of	WX21095013	\$5,935,370	\$4,012,645	1/7/21; 11/6/25	
194	McKinney Water District	WX21137052; WX21137017	\$2,991,916	\$2,491,916	3/4/21	
195	Scottsville, City of	WX21003023	\$696,500	\$696,500 (c)	3/4/21	
196	Fleming Neon, City of	WX21133034	\$1,191,114	\$1,191,114	4/1/21	
197	Letcher Co Wtr and Sewer District	WX21133054	\$3,696,034	\$2,487,495	4/1/21	
198	Letcher Co Wtr and Sewer District	WX21133057	\$7,836,000	\$4,000,000	4/1/21	
199	Louisville Water Company	WX21029166	\$1,075,700	\$537,850	4/1/21	
200	Augusta, City of	WX21023039	\$80,000	\$0 (c)	4/1/21	Withdrawn
201	Morgan Co Water District	WX21175041	\$3,262,000	\$3,262,000 (c)	5/6/21	
202	Warren Co Water District	WX21227083	\$2,100,000	\$0 (c)	5/6/21	Withdrawn
203	Wilmore, City of	WX21113037	\$1,004,898	\$1,004,898 (c)	5/6/21; 7/7/22	
204	Albany, City of	WX21053010	\$2,948,000	\$2,753,280 (c)	6/3/21; 7/7/22	
<b>TOTALS</b>			<b>\$46,188,032</b>	<b>\$29,645,198</b>		
<b>PROJECTS APPROVED IN FY 2022</b>						
205	Grayson County Water District	WX21085037	\$7,231,000	\$7,231,000	2/9/22	
206	Whitesburg, City of	WX21133065	\$1,660,000	\$1,658,150 (c)	2/9/22	
207	London, City of	WX21125024	\$2,904,000	\$2,904,000	2/9/22	
208	Knox County Utility Commission	WX21121012	\$2,336,832	\$1,193,000 (c)	2/9/22	
209	Hazard, City of	WX21193058	\$4,752,600	\$1,000,000	3/3/22	
210	Monticello, City of	WX21231018	\$3,087,000	\$2,340,250	3/3/22	
211	Hazard, City of	WX21193046	\$1,950,000	\$1,950,000	3/3/22	
212	Cynthiana, City of	WX21097028	\$7,240,600	\$5,971,313	5/5/22; 2/1/24	
<b>TOTALS</b>			<b>\$31,162,032</b>	<b>\$24,247,713</b>		

			<b>TOTAL PROJECT AMOUNT</b>	<b>KIA LOAN AMOUNT</b>	<b>DATE APPROVED</b>	<b>COMMENTS</b>
<b>PROJECTS APPROVED IN FY 2023</b>						
213	Nicholasville, City of	WX21113040	\$5,572,942	\$4,165,910	7/7/22	
214	Paris, City of	WX21017022	\$4,957,475	\$4,085,545	7/7/22; 9/7/23; 9/5/24	
215	Cannonsburg Water District	WX21019057	\$3,981,000	\$2,304,263	7/7/22; 4/3/25	
216	Hyden-Leslie County Water District	WX21131013	\$3,891,690	\$2,001,013	3/2/23	
	<b>TOTALS</b>		<b>\$18,403,107</b>	<b>\$12,556,731</b>		
<b>PROJECTS APPROVED IN FY 2024</b>						
222	Barkley Lake Water District	WX21221017	\$4,055,104	\$3,678,453	7/6/23	
223	Providence, City of	WX21233056	\$2,600,000	\$2,600,000	3/7/24	
224	Springfield, City of	WX21229024	\$3,105,500	\$2,894,924	3/7/24	
225	Larue County Water District	WX21123030	\$1,692,500	\$1,692,500	4/11/24	
	<b>TOTALS</b>		<b>\$11,453,104</b>	<b>\$10,865,877</b>		
<b>PROJECTS APPROVED IN FY 2025</b>						
226	Corbin, City of	WX21235007	\$4,000,000	\$2,923,968	12/5/24	
	<b>TOTALS</b>		<b>\$4,000,000</b>	<b>\$2,923,968</b>		
<b>PROJECTS APPROVED IN FY 2026</b>						
227	Auburn, City of	WX21141068	\$1,450,000	\$967,785	7/10/25	
228	Lewisport, City of	WX21091105	\$18,000,000	\$14,017,000	8/7/25	
229	North Marshall Water District	WX21157069	\$2,405,000	\$2,405,000	12/4/25	
230	Cynthiana, City of	WX21097034	\$14,305,000	\$7,500,000	2/5/26	
	<b>TOTALS</b>		<b>\$36,160,000</b>	<b>\$24,889,785</b>		
<b>GRAND TOTALS - COMMITMENTS</b>			<b>\$975,414,609</b>	<b>\$602,759,563</b>		

*bold, italics - pending board approval*

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

(F1) - Planning and Design Loan

**KENTUCKY INFRASTRUCTURE AUTHORITY  
FEDERALLY ASSISTED DRINKING WATER REVOLVING LOAN FUND ---- (FUND F)  
SUPPLEMENTAL CAPITALIZATION GRANT**

**AVAILABLE FUNDS FFY 2022:**

FEDERAL SUPPLEMENTAL GRANT FUNDS	\$29,649,000
BOND PROCEEDS (10%)	\$2,964,900
ADMINISTRATION (4%)	(\$1,185,960)
OTHER SET ASIDES	(\$8,005,230)
NET 22 SUPPLEMENTAL FUNDS	\$23,422,710

**AVAILABLE FUNDS FFY 2023:**

FEDERAL SUPPLEMENTAL GRANT FUNDS	\$25,633,000
BOND PROCEEDS (10%)	\$2,563,300
ADMINISTRATION (4%)	(\$1,025,320)
OTHER SET ASIDES	(\$6,920,910)
NET 23 SUPPLEMENTAL FUNDS	\$20,250,070

**AVAILABLE FUNDS FFY 2024:**

FEDERAL SUPPLEMENTAL GRANT FUNDS	\$27,982,000
BOND PROCEEDS (10%)	\$5,596,400
ADMINISTRATION (4%)	(\$1,119,280)
OTHER SET ASIDES	(\$7,555,140)
NET 24 SUPPLEMENTAL FUNDS	\$24,903,980

**AVAILABLE FUNDS FFY 2025:**

FEDERAL SUPPLEMENTAL GRANT FUNDS	\$30,311,000
BOND PROCEEDS (10%)	\$6,062,200
ADMINISTRATION (4%)	(\$1,212,440)
OTHER SET ASIDES	(\$8,183,970)
NET 25 SUPPLEMENTAL FUNDS	\$26,976,790

**AVAILABLE FUNDS FFY 2026:**

FEDERAL SUPPLEMENTAL GRANT FUNDS	
BOND PROCEEDS (10%)	
ADMINISTRATION (4%)	
OTHER SET ASIDES	
NET 26 SUPPLEMENTAL FUNDS	\$0

**ACCUMULATED SRF FUNDS** \$95,553,550

	TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED
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**PROJECTS APPROVED IN SFY 2023**

1	Adair County Water District	WX21001032	\$5,577,650	\$5,577,650	2/2/23; 7/11/24
2	Lebanon, City of	WX21155060	\$3,850,060	\$4,235,066	3/2/23; 8/7/25
3	Harrodsburg, City of	WX21167034	\$4,666,424	\$4,280,000	5/4/23
4	Northern Kentucky Water District	WX21037311	\$8,855,000	\$4,000,000	5/4/23
<b>Total</b>			<b>\$22,949,134</b>	<b>\$18,092,716</b>	

**PROJECTS APPROVED IN SFY 2024**

5	Danville, City of	WX21021037	\$1,240,000	\$1,240,000	2/1/24
6	Lebanon, City of	WX21155045	\$18,444,400	\$15,071,745	2/1/24
7	Springfield, City of	WX21229026	\$4,227,500	\$4,227,500	4/11/24
<b>Total</b>			<b>\$23,911,900</b>	<b>\$20,539,245</b>	

**PROJECTS APPROVED IN SFY 2025**

8	Logan-Todd Regional Water Commission	WX21219042	\$19,475,000	\$4,471,056	10/3/24
9	Northern Kentucky Water District	WX21037012	\$12,300,000	\$3,305,825	12/5/24
10	Springfield, City of	WX21229027	\$4,522,000	\$4,522,000	2/6/25
11	Hopkinsville, City of	WX21047055	\$8,000,000	\$8,000,000	3/6/25
12	Morganfield, City of	WX21225066	\$7,000,000	\$4,432,924	5/1/25
<b>Total</b>			<b>\$51,297,000</b>	<b>\$24,731,805</b>	

**PROJECTS APPROVED IN SFY 2026**

13	Northern Kentucky Water District	WX21117018	\$4,350,000	\$4,000,000	8/7/25
14	Flatwoods, City of	WX21089134	\$373,000	\$373,000	11/6/25
15	Ohio County Water District	WX21183052	\$6,196,000	\$6,196,000	12/4/25
16	Grayson County Water District	WX21085049	\$7,848,000	\$7,848,000	12/4/25
17	Sandy Hook Water District	WX21083018	\$1,035,000	\$835,000	2/5/26
18	Nebo Water District	WX21107079	\$2,293,000	\$2,293,000	2/5/26
<b>Total</b>			<b>\$22,095,000</b>	<b>\$21,545,000</b>	

**GRAND TOTALS - COMMITMENTS**

	<b>\$120,253,034</b>	<b>\$84,908,766</b>	
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**KENTUCKY INFRASTRUCTURE AUTHORITY  
 FEDERALLY ASSISTED DRINKING WATER REVOLVING LOAN FUND ---- (FUND F)  
 EMERGING CONTAMINANTS CAPITALIZATION GRANT**

**AVAILABLE FUNDS FFY 2022:**

FEDERAL EMERGING CONT. GRANT FUNDS	\$12,450,000
ADMINISTRATION (4%)	(\$498,000)
OTHER SET ASIDES	(\$3,361,500)
NET 22 EMERGING CONT. FUNDS	\$8,590,500

**AVAILABLE FUNDS FFY 2023:**

FEDERAL EMERGING CONT. GRANT FUNDS	\$9,385,000
ADMINISTRATION (4%)	(\$372,040)
OTHER SET ASIDES	(\$2,511,270)
NET 23 EMERGING CONT. FUNDS	\$6,501,690

**AVAILABLE FUNDS FFY 2024:**

FEDERAL EMERGING CONT. GRANT FUNDS	\$9,587,000
ADMINISTRATION (4%)	(\$372,040)
OTHER SET ASIDES	(\$2,511,270)
NET 24 EMERGING CONT. FUNDS	\$6,703,690

**AVAILABLE FUNDS FFY 2025:**

FEDERAL EMERGING CONT. GRANT FUNDS	
ADMINISTRATION (4%)	
OTHER SET ASIDES	
NET 25 EMERGING CONT. FUNDS	\$0

**AVAILABLE FUNDS FFY 2026:**

FEDERAL EMERGING CONT. GRANT FUNDS	
ADMINISTRATION (4%)	
OTHER SET ASIDES	
NET 26 EMERGING CONT. FUNDS	\$0

**ACCUMULATED SRF FUNDS** \$21,795,880

	TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED
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**PROJECTS APPROVED IN SFY 2024**

1	South Shore, City of	WX21089119	\$10,382,805	\$8,590,500	7/6/23
<b>Total</b>			<b>\$10,382,805</b>	<b>\$8,590,500</b>	

**PROJECTS APPROVED IN SFY 2025**

2	Logan-Todd Regional Water Commission	WX21219042	\$19,475,000	\$6,501,690	7/11/24
3	Morganfield, City of	WX21225066	\$7,000,000	\$2,567,076	5/1/25
<b>Total</b>			<b>\$26,475,000</b>	<b>\$9,068,766</b>	

**PROJECTS APPROVED IN SFY 2026**

4	Lewisport, City of	WX21091105	\$18,000,000	\$3,850,614	8/7/25
5	Cynthiana, City of	WX21097034	\$14,305,000	\$4,813,268	2/5/26
<b>Total</b>			<b>\$32,305,000</b>	<b>\$8,663,882</b>	

**GRAND TOTALS - COMMITMENTS**

<b>\$69,162,805</b>	<b>\$26,323,148</b>
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**KENTUCKY INFRASTRUCTURE AUTHORITY  
FEDERALLY ASSISTED DRINKING WATER REVOLVING LOAN FUND ---- (FUND F)  
LEAD SERVICE LINES CAPITALIZATION GRANT**

**AVAILABLE FUNDS FFY 2022:**

FEDERAL EMERGING CONT. GRANT FUNDS	\$46,717,000
ADMINISTRATION (4%)	(\$1,868,680)
OTHER SET ASIDES	(\$12,613,590)
NET 22 EMERGING CONT. FUNDS	\$32,234,730

**AVAILABLE FUNDS FFY 2025:**

FEDERAL EMERGING CONT. GRANT FUNDS	
ADMINISTRATION (4%)	
OTHER SET ASIDES	
NET 25 EMERGING CONT. FUNDS	\$0

**AVAILABLE FUNDS FFY 2023:**

FEDERAL EMERGING CONT. GRANT FUNDS	\$32,650,000
ADMINISTRATION (4%)	(\$1,306,000)
OTHER SET ASIDES	(\$7,735,500)
NET 23 EMERGING CONT. FUNDS	\$23,608,500

**AVAILABLE FUNDS FFY 2026:**

FEDERAL EMERGING CONT. GRANT FUNDS	
ADMINISTRATION (4%)	
OTHER SET ASIDES	
NET 26 EMERGING CONT. FUNDS	\$0

**AVAILABLE FUNDS FFY 2024:**

FEDERAL EMERGING CONT. GRANT FUNDS	\$37,021,000
ADMINISTRATION (4%)	(\$1,399,640)
OTHER SET ASIDES	(\$9,447,570)
NET 24 EMERGING CONT. FUNDS	\$26,173,790

**ACCUMULATED SRF FUNDS** \$82,017,020

	TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED
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**PROJECTS APPROVED IN SFY 2023**

1	Scottsville, City of	WX21003028	\$100,000	\$99,792.59 (c)	3/2/23
<b>Total</b>			<b>\$100,000</b>	<b>\$99,793</b>	

**PROJECTS APPROVED IN SFY 2024**

2	Martin County Water District	WX21159018	\$299,250	\$299,250	3/7/24
3	Paintsville, City of	WX21115033	\$535,645	\$418,000	3/7/24
4	Southern Water & Sewer District	WX21071022	\$247,575	\$247,575	3/7/24
5	Prestonsburg, City of	WX21071025	\$416,250	\$416,250	3/7/24
6	Pikeville, City of	WX21195064	\$245,901	\$119,902	3/7/24
7	Ohio County Water District	WX21183062	\$185,000	\$184,718.68 (c)	3/7/24
8	Ashland, City of	WX21019064	\$874,130	\$874,130	3/7/24
9	Mountain Water District	WX21195066	\$435,720	\$435,720	3/7/24
10	Grayson County Water District	WX21085047	\$220,000	\$220,000 (c)	4/11/24
11	Rowan Water Association	WX21205060	\$100,000	\$100,000	4/11/24
12	Danville, City of	WX21021040	\$214,000	\$214,000	4/11/24
13	Bath County Water District	WX21011046	\$100,000	\$100,000	4/11/24
14	Grayson, City of	WX21043058	\$450,000	\$450,000	4/11/24
15	Western Pulaski Co Water District	WX21199155	\$275,000	\$275,000	4/11/24
16	Owensboro, City of	WX21059104	\$1,000,000	\$1,000,000	4/11/24
17	Maysville, City of	WX21161052	\$227,500	\$227,500	4/11/24
18	Hardinsburg, City of	WX21027061	\$120,000	\$120,000	6/6/24
<b>Total</b>			<b>\$5,945,971</b>	<b>\$5,702,046</b>	

**PROJECTS APPROVED IN SFY 2025**

19	Louisville Water Company	WX21111206	\$40,924,030	\$32,134,730	7/11/24
20	Danville, City of	WX21021039	\$3,250,000	\$2,320,394	7/11/24
21	Princeton, City of	WX21033032	\$600,000	\$600,000	11/7/24
22	Northern Kentucky Water District	WX21037012	\$12,300,000	\$5,000,000	12/5/24
23	Laurel County Water District #2	WX21125039	\$400,000	\$400,000	12/5/24
24	Jamestown, City of	WX21207034	\$182,255	\$182,255	6/5/25
<b>Total</b>			<b>\$57,656,285</b>	<b>\$40,637,379</b>	

**PROJECTS APPROVED IN SFY 2026**

25	Auburn, City of	WX21141068	\$1,450,000	\$967,785	7/10/25
26	Northern Kentucky Water District	WX21117011	\$1,000,000	\$600,000	8/7/25
27	Big Sandy Water District	WX21019072	\$138,295	\$138,295	12/4/25
<b>Total</b>			<b>\$2,588,295</b>	<b>\$1,706,080</b>	

**GRAND TOTALS - COMMITMENTS**

	<b>\$66,290,551</b>	<b>\$48,145,297</b>	
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**KENTUCKY INFRASTRUCTURE AUTHORITY**  
**SAFE DRINKING WATER STATE REVOLVING FUND CFDA #66.468 ---- (FUND F2)**  
**AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009**

**AVAILABLE FUNDS FFY 2009:**

FEDERAL ARRA GRANT FUNDS	\$20,450,000
ADMINISTRATION (4%)	(\$818,000)
OTHER SET ASIDES	(\$715,750)
Transferred from Admin to Construction	<u>\$369,683</u>
NET ARRA FUNDS	<u>\$19,285,933</u>

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	DATE APPROVED
<b>PROJECTS APPROVED IN SFY 2009:</b>				
1	\$2,866,652	\$222,606 (c)	\$222,606	6/25/09
2	\$4,000,000	\$947,901 (c)	\$947,901	6/25/09
<b>TOTALS</b>	<u><b>\$6,866,652</b></u>	<u><b>\$1,170,507</b></u>	<u><b>\$1,170,507</b></u>	
<b>PROJECTS APPROVED IN SFY 2010:</b>				
3	\$1,322,000	\$572,000 (c)	\$572,000	7/9/09; 11/24/09
4	\$171,840	\$171,794 (c)	\$171,794	7/9/09
5	\$1,100,000	\$1,099,903 (c)	\$1,099,903	8/6/09
6	\$2,650,000	\$500,000 (c)	\$500,000	8/6/09
7	\$174,800	\$174,374 (c)	\$174,374	8/20/09
8	\$3,498,452	\$1,855,004 (c)	\$1,855,004	8/20/09
9	\$2,120,000	\$2,120,000 (c)	\$2,120,000	8/20/09
10	\$1,153,000	\$1,153,000 (c)	\$1,153,000	9/3/09
11	\$18,508,832	\$4,173,200 (c)	\$4,173,200	9/3/09; 2/4/10
12	\$1,500,000	\$1,500,000 (c)	\$1,500,000	9/3/09
13	\$805,000	\$805,000 (c)	\$805,000	10/1/09
14	\$1,100,000	\$741,450 (c)	\$741,450	10/1/09
15	\$6,966,088	\$683,200 (c)	\$683,200	10/1/09
16	\$578,000	\$500,000 (c)	\$500,000	10/1/09
17	\$2,915,099	\$1,381,963 (c)	\$1,381,963	11/12/09
18	\$3,050,300	\$684,537	\$684,537	5/5/11; revised from base fdg
<b>TOTALS</b>	<u><b>\$44,563,111</b></u>	<u><b>\$18,115,426</b></u>	<u><b>\$18,115,426</b></u>	
<b>GRAND TOTALS - COMMITMENTS</b>	<u><b>\$51,429,763</b></u>	<u><b>\$19,285,933</b></u>	<u><b>\$19,285,933</b></u>	
<b>BALANCE AVAILABLE FOR LOAN</b>			<u><b>\$0</b></u>	

*bold, italics - pending board approval*

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

**KENTUCKY INFRASTRUCTURE AUTHORITY  
KY WWATERS ---- (FUND W)**

TOTAL AUTHORIZATION FY 25: 75,000,000  
 TOTAL AUTHORIZATION FY 26: 75,000,000

**TOTAL AUTHORIZATIONS: 150,000,000**

	<b>TOTAL PROJECT AMOUNT</b>	<b>KIA GRANT AMOUNT</b>	<b>KIA LOAN AMOUNT</b>	<b>DATE APPROVED</b>	<b>COMMENTS</b>
<b>PROJECTS APPROVED IN FY 2025:</b>					
1 Salyersville, City of	\$354,899	\$325,394	\$0 (c)	7/1/24	Emergency Funding
2 Marion, City of	\$1,827,600	\$1,827,600	\$0	10/3/24	Emergency Funding
3 Wood Creek Water District	\$57,000	\$57,000	\$0 (c)	11/7/24	Emergency Funding
4 Eddyville, City of	\$5,487,450	\$5,487,450	\$0	2/6/25	Emergency Funding
5 Arlington, City of	\$1,421,465	\$934,300	\$0	3/28/25	
6 Bedford, City of	\$1,320,000	\$1,320,000	\$0	3/28/25	
7 Black Mountain Utility District	\$3,022,100	\$3,022,100	\$0	3/28/25	
8 Booneville, City of	\$1,024,000	\$274,000	\$0	3/28/25	
9 Bradfordsville, City of	\$747,500	\$747,500	\$0	3/28/25	
10 Brodhead, City of	\$213,800	\$213,800	\$0	3/28/25	
11 Brodhead, City of	\$674,380	\$370,000	\$0	3/28/25	
12 Burkesville, City of	\$1,646,900	\$1,646,900	\$0	3/28/25	
13 Caveland Environmental Authority	\$7,112,000	\$7,112,000	\$0	3/28/25	
14 Cloverport, City of	\$7,171,000	\$7,171,000	\$0	3/28/25	
15 Columbus, City of	\$2,700,000	\$1,800,000	\$0	3/28/25	
16 Crab Orchard, City of	\$1,670,600	\$1,670,600	\$0	3/28/25	
17 Crab Orchard, City of	\$82,300	\$82,300	\$0	3/28/25	
18 Cumberland County Water District	\$2,722,285	\$2,465,000	\$0	3/28/25	
19 Elkhorn City, City of	\$1,283,800	\$1,283,800	\$0	3/28/25	
20 Everts, City of	\$1,500,000	\$1,500,000	\$0	3/28/25	
21 Gamaliel, City of	\$5,181,780	\$5,009,600	\$0	3/28/25	
22 Hindman, City of	\$1,617,000	\$808,500	\$0	3/28/25	
23 Liberty, City of	\$9,044,000	\$9,044,000	\$0	3/28/25	
24 Livingston, City of	\$220,200	\$220,200	\$0	3/28/25	
25 Martin, City of	\$354,760	\$202,000	\$0	3/28/25	
26 Martin, City of	\$300,000	\$300,000	\$0	3/28/25	
27 Martin, City of	\$622,800	\$622,800	\$0	3/28/25	
28 McKee, City of	\$2,086,770	\$1,702,100	\$0	3/28/25	
29 Mercer County Sanitation District	\$11,154,000	\$11,154,000	\$0	3/28/25	
30 Morgan County Water District	\$500,000	\$500,000	\$0	3/28/25	
31 Mount Vernon, City of	\$917,100	\$917,100	\$0	3/28/25	
32 Mount Vernon, City of	\$12,804,380	\$12,600,000	\$0	3/28/25	
33 Mountain Water District	\$1,155,500	\$1,155,500	\$0	3/28/25	
34 Mountain Water District	\$2,454,000	\$2,454,000	\$0	3/28/25	
35 Sturgis, City of	\$235,400	\$235,400	\$0	3/28/25	
36 Sturgis, City of	\$1,804,500	\$1,804,500	\$0	3/28/25	
37 Whitesburg, City of	\$3,650,000	\$3,650,000	\$0	3/28/25	
38 Whitley County Water District	\$3,290,000	\$3,290,000	\$0	3/28/25	
<b>Total</b>	<b>\$99,431,269</b>	<b>\$94,980,444</b>	<b>\$0</b>		
<b>PROJECTS APPROVED IN FY 2025:</b>					
39 Providence, City of	\$880,000	\$880,000	\$0	7/24/25	Emergency Funding
<b>Total</b>	<b>\$880,000</b>	<b>\$880,000</b>	<b>\$0</b>		
<b>GRAND TOTALS - COMMITMENTS</b>					
	<b>\$100,311,269</b>	<b>\$95,860,444</b>	<b>\$0</b>		

*bold, italics - pending board approval*

(c) - Final amounts; Loan/Grant has been closed